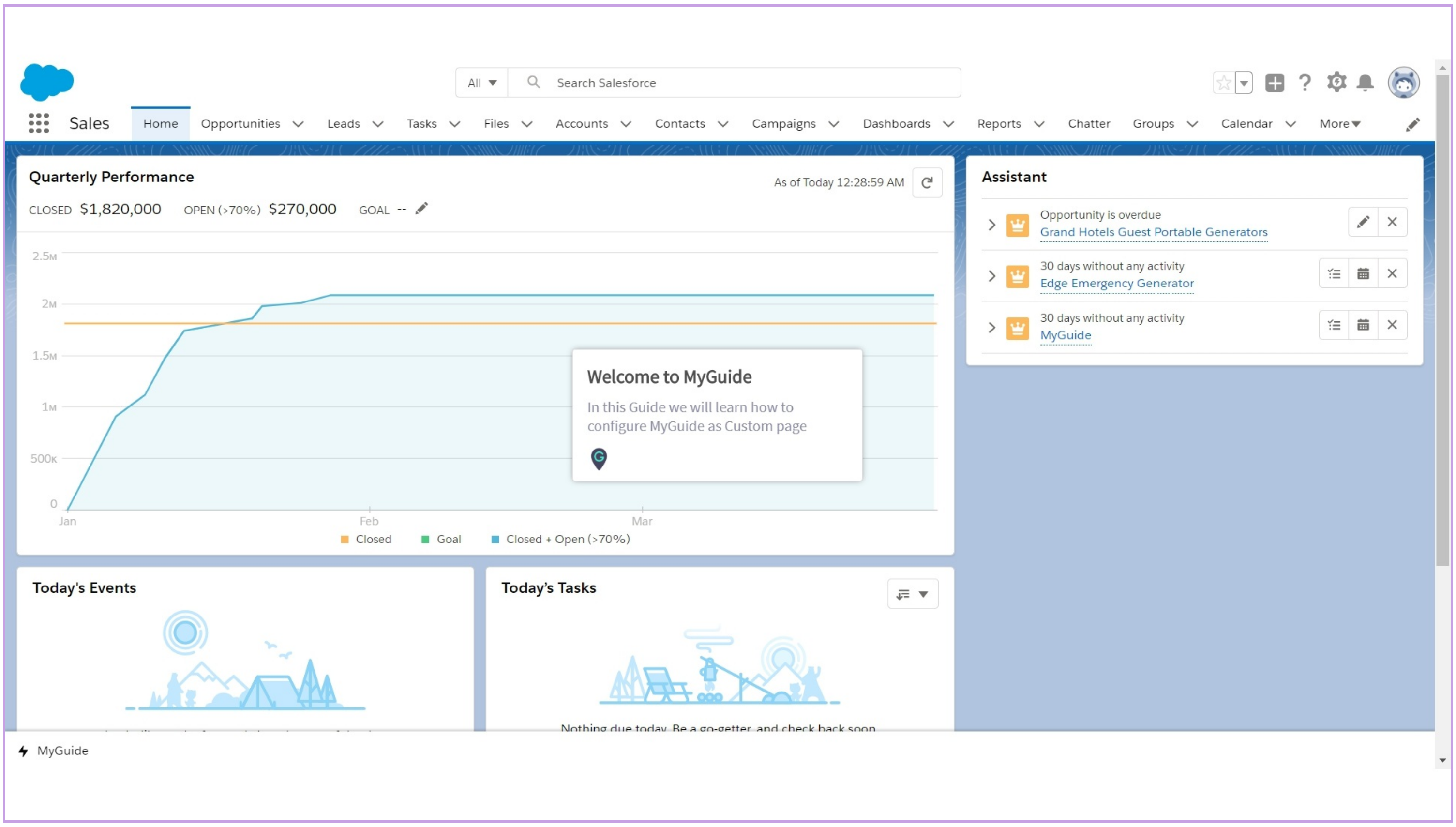
Configure MyGuide as Custom Page

myguide.org

Step: 01

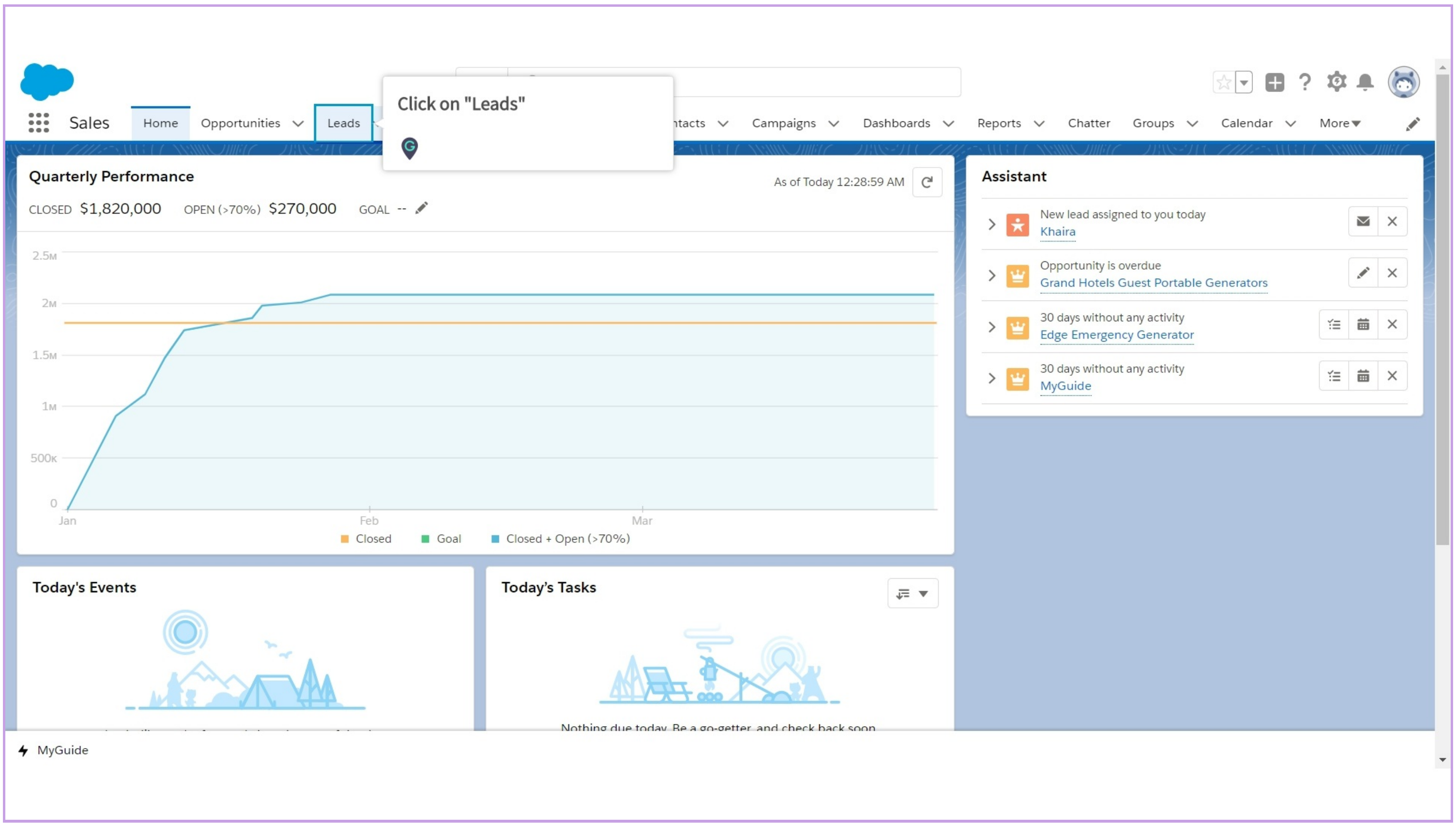
Welcome to MyGuide

In this Guide we will learn how to configure MyGuide as Custom page



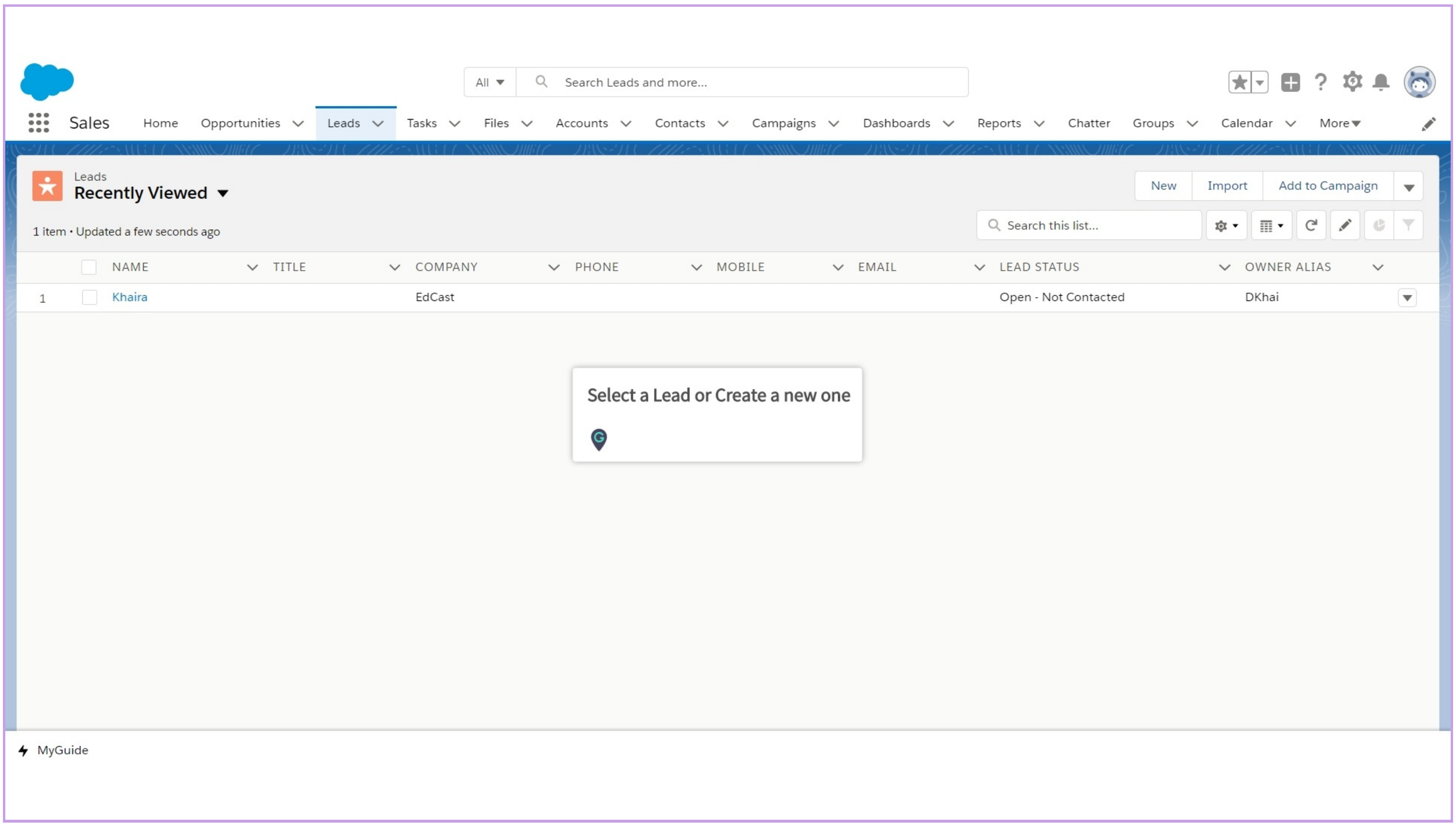
Step: 02

Click on "Leads"



Step: 03

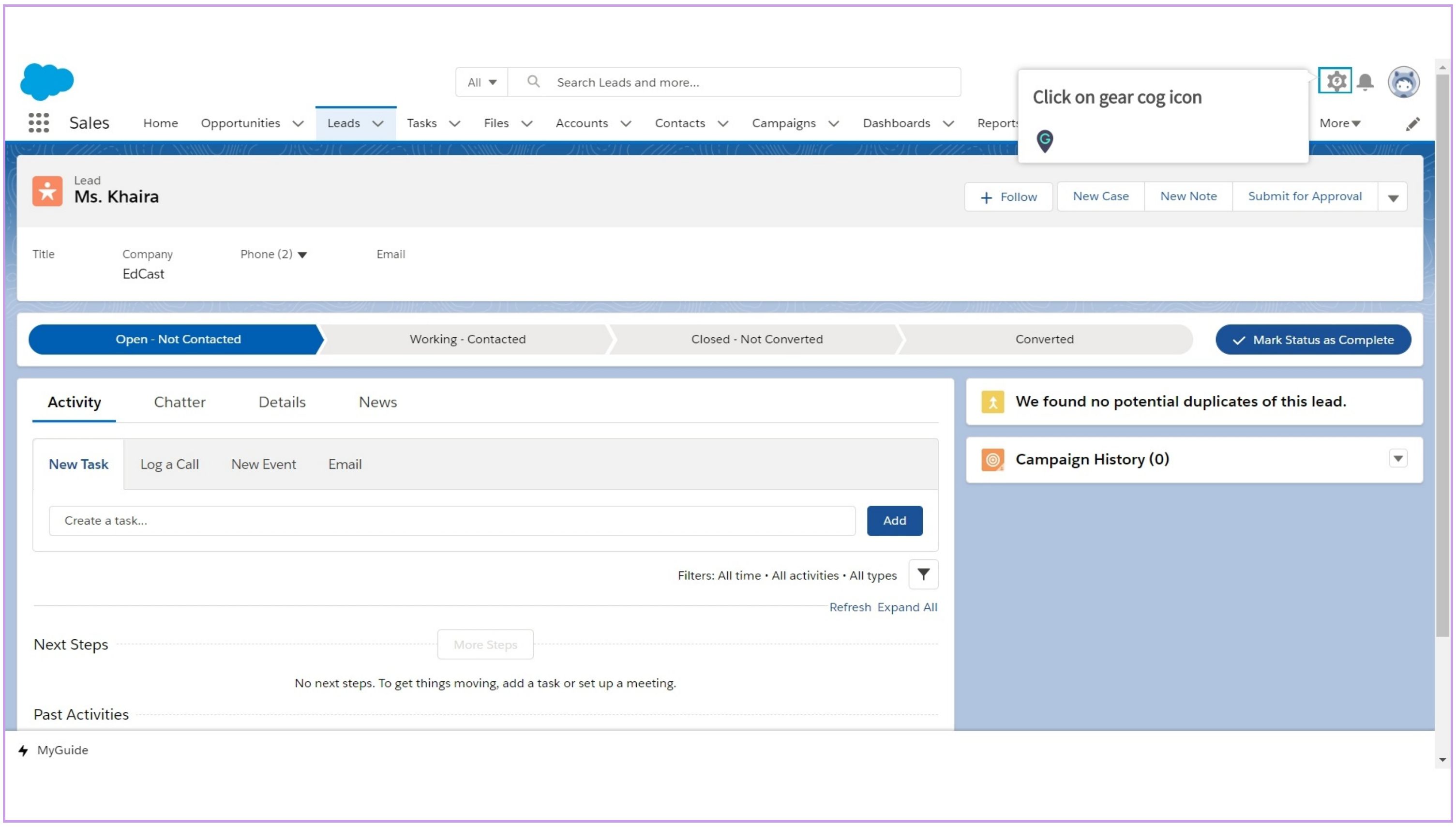
Select a Lead or Create a new one



myGuide

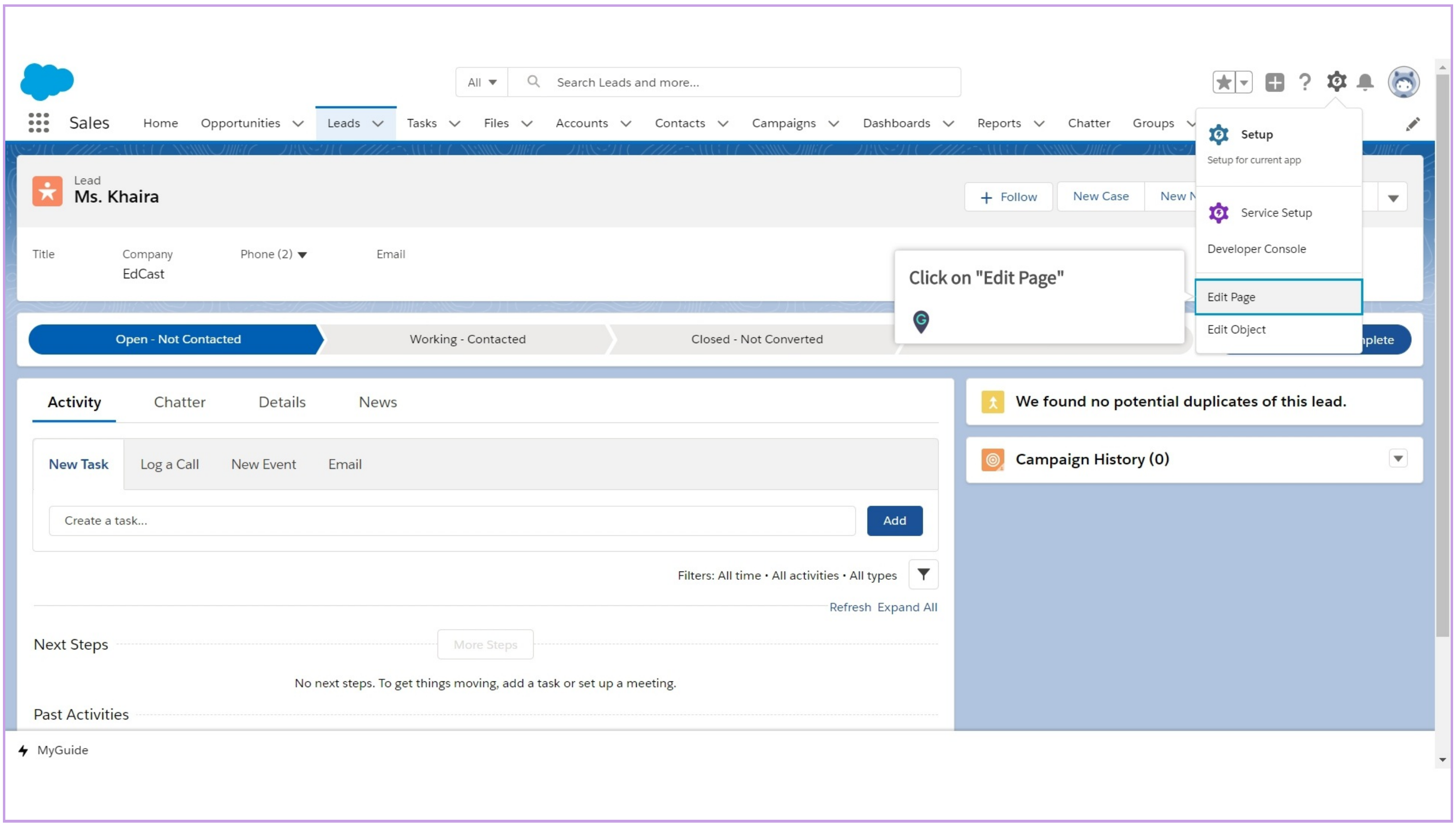
Step: 04

Click on gear cog icon



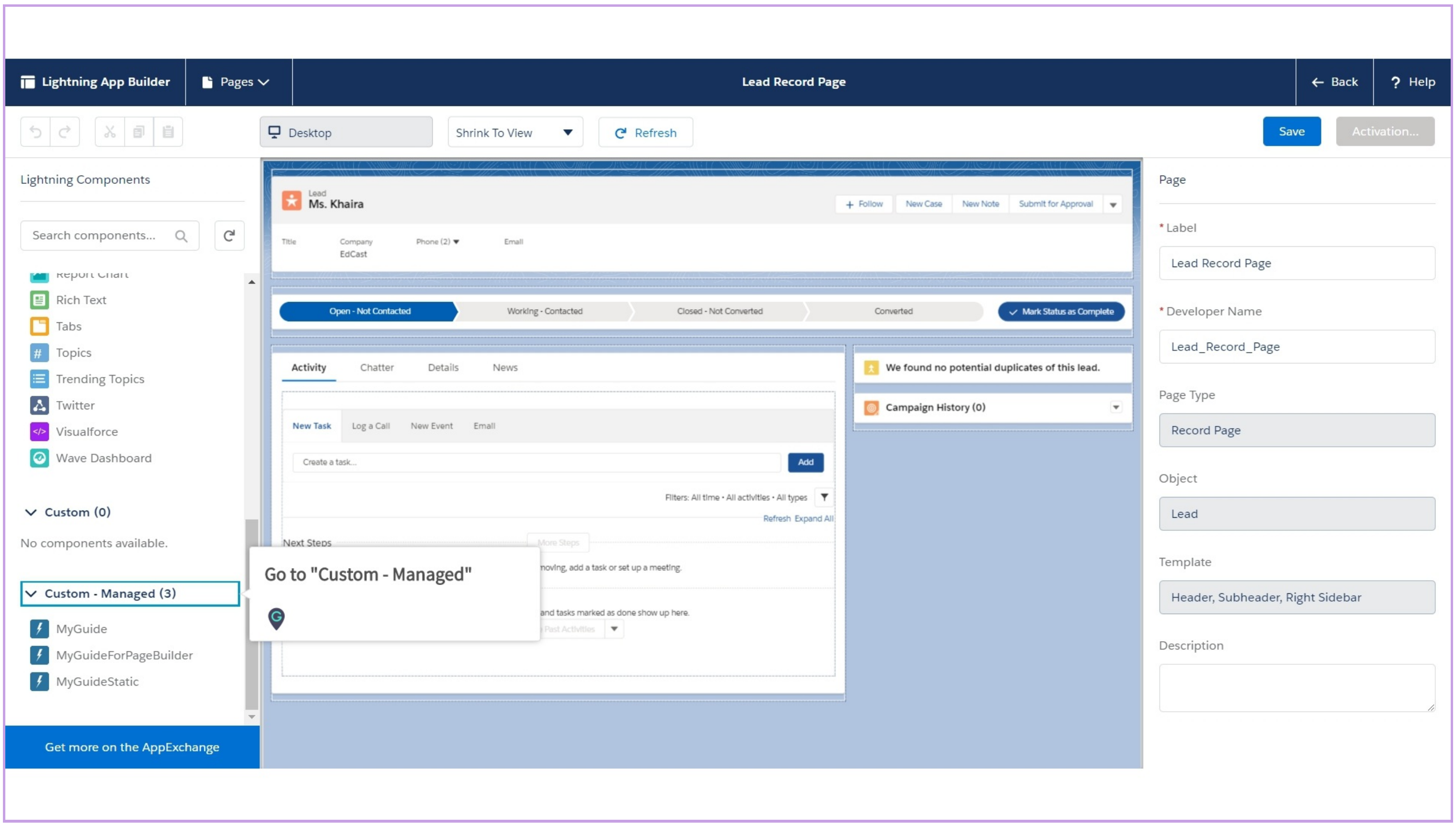
Step: 05

Click on "Edit Page"



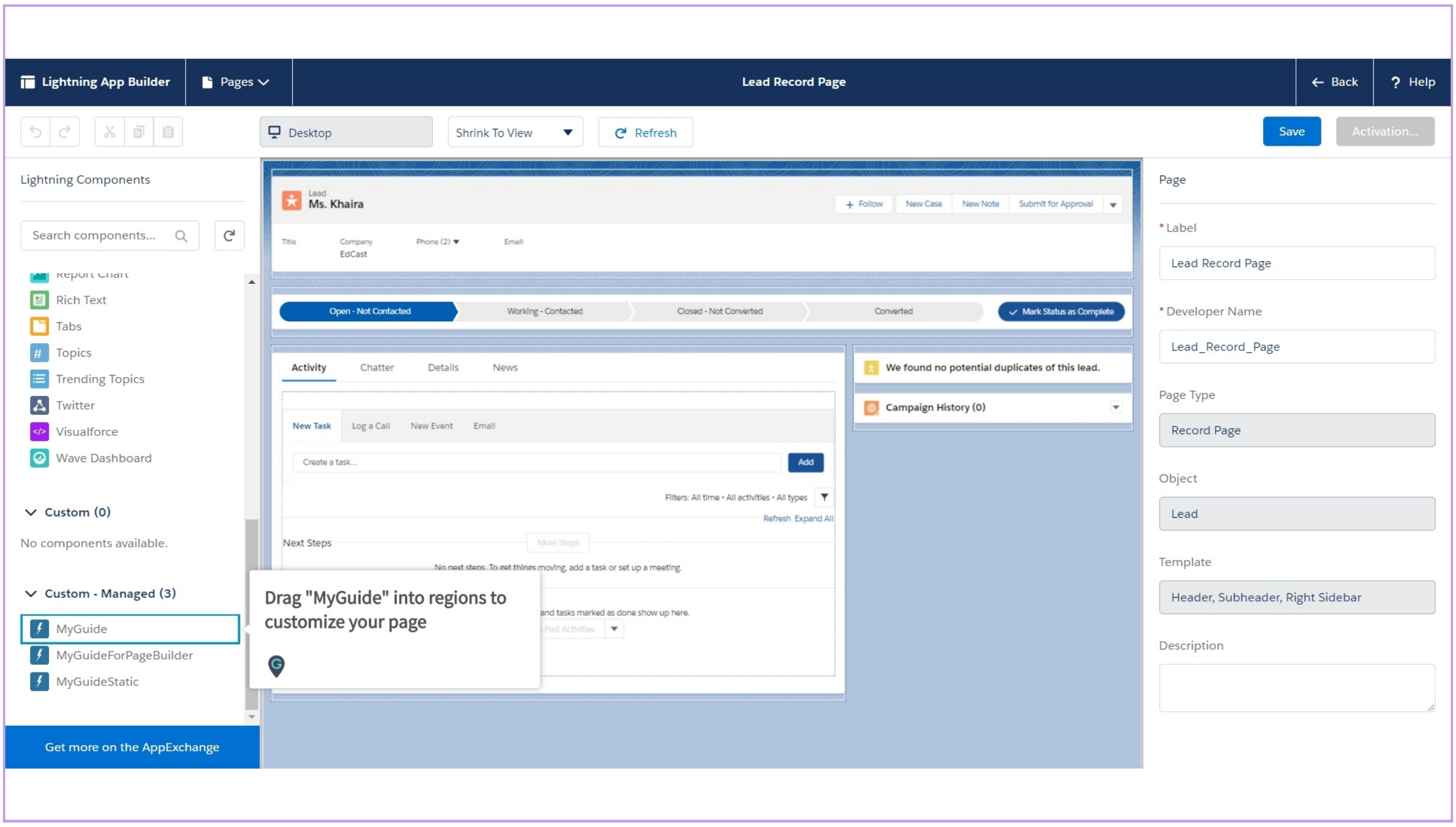
Step: 06

Go to "Custom - Managed"



Step: 07

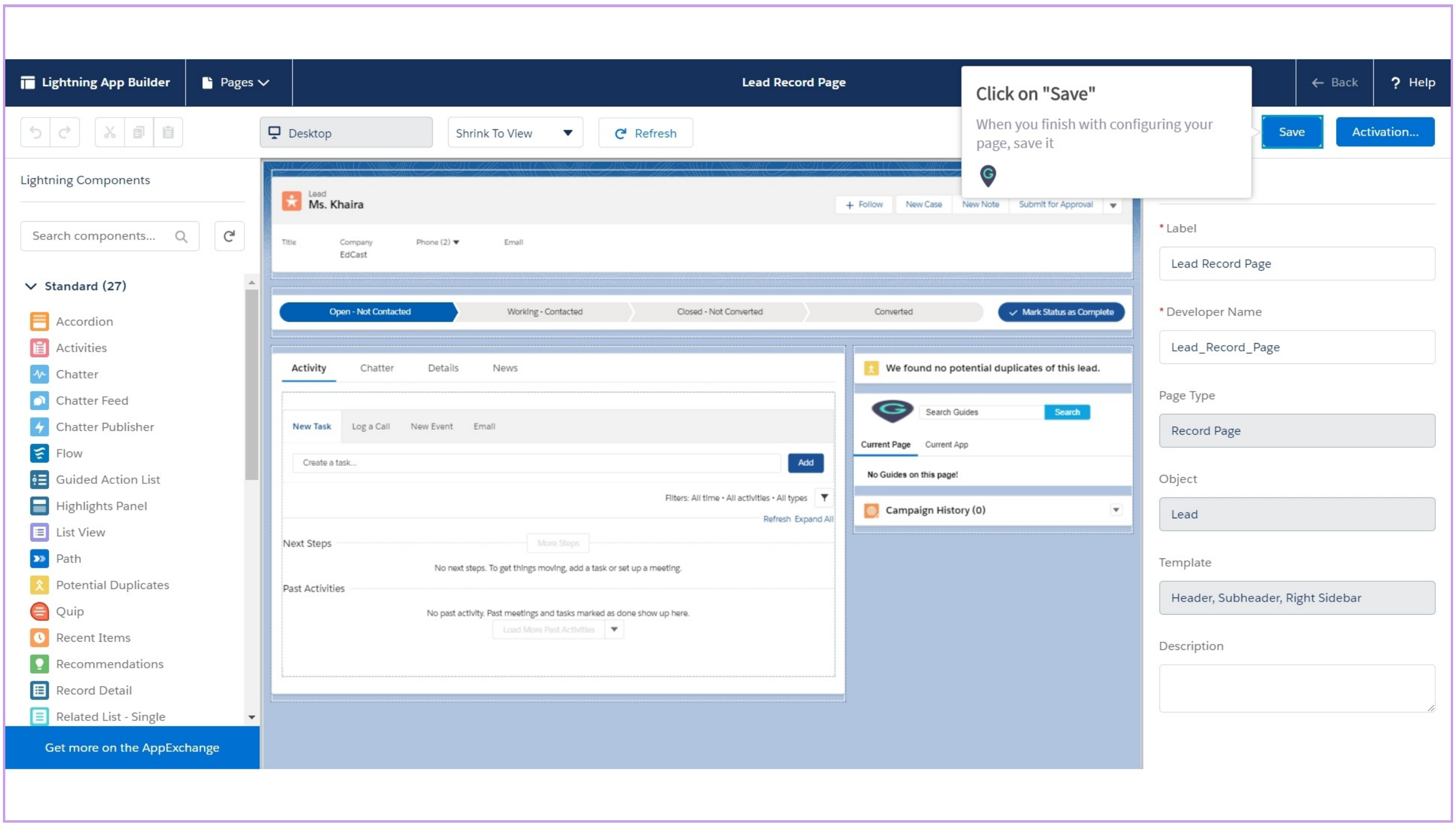
Drag "MyGuide" into regions to customize your page



Step: 08

Click on "Save"

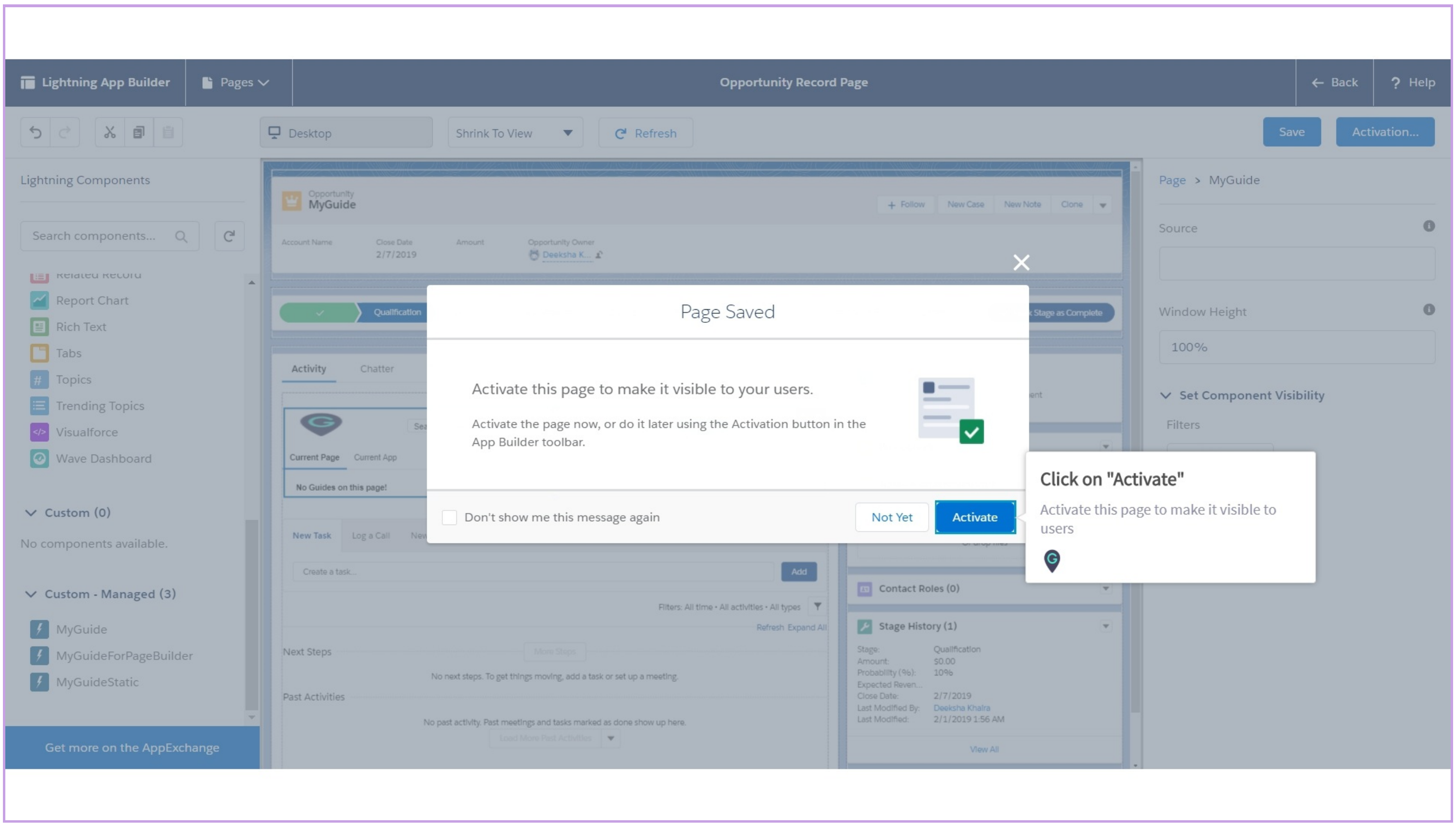
When you finish with configuring your page, save it



Step: 09

Click on "Activate"

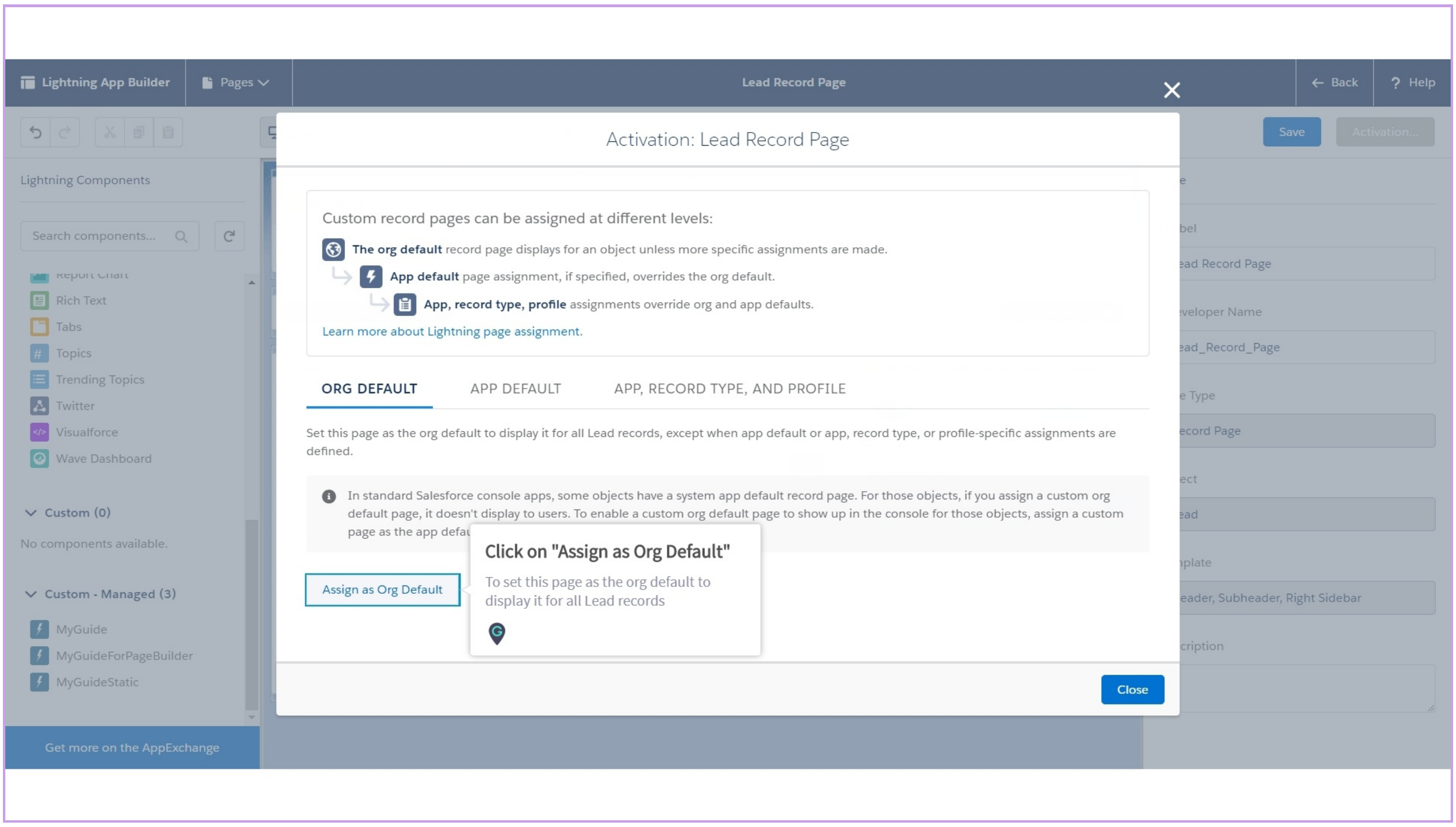
Activate this page to make it visible to users



Step: 10

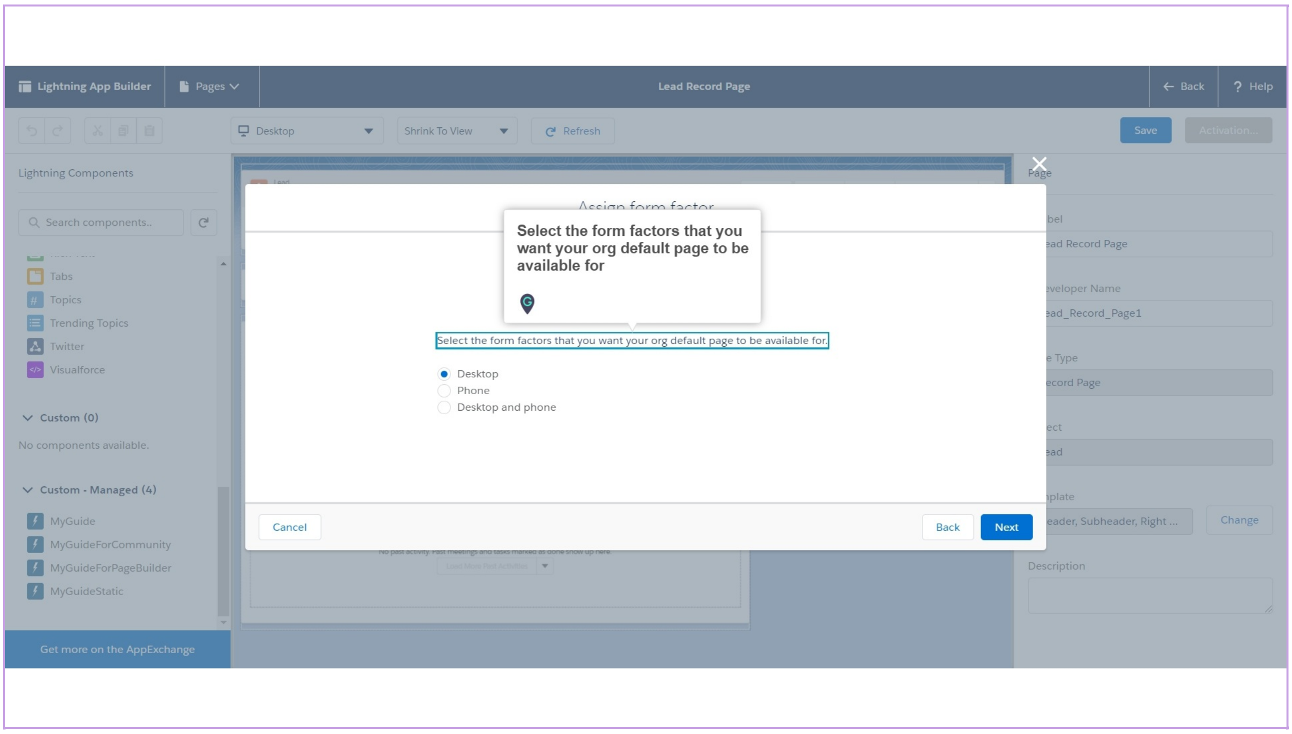
Click on "Assign as Org Default"

To set this page as the org default to display it for all Lead records



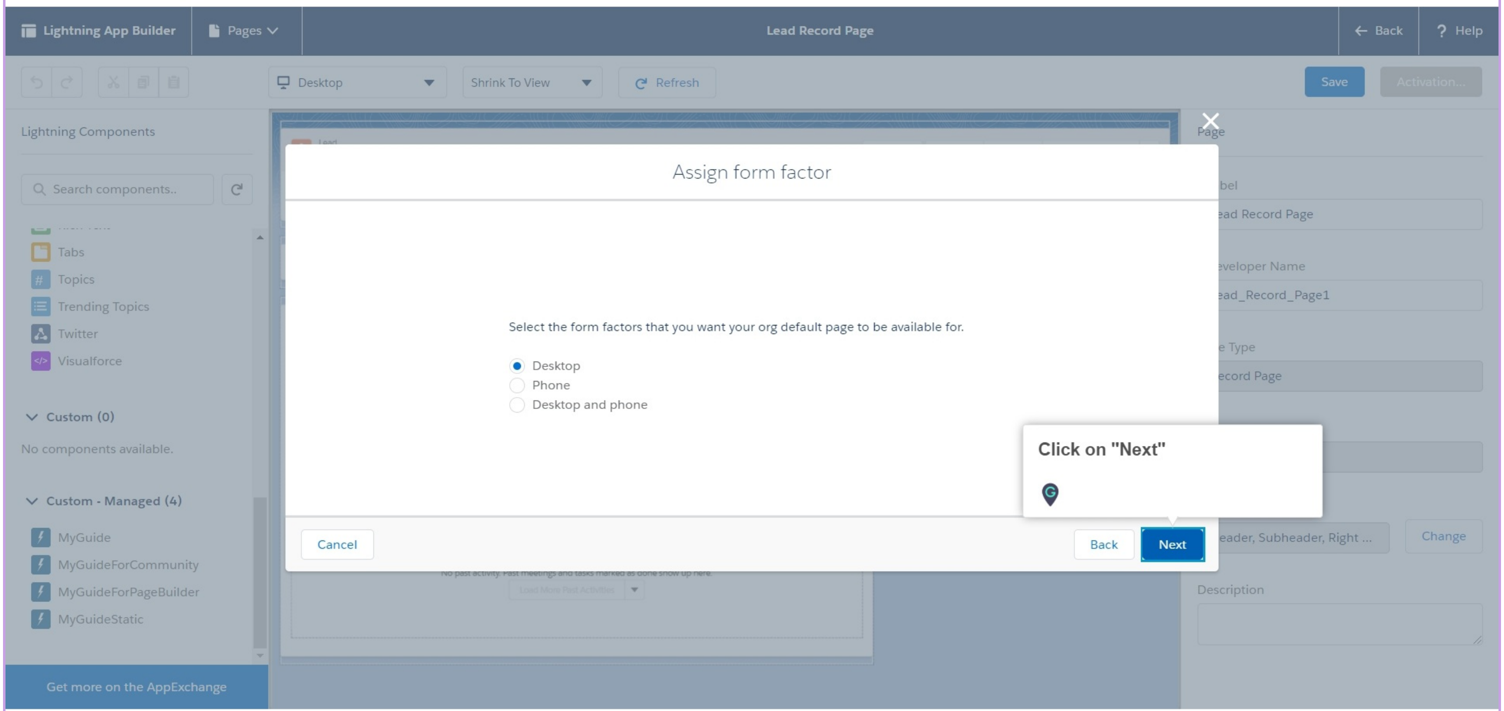
Step: 11

Select the form factors that you want your org default page to be available for



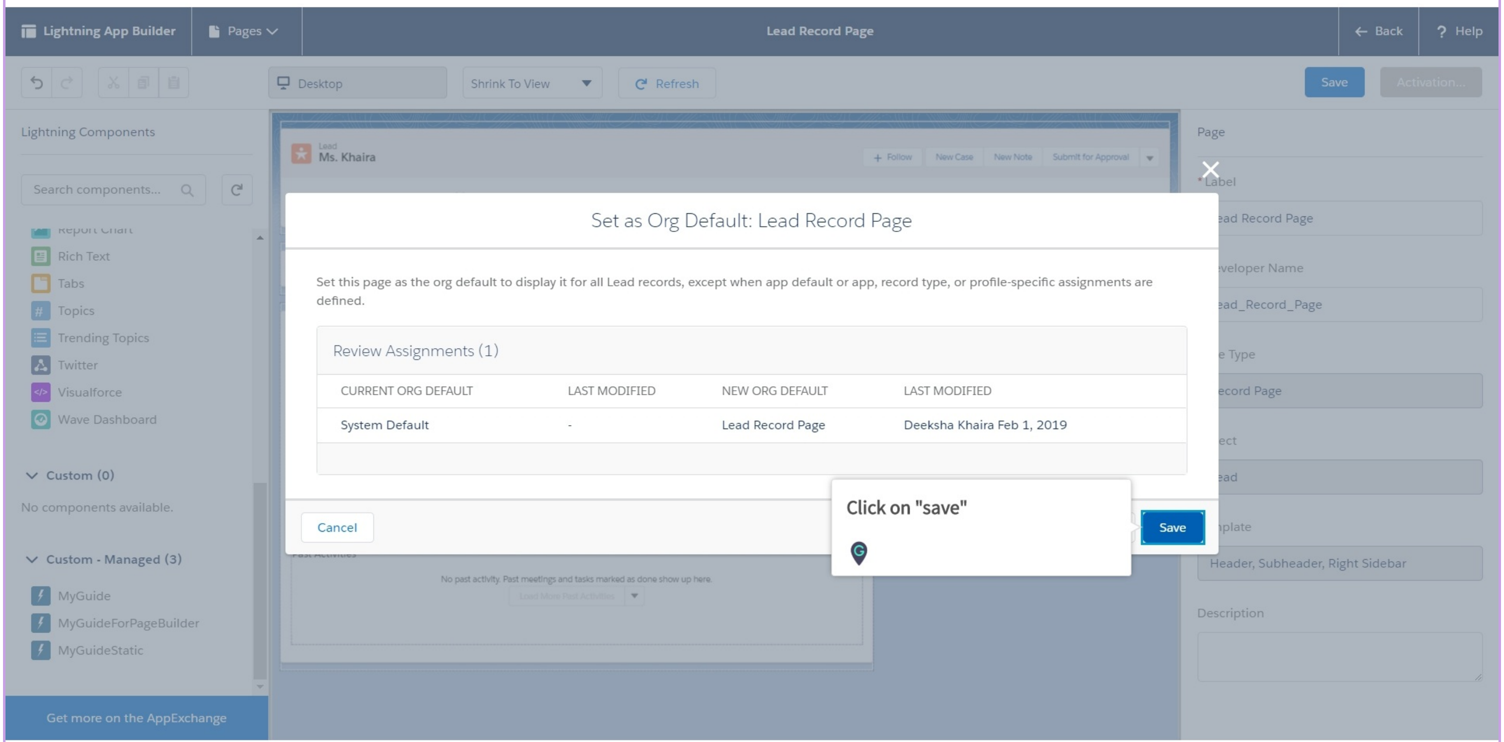
Step: 12

Click on "Next"



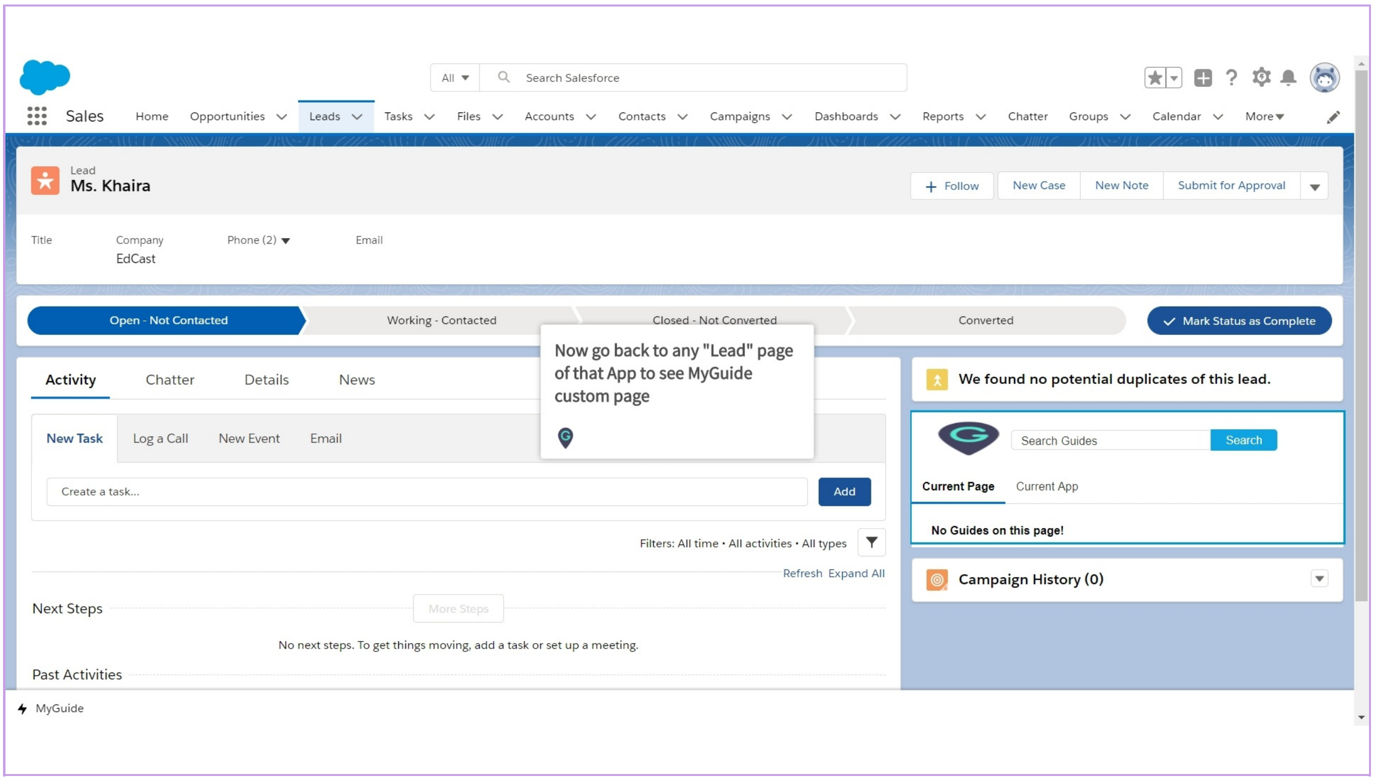
Step: 13

Click on "save"



Step: 14

Now go back to any "Lead" page of that App to see MyGuide custom page



Thank You!

myguide.org

myGuide