

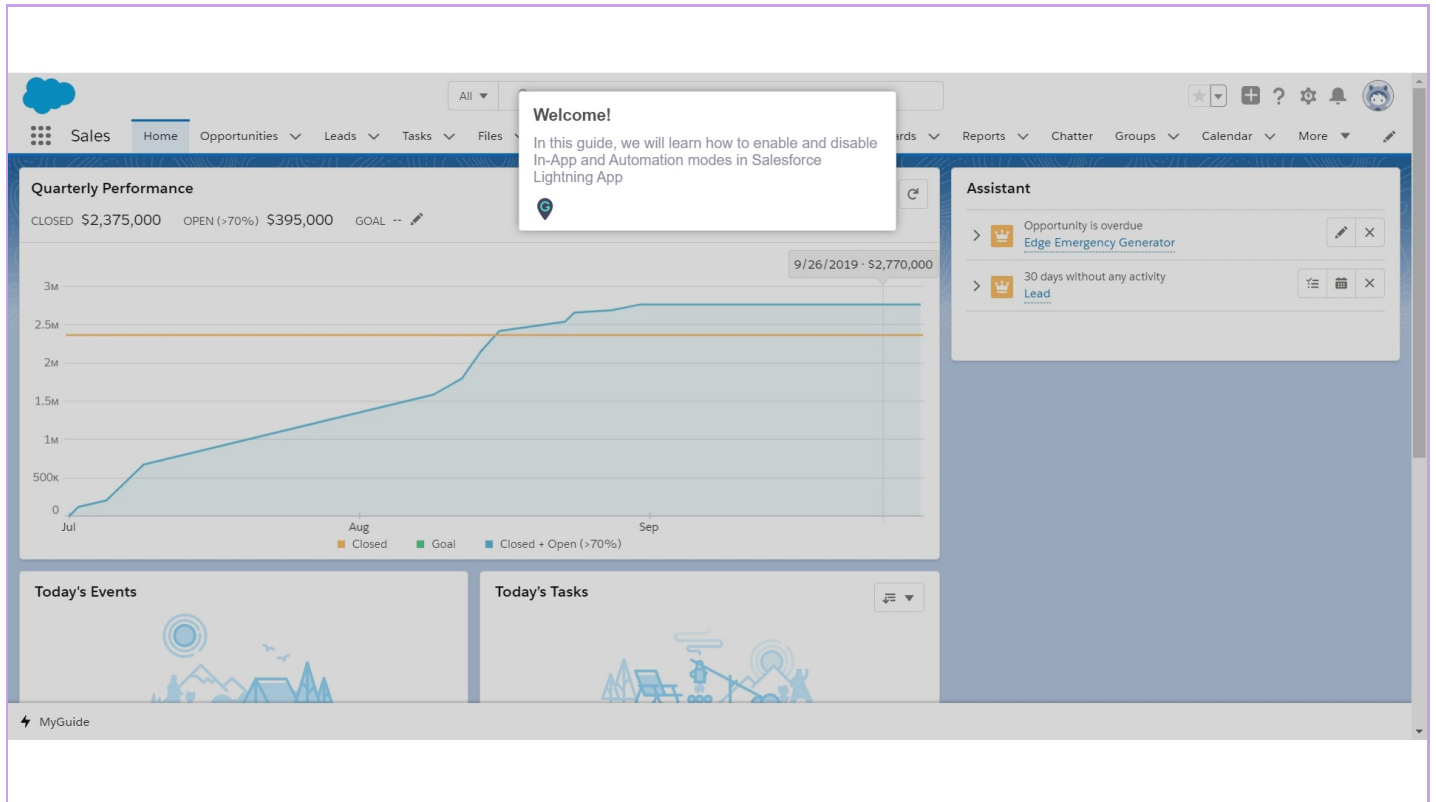


How to enable and disable In-App and  
Automation modes in Salesforce Lightning App

# Step: 01

## Welcome!

In this guide, we will learn how to enable and disable In-App and Automation modes in Salesforce Lightning App



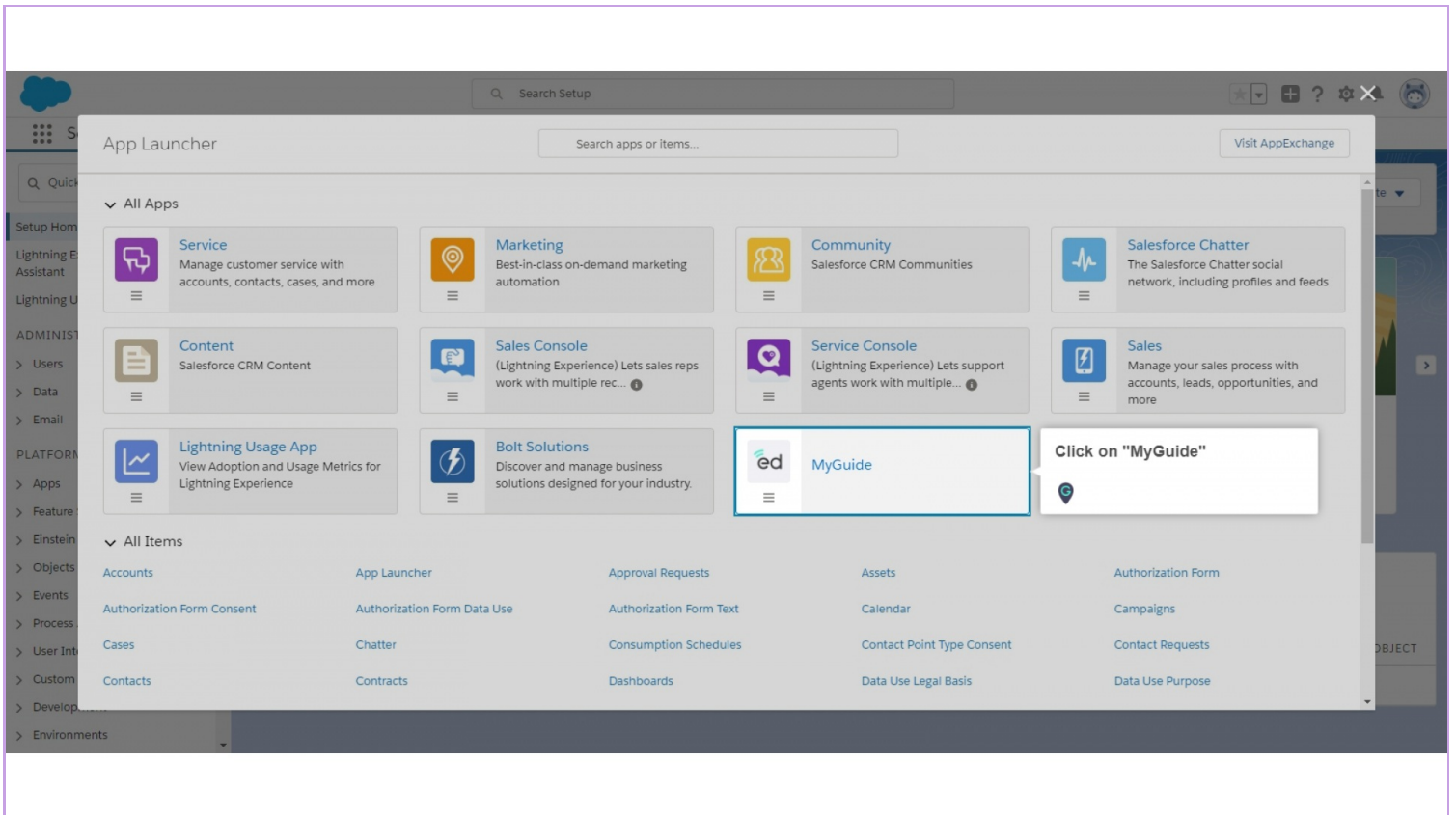
## Step: 02

Click on "App Launcher" icon

The screenshot shows the Salesforce dashboard interface. At the top left, there is a callout box with the text "Click on 'App Launcher' icon" and a red dot pointing to the App Launcher icon (a grid of colored squares). The dashboard includes a navigation bar with various menu items like "Tasks", "Files", "Accounts", "Contacts", "Campaigns", "Dashboards", "Reports", "Chatter", "Groups", and "Calendar". The main content area features a "Quarterly Performance" chart showing sales trends from July to September, with a goal line and a legend for "Closed", "Goal", and "Closed + Open (>70%)". Below the chart are sections for "Today's Events" and "Today's Tasks". On the right side, there is an "Assistant" panel with two items: "Opportunity is overdue Edge Emergency Generator" and "30 days without any activity Lead". The bottom left corner shows the "MyGuide" logo.

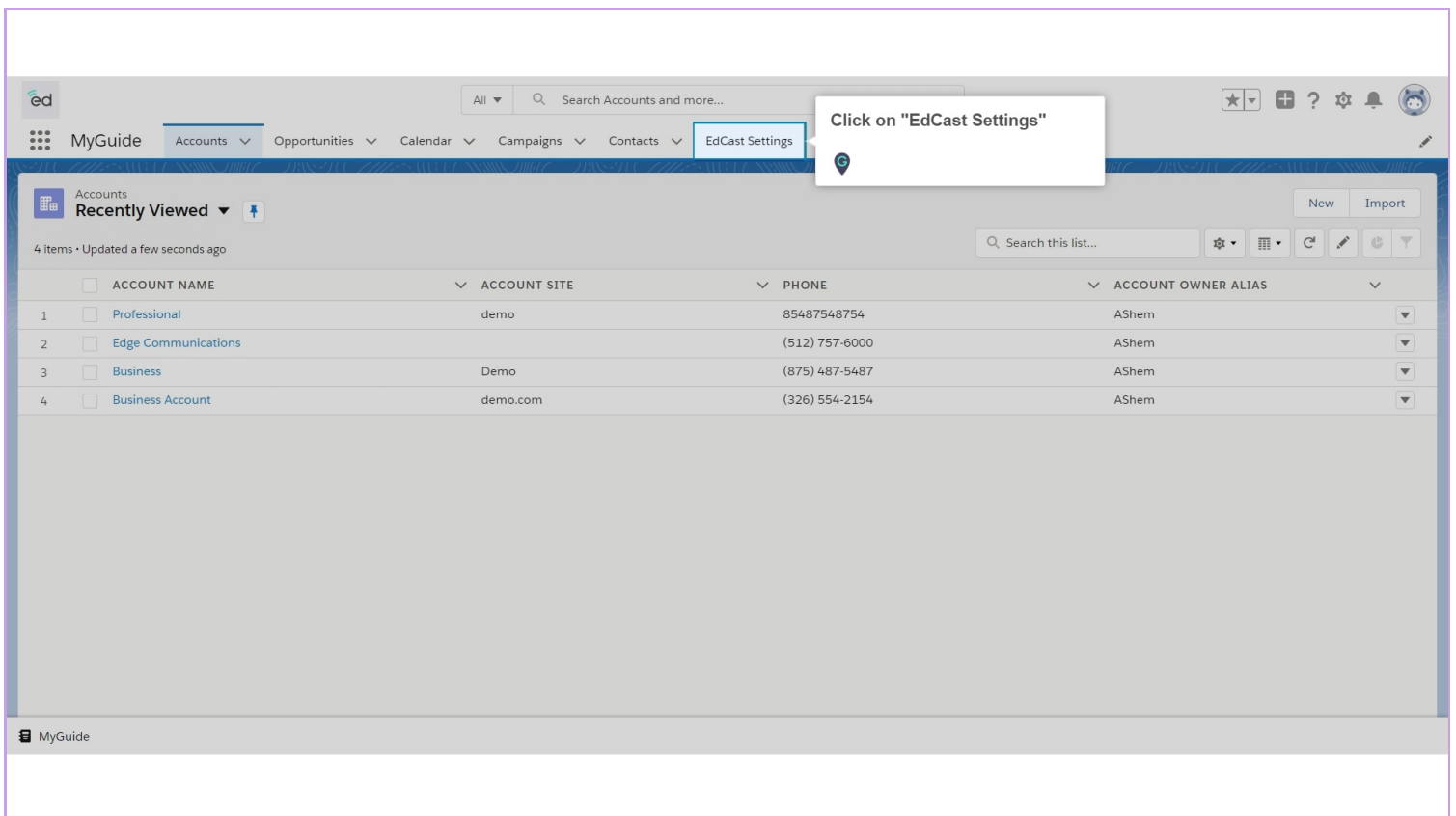
# Step: 03

## Click on "MyGuide"



## Step: 04

Click on "EdCast Settings"



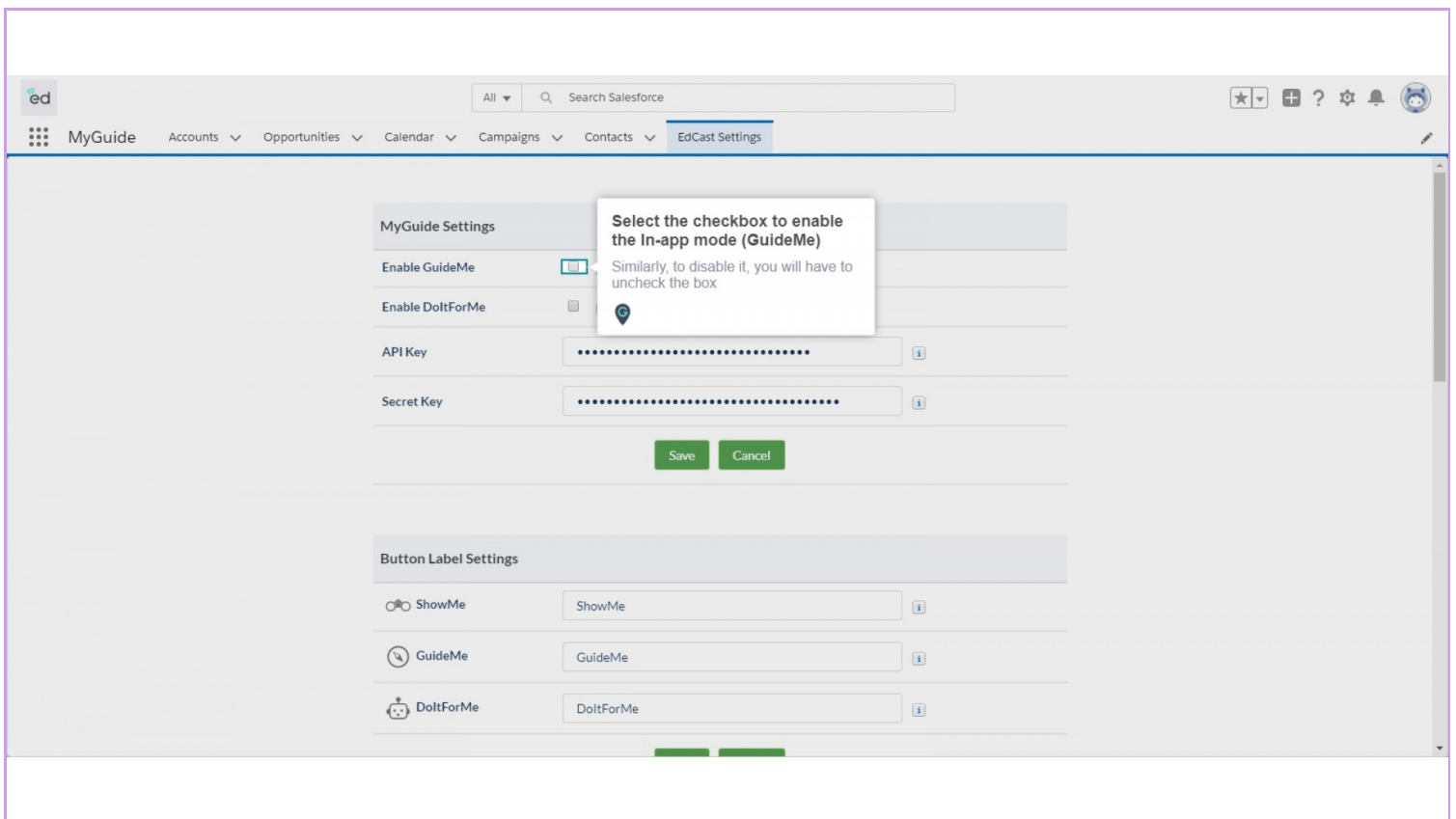
The screenshot shows the MyGuide Accounts page. The top navigation bar includes "MyGuide" and several menu items: "Accounts", "Opportunities", "Calendar", "Campaigns", "Contacts", and "EdCast Settings". A callout box with a location pin icon and the text "Click on 'EdCast Settings'" points to the "EdCast Settings" menu item. Below the navigation bar, the "Accounts" section is titled "Recently Viewed" and shows a list of 4 items. The table below contains the following data:

|   | ACCOUNT NAME        | ACCOUNT SITE | PHONE          | ACCOUNT OWNER ALIAS |
|---|---------------------|--------------|----------------|---------------------|
| 1 | Professional        | demo         | 85487548754    | AShem               |
| 2 | Edge Communications |              | (512) 757-6000 | AShem               |
| 3 | Business            | Demo         | (875) 487-5487 | AShem               |
| 4 | Business Account    | demo.com     | (326) 554-2154 | AShem               |

## Step: 05

### Select the checkbox to enable the In-app mode (GuideMe)

Similarly, to disable it, you will have to uncheck the box

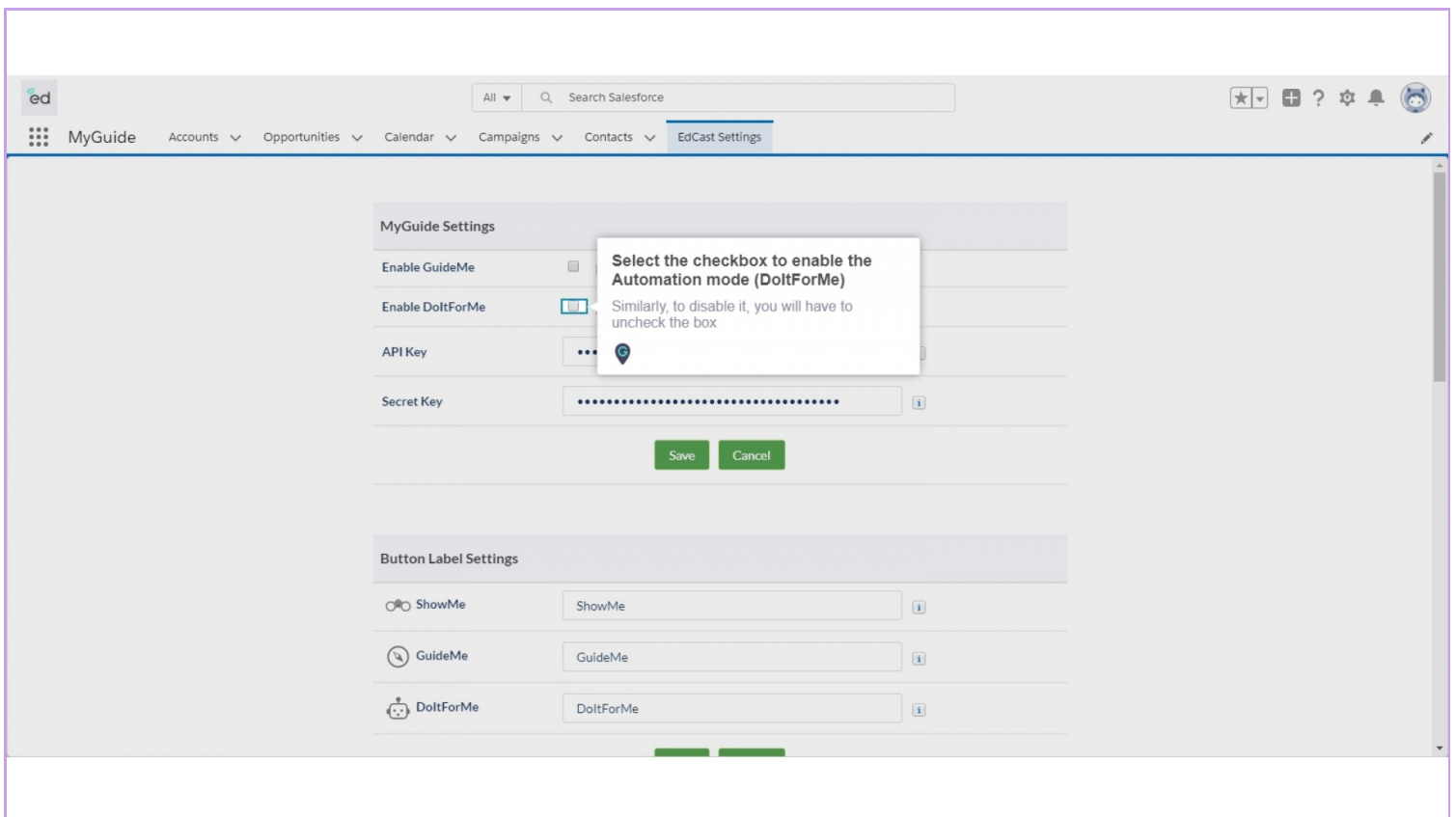


The screenshot displays the Salesforce MyGuide settings interface. At the top, there is a navigation bar with the 'ed' logo, a search bar, and various utility icons. Below this, a menu includes 'MyGuide', 'Accounts', 'Opportunities', 'Calendar', 'Campaigns', 'Contacts', and 'EdCast Settings'. The main content area is divided into two sections: 'MyGuide Settings' and 'Button Label Settings'. In the 'MyGuide Settings' section, the 'Enable GuideMe' checkbox is checked, while 'Enable DoltForMe' is unchecked. Below these are fields for 'API Key' and 'Secret Key', both masked with dots. At the bottom of this section are 'Save' and 'Cancel' buttons. The 'Button Label Settings' section contains three rows: 'ShowMe' with a label 'ShowMe', 'GuideMe' with a label 'GuideMe', and 'DoltForMe' with a label 'DoltForMe'. A callout box is overlaid on the 'Enable GuideMe' checkbox, containing the text: 'Select the checkbox to enable the In-app mode (GuideMe)'. Below this text, it says: 'Similarly, to disable it, you will have to uncheck the box'.

## Step: 06

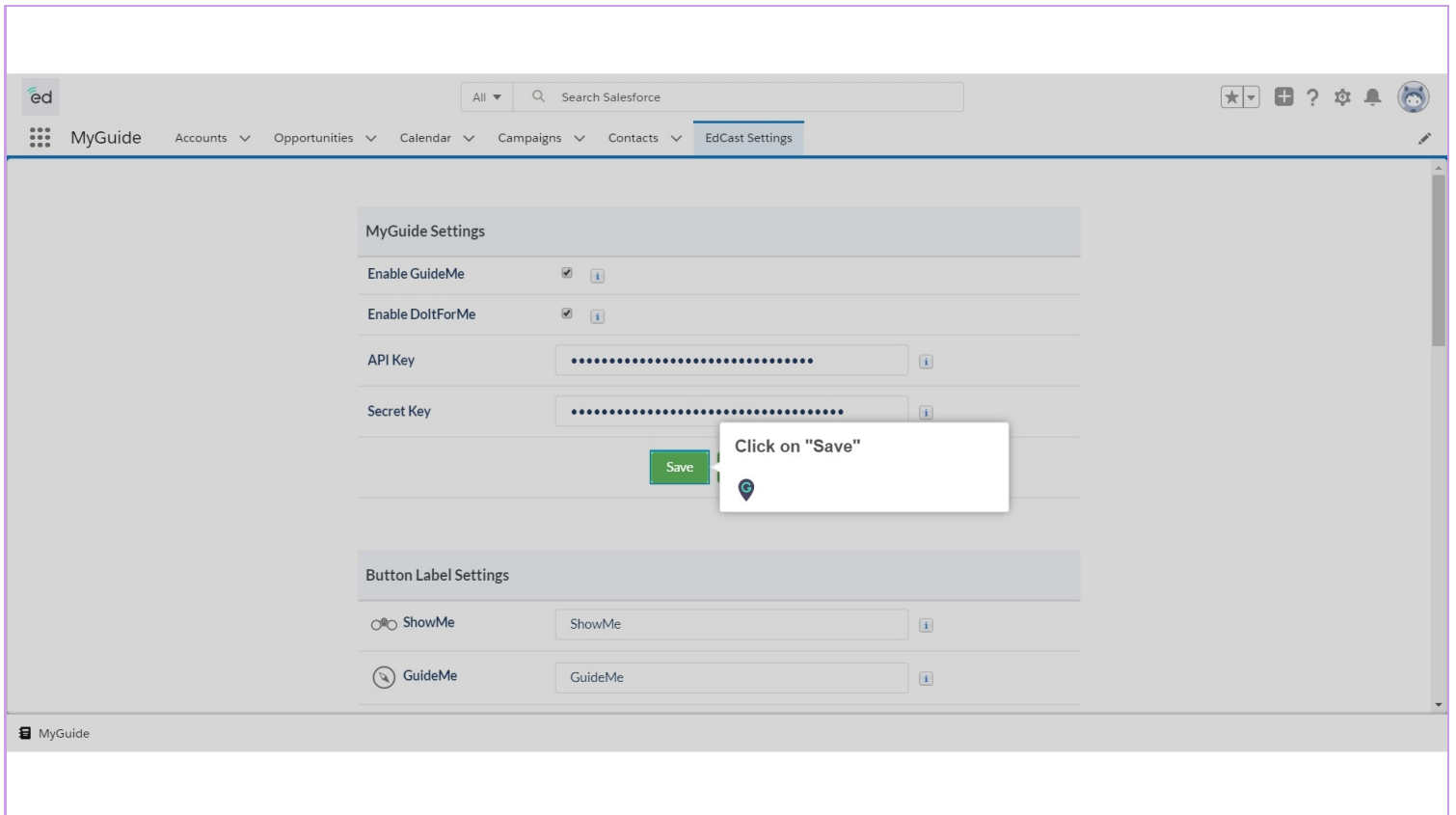
# Select the checkbox to enable the Automation mode (DoltForMe)

Similarly, to disable it, you will have to uncheck the box



## Step: 07

Click on "Save"



The screenshot shows the Salesforce interface for the MyGuide settings page. The top navigation bar includes the Salesforce logo, a search bar, and various utility icons. The main content area is divided into two sections: "MyGuide Settings" and "Button Label Settings".

**MyGuide Settings**

- Enable GuideMe:  [i](#)
- Enable DoltForMe:  [i](#)
- API Key:  [i](#)
- Secret Key:  [i](#)

A green "Save" button is located below the Secret Key field. A white callout box with a blue location pin icon points to the "Save" button, containing the text "Click on 'Save'".

**Button Label Settings**

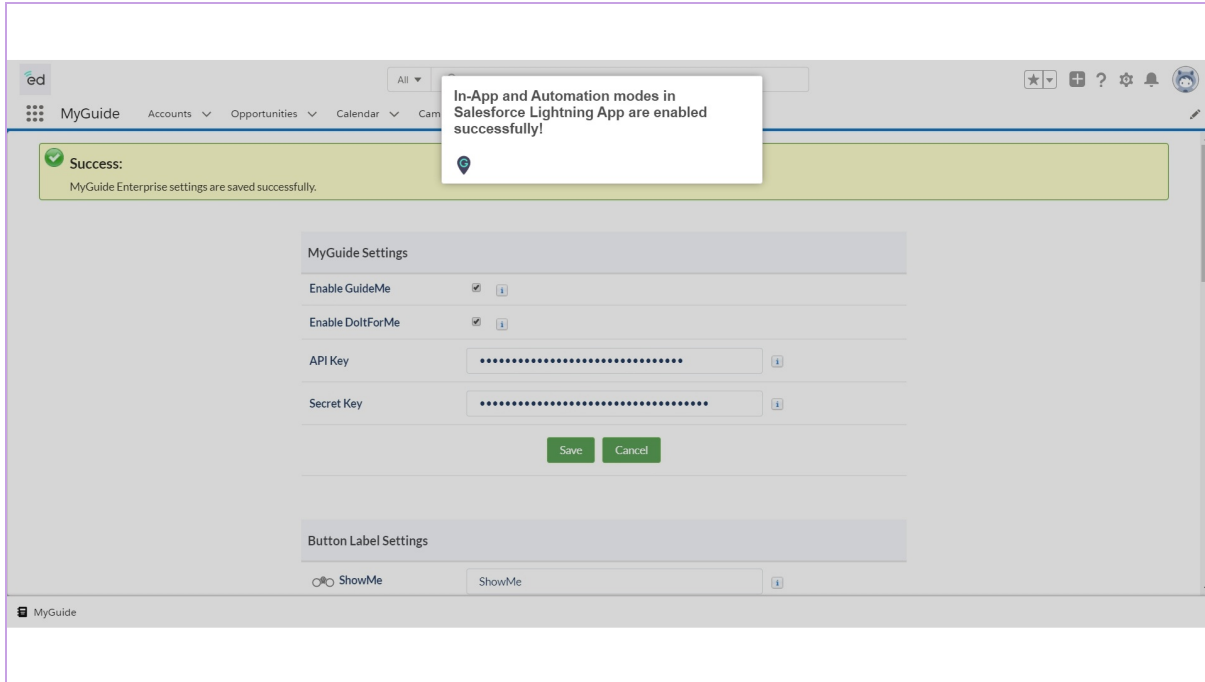
- ShowMe:  [i](#)
- GuideMe:  [i](#)

The bottom of the page shows a "MyGuide" tab in the Salesforce interface.



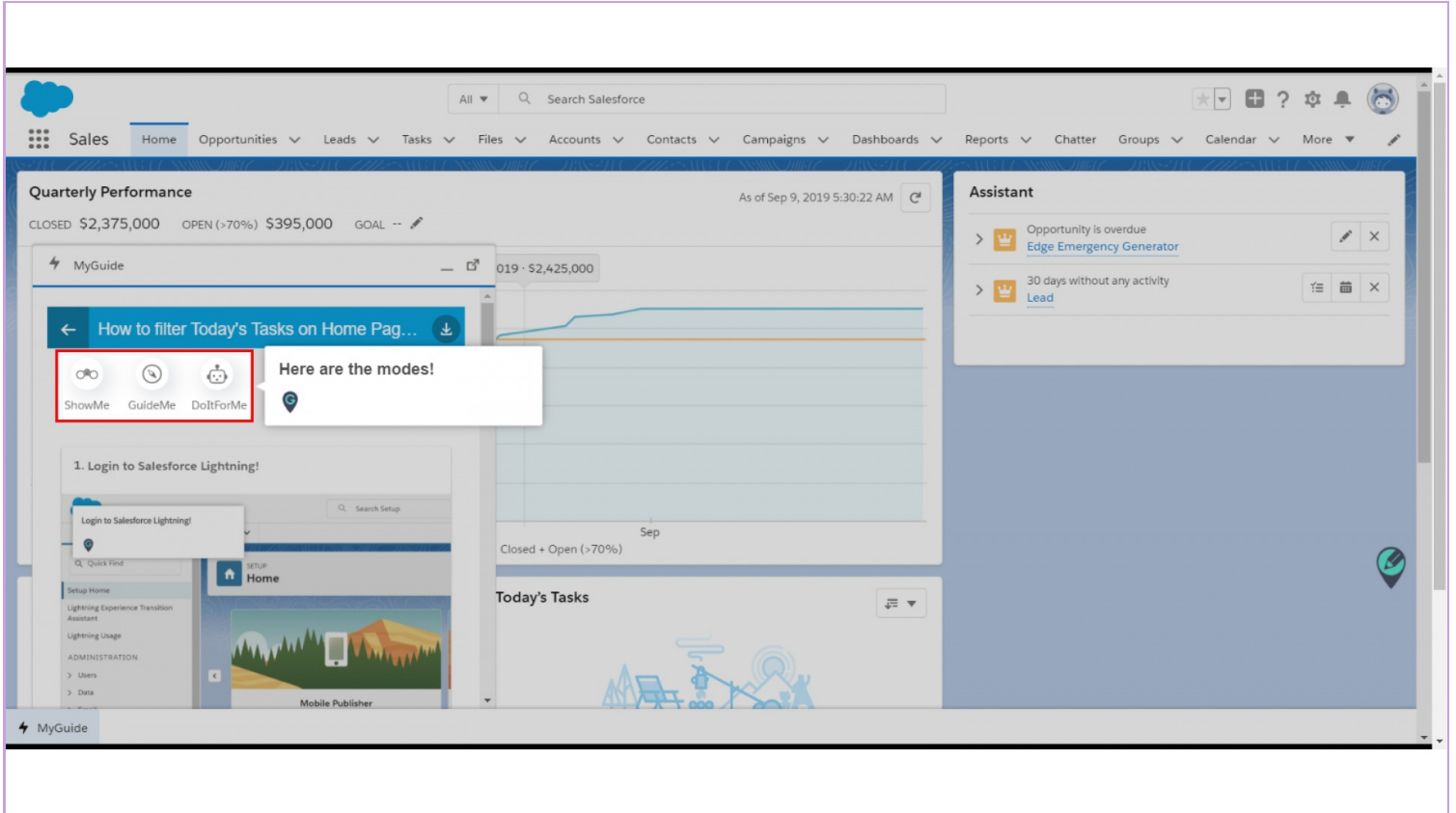
## Step: 08

In-App and Automation modes in Salesforce Lightning App are enabled successfully!



# Step: 09

Here are the modes!



# Thank You!

[myguide.org](https://myguide.org)