



## Configure Domain for Salesforce Lightning

# Step: 01

## Welcome to MyGuide

In this Guide, we will learn how to configure domain in Salesforce Lightning

The screenshot displays the Salesforce Lightning dashboard. At the top, there is a navigation bar with the Salesforce logo, a search bar, and various utility icons. Below the navigation bar, the dashboard is divided into several sections:

- Quarterly Performance:** A line chart showing sales performance from January to March. The chart includes a goal line and a legend for 'Closed', 'Goal', and 'Closed + Open (>70%)'. A pop-up window titled 'Welcome to MyGuide' is overlaid on the chart, containing the text: 'In this Guide, we will learn how to configure domain in Salesforce Lightning'.
- Assistant:** A panel on the right side of the dashboard displaying a list of notifications and tasks, such as 'New lead assigned to you today Khaira', 'Opportunity is overdue Grand Hotels Guest Portable Generators', and '30 days without any activity Edge Emergency Generator'.
- Today's Events:** A section on the bottom left with a decorative graphic.
- Today's Tasks:** A section on the bottom right with a decorative graphic and the text 'Nothing due today. Be a go-getter, and check back soon'.

At the bottom left of the dashboard, there is a 'MyGuide' icon.

# Step: 02

Click the gear cog

The screenshot shows a Salesforce dashboard interface. At the top, there is a navigation bar with the Salesforce logo, a search bar, and various utility icons. A tooltip with the text "Click the gear cog" points to the gear icon in the top right corner. Below the navigation bar, the main dashboard area is divided into several sections:

- Quarterly Performance:** A line chart showing sales performance from July to September. The y-axis ranges from 0 to 3.6M. A horizontal goal line is set at 2.4M. The chart shows a steady increase in sales, crossing the goal line in late August. Summary statistics: CLOSED \$2,375,000, OPEN (>70%) \$665,000, GOAL --.
- Today's Events:** A section with a calendar icon and the text "Looks like you're free and clear the rest of the day." with a "View Calendar" link.
- Today's Tasks:** A section with a task icon and the text "Nothing due today. Be a go-getter, and check back soon." with a "View All" link.
- Assistant:** A panel on the right side showing a list of items with crown icons, such as "30 days without any activity STARK-", "30 days without any activity MyGuide - Microsoft - Q4 2018", "30 days without any activity Microsoft-", and "30 days without any activity ACME".

# Step: 03

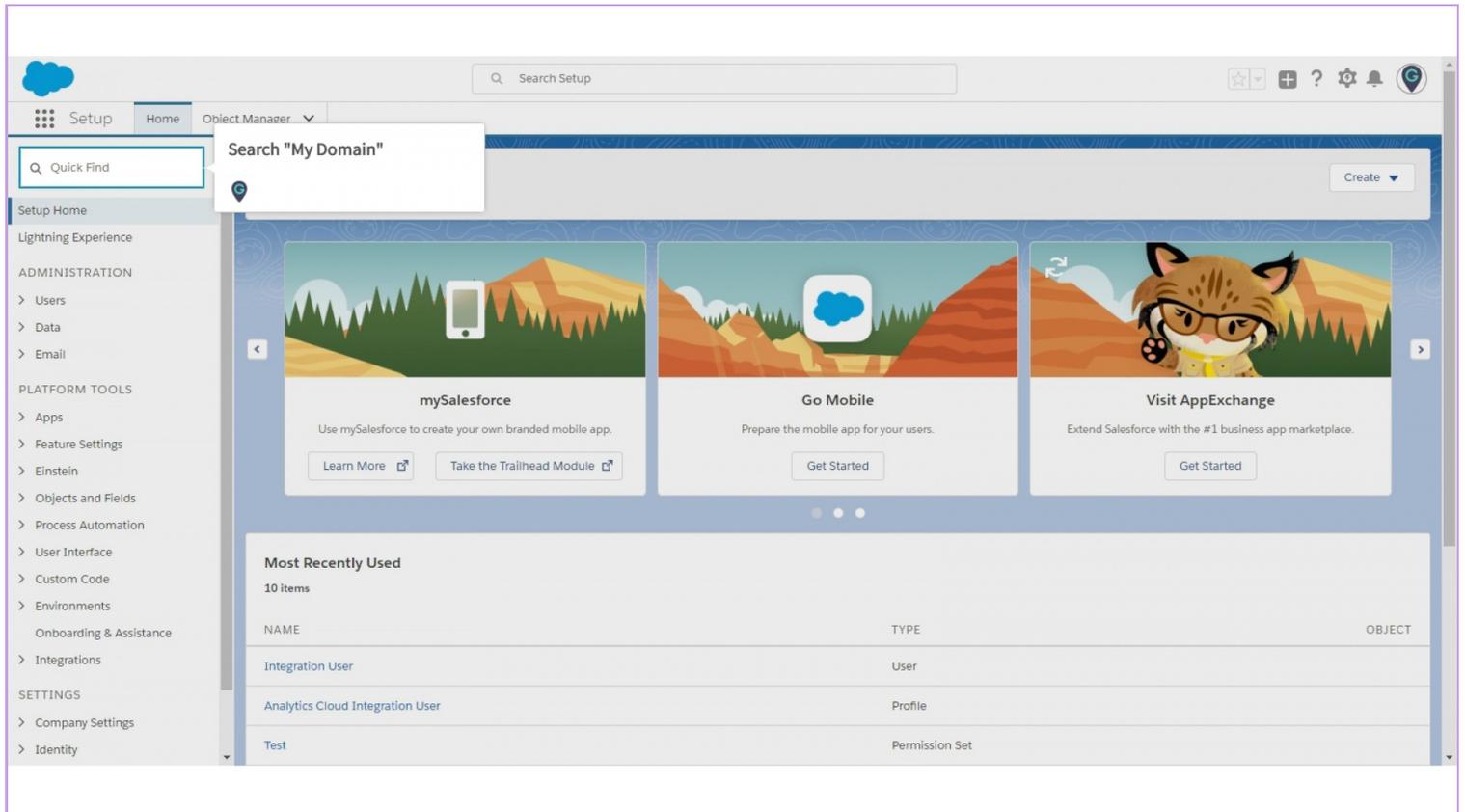
## Click on "Setup"

It will open in a new tab

The screenshot shows the Salesforce dashboard interface. At the top, there is a navigation bar with the Salesforce logo, a search bar, and various menu items like Sales, Home, Opportunities, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, and Reports. Below the navigation bar, the main content area is divided into several sections. The top section is titled "Quarterly Performance" and displays a line chart showing sales performance from July to September. The chart includes a goal line and a legend for "Closed", "Goal", and "Closed + Open (>70%)". Below the chart are two sections: "Today's Events" and "Today's Tasks". The "Today's Events" section shows a calendar icon and the text "Looks like you're free and clear the rest of the day." with a "View Calendar" link. The "Today's Tasks" section shows a task icon and the text "Nothing due today. Be a go-getter, and check back soon." with a "View All" link. On the right side of the dashboard, a "Setup" menu is open, showing options like "Setup", "Service Setup", "Developer Console", and "Edit Page". A tooltip above the "Setup" option says "Click on 'Setup'" and "It will open in a new tab".

# Step: 04

## Search "My Domain"



## Step: 05

### Click on "My Domain"

The screenshot shows the Salesforce Setup interface. In the left sidebar, under 'Company Settings', the 'My Domain' link is highlighted. A callout box points to this link with the text 'Click on "My Domain"'. The main content area displays three cards: 'mySalesforce', 'Go Mobile', and 'Visit AppExchange'. Below these cards is a 'Most Recently Used' section with a table of 10 items.

NAME	TYPE	OBJECT
Contact Layout	Page Layout	Contact
Account Layout	Page Layout	Account
Lead Layout	Page Layout	Lead

# Step: 06

## Choose Your Domain Name

Enter a domain name and check whether it's available

The screenshot displays the Salesforce Setup interface for the 'My Domain' configuration. The left sidebar shows the navigation menu with 'My Domain' selected. The main content area is titled 'My Domain Step 1' and includes a flow diagram and a form for choosing a domain name.

**My Domain Step 1**

Showcase your company's brand and keep your data more secure by adding a custom domain name to your Salesforce URL. Because having a custom domain is more secure, some Salesforce features require it. It's easy to set up My Domain—the hardest part is choosing a name that your stakeholders can agree on.

**Step 1 Choose Domain Name**

```
graph LR; A[Choose Domain Name] --> B[Domain Registration Pending]; B --> C[Domain Ready for Testing]; C --> D[Domain Deployed to Users];
```

**Choose Your Domain Name**

Enter a domain name and check whether it's available. Your domain name can be up to 34 characters long. It can't start or end with a hyphen.

https://

After you click Register Domain, Salesforce takes a few minutes to update its naming registries. You receive an email when it's done.

# Step: 07

## Click on "Check Availability"

The screenshot displays the Salesforce Setup interface for configuring a custom domain. The main content area is titled "My Domain Step 1" and contains a flowchart illustrating the process: "Choose Domain Name" → "Domain Registration Pending" → "Domain Ready for Testing" → "Domain Deployed to Users". Below the flowchart, there is a section titled "Choose Your Domain Name" with instructions: "Enter a domain name and check whether it's available. Be sure of your name before registering. Only Salesforce Customer Support can change your domain name once it's registered. Your domain name can be up to 34 characters. It can include letters, numbers, and hyphens; but it can't start or end with a hyphen." A text input field contains "https://test009". Below the input field is a "Check Availability" button, which is highlighted with a red box and the text "Click on 'Check Availability'". To the right of the input field is a "Register Domain" button. The left sidebar shows the navigation menu with "My Domain" selected.

## Step: 08

### If you find that domain Available, click "Register Domain"

After you click Register Domain, Salesforce takes a few minutes to update its naming registries. You receive an email when it's done.

The screenshot shows the Salesforce Setup interface for 'My Domain'. The left sidebar contains a navigation menu with categories like 'User Interface', 'Company Settings', and 'Security'. The main content area is titled 'My Domain Step 1' and includes a flow diagram with four steps: 'Choose Domain Name', 'Domain Registration Pending', 'Domain Ready for Testing', and 'Domain Deployed to Users'. A callout box is overlaid on the 'Choose Domain Name' step, containing the text: 'If you find that domain Available, click "Register Domain"'. Below the callout, there is a form with a 'Your domain name' field containing 'https://test000', a 'Check Availability' button, and a 'Register Domain' button. The page also features a search bar at the top and a navigation bar with 'Setup', 'Home', and 'Object Manager' options.

# Step: 09

## Domain Registration Pending

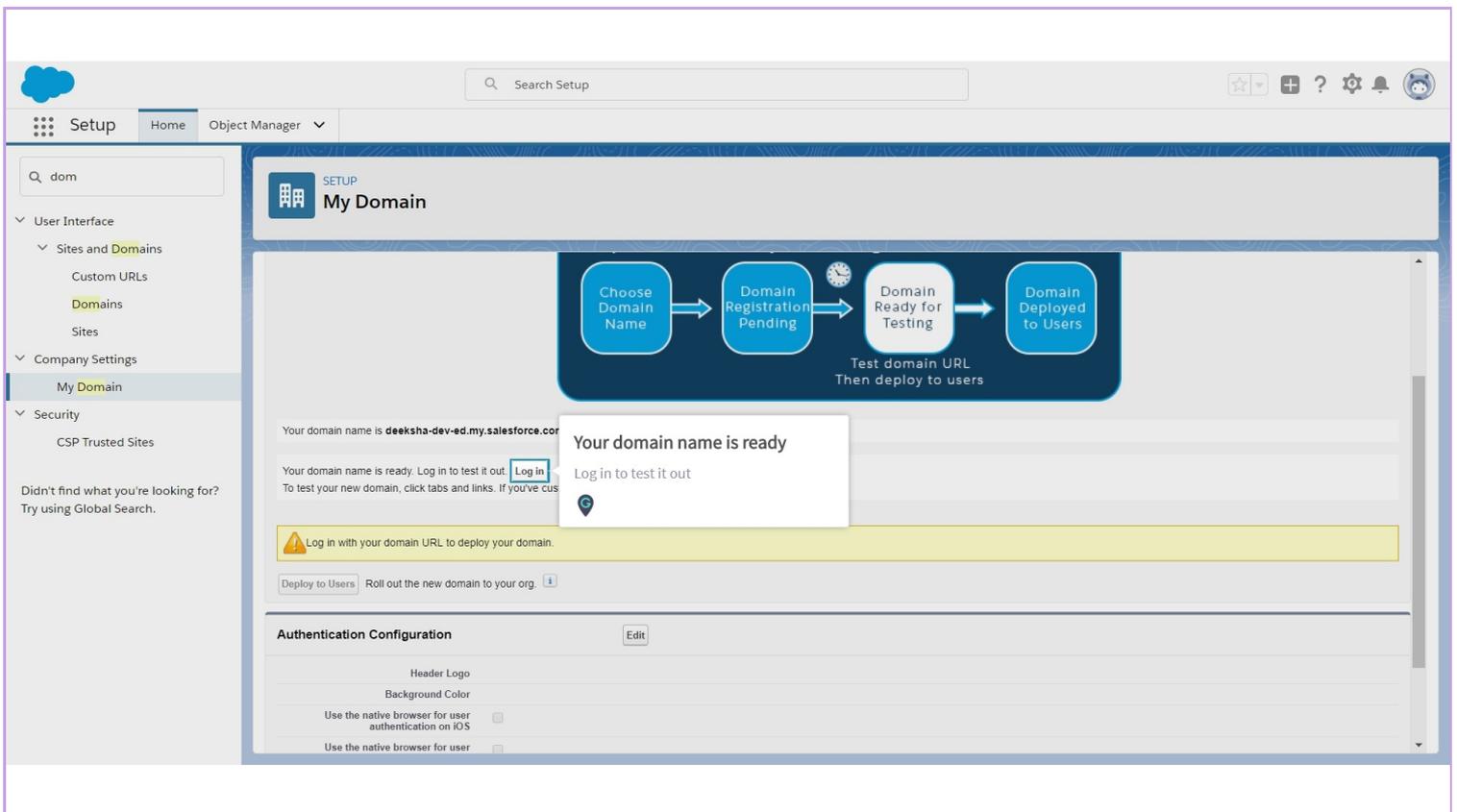
Registration takes less than 2 minutes. You'll receive an email when it's ready for testing

The screenshot shows the Salesforce Setup interface for 'My Domain'. The left sidebar contains navigation options: User Interface, Sites and Domains (with 'Domains' highlighted), Company Settings, My Domain, and Security. The main content area is titled 'My Domain' and shows 'My Domain Step 2'. A central callout box titled 'Domain Registration Pending' contains the text: 'Registration takes less than 2 minutes. You'll receive an email when it's ready for testing'. Below this is a flowchart with four steps: 'Domain Name' (with a location pin icon), 'Registration Pending' (with a 'Domain Published to Internet' label), 'Domain Ready for Testing', and 'Domain Deployed to Users'. A status bar at the bottom indicates 'Your domain name is deeksha-dev-ed.my.salesforce.com' and 'Registering your domain. You'll receive an email when it's ready for testing.'

# Step: 10

## Your domain name is ready

Log in to test it out



# Step: 11

Roll out the new domain to your org. Click on "Deploy to Users"

The screenshot displays the Salesforce 'My Domain' configuration interface. At the top, a search bar and navigation links are visible. The main content area is titled 'My Domain Step 3' and includes a progress bar with four stages: 'Choose Domain Name', 'Domain Registration Pending', 'Domain Ready for Testing', and 'Domain Deployed to Users'. Below the progress bar, there is a text input field for the domain name and a 'Log in' button. A callout box highlights the 'Deploy to Users' button with the text: 'Roll out the new domain to your org. Click on "Deploy to Users"'. The left sidebar contains navigation options such as 'Lightning Experience Migration Assistant', 'Salesforce Mobile Quick Start', and 'Administer'.

# Step: 12

Click "OK"

The screenshot shows the Salesforce Setup interface for the 'My Domain' configuration. The page title is 'My Domain' and the sub-header is 'My Domain Step 3'. The main content area features a flow diagram titled 'Step 3 Domain Ready for Testing' with four stages: 'Choose Domain Name', 'Domain Registration Pending', 'Domain Ready for Testing', and 'Domain Deployed to Users'. Below the diagram, it states 'Your domain name is test0o9-dev-ed.my.salesforce.com' and 'Your domain name is ready. Log in to test it out.' with a 'Log in' button. At the bottom, there is a 'Deploy to Users' button and the text 'Roll out the new domain to your org.' A modal dialog box is open in the center, displaying the text: 'An embedded page at test0o9-dev-ed.my.salesforce.com says When you deploy the new domain, we activate it immediately. Only Salesforce Customer Support can disable or change your domain name once it's deployed.' The dialog has an 'OK' button highlighted with a red box and a 'Click "OK"' label next to it.

# Step: 13

## Now the Domain Deployed to Users

The screenshot shows the Salesforce Setup interface for the 'My Domain' configuration. The left sidebar contains a search bar with 'domain' and a navigation menu with categories: User Interface, Sites and Domains (highlighted), Company Settings, and Security. Under 'Sites and Domains', 'Domains' is selected. The main content area is titled 'My Domain' and features a progress indicator for 'My Domain Step 4'. A central diagram illustrates the four-step process: 'Choose Domain Name' → 'Domain Registration Pending' → 'Domain Ready for Testing' → 'Domain Deployed to Users'. A callout box highlights the final step with the text 'Now the Domain Deployed to Users'. Below the diagram, the current domain name is displayed as 'test009-dev-ed.my.salesforce.com'. At the bottom, the 'My Domain Settings' section includes an 'Edit' button and options for 'Login Policy' (with a checkbox for 'Prevent login from https://login.salesforce.com') and 'Redirect Policy' (with a checkbox for 'Decide whether to redirect anyone who uses bookmarks and links that contain your previous instance-specific domain:').

# Thank You!

[myguide.org](https://myguide.org)