



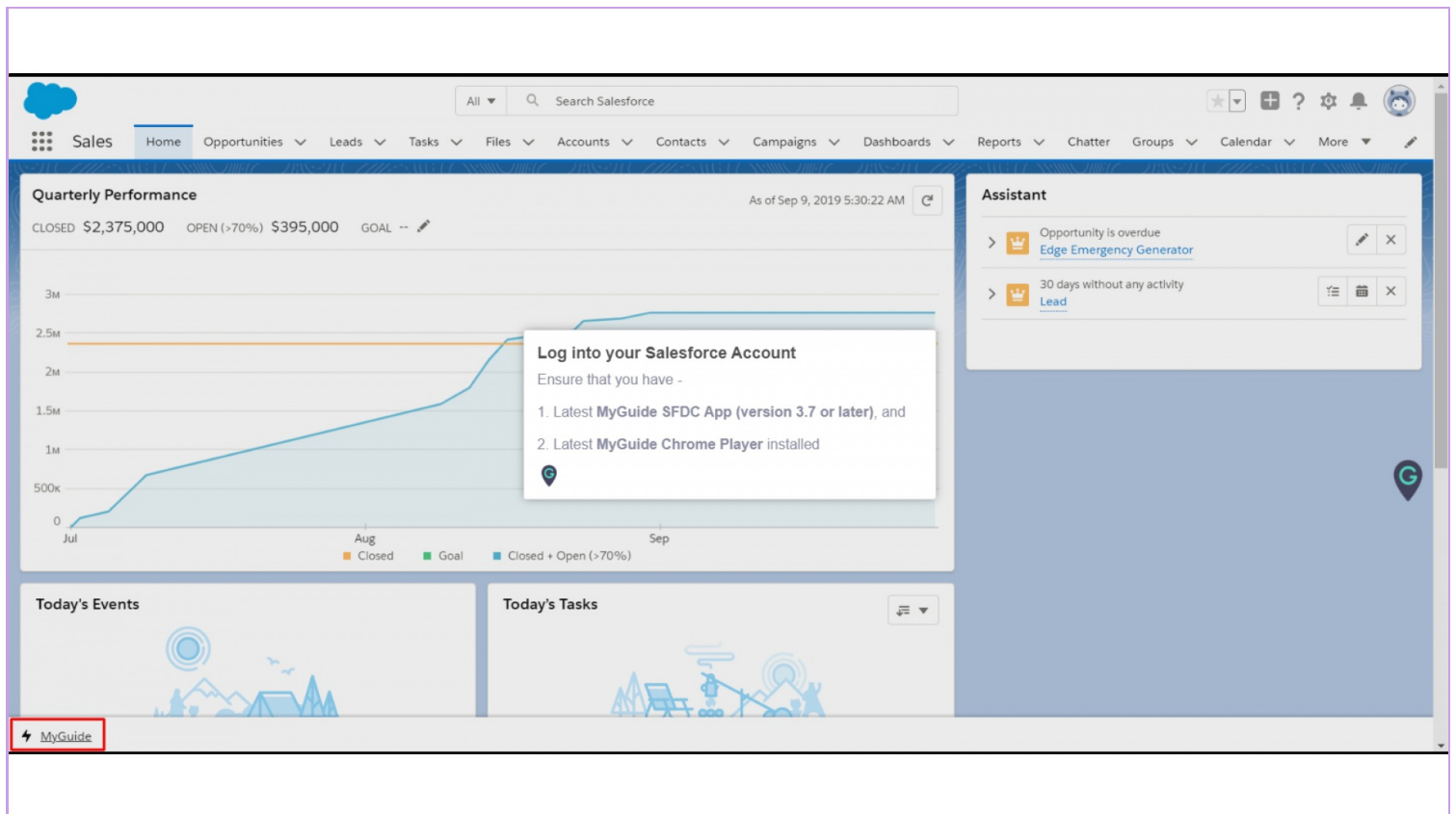
How to Auto Login on MyGuide Chrome Player via MyGuide SFDC Application

Step: 01

Log into your Salesforce Account

Ensure that you have -

1. Latest MyGuide SFDC App (version 3.7 or later), and
2. Latest MyGuide Chrome Player installed



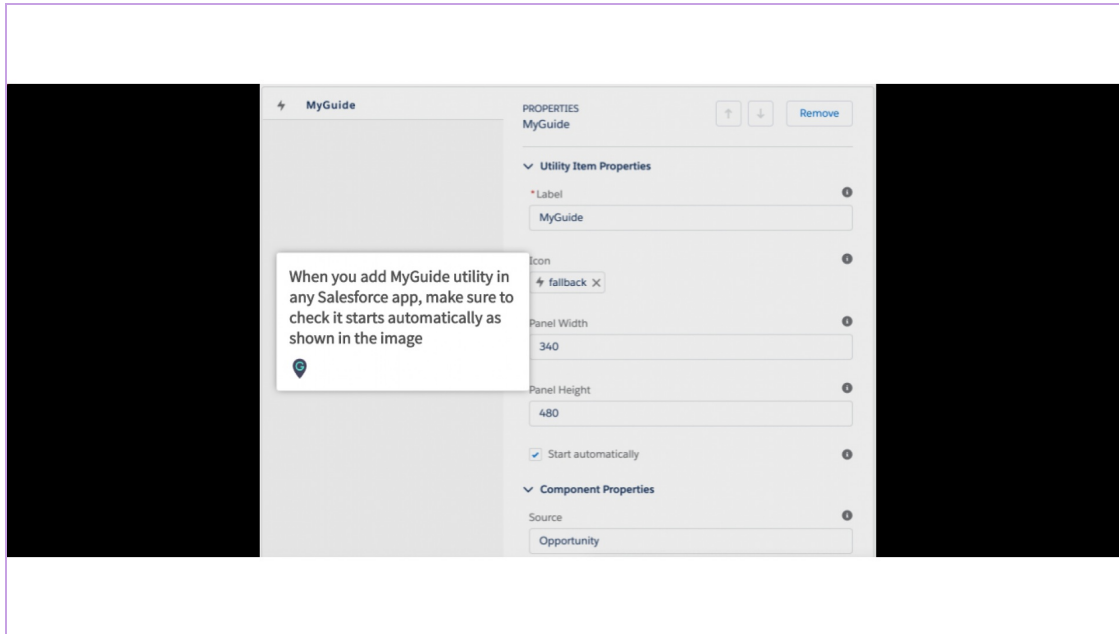
The screenshot shows a Salesforce dashboard interface. At the top, there is a navigation bar with the Salesforce logo, a search bar, and various menu items like Sales, Home, Opportunities, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Groups, Calendar, and More. The main content area is divided into several sections:

- Quarterly Performance:** A line chart showing performance from July to September. The y-axis ranges from 0 to 3M. The chart includes data for 'Closed' (orange line), 'Goal' (green line), and 'Closed + Open (>70%)' (blue line). A tooltip is overlaid on the chart with the text: "Log into your Salesforce Account", "Ensure that you have -", "1. Latest MyGuide SFDC App (version 3.7 or later), and", "2. Latest MyGuide Chrome Player installed".
- Assistant:** A panel on the right side showing notifications. It includes two items: "Opportunity is overdue" with a link to "Edge Emergency Generator" and "30 days without any activity" with a link to "Lead".
- Today's Events:** A section at the bottom left with a decorative background.
- Today's Tasks:** A section at the bottom right with a decorative background.

In the bottom left corner of the dashboard, there is a small icon for "MyGuide" with a lightning bolt symbol, which is highlighted with a red box.

Step: 02

When you add MyGuide utility in any Salesforce app, make sure to check it starts automatically



Step: 03

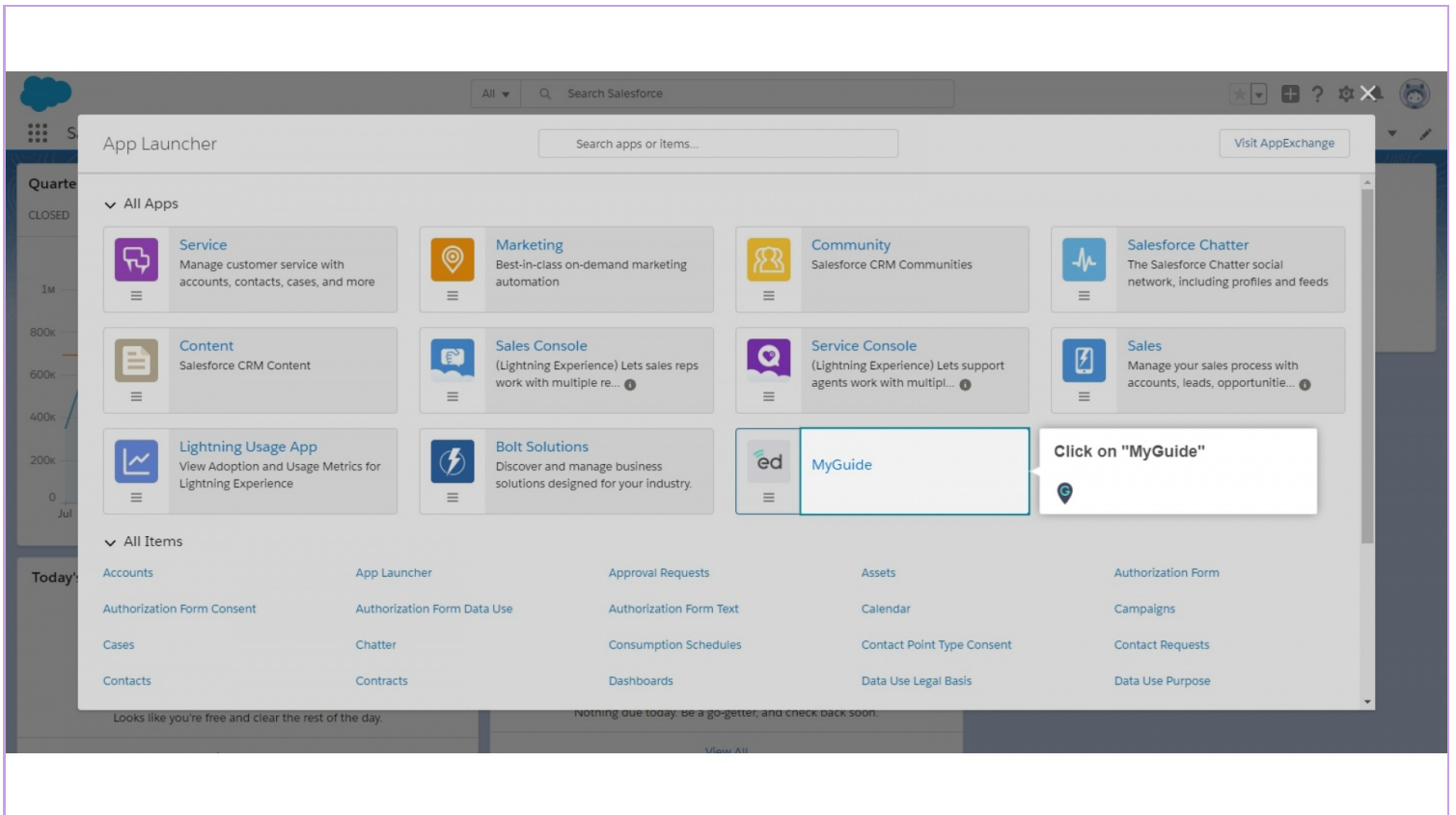
Click on App Launcher

The screenshot shows a Salesforce dashboard interface. At the top left, there is a callout box with the text "Click on App Launcher" and a red arrow pointing to the App Launcher icon (a grid of squares). The dashboard itself is divided into several sections:

- Quarterly Performance:** A line chart showing performance from July to September. The y-axis ranges from 0 to 1M. The chart shows a blue line for "Closed + Open (>70%)", a green line for "Goal", and an orange line for "Closed". The data points for July are approximately 350k for Closed, 300k for Open, and 650k for Closed + Open. The goal is set at 700k. The chart is titled "Quarterly Performance" and includes the text "As of Jul 22, 2019 11:59:51 PM".
- Assistant:** A panel on the right side of the dashboard with a blue background and a white box containing the text "Nothing needs your attention right now. Check back later." and a small illustration of a landscape with trees and a sun.
- Today's Events:** A panel on the bottom left with a blue background and a white box containing the text "Looks like you're free and clear the rest of the day." and a small illustration of a landscape with a sun and trees.
- Today's Tasks:** A panel on the bottom right with a blue background and a white box containing the text "Nothing due today. Be a go-getter, and check back soon." and a small illustration of a person working at a desk.

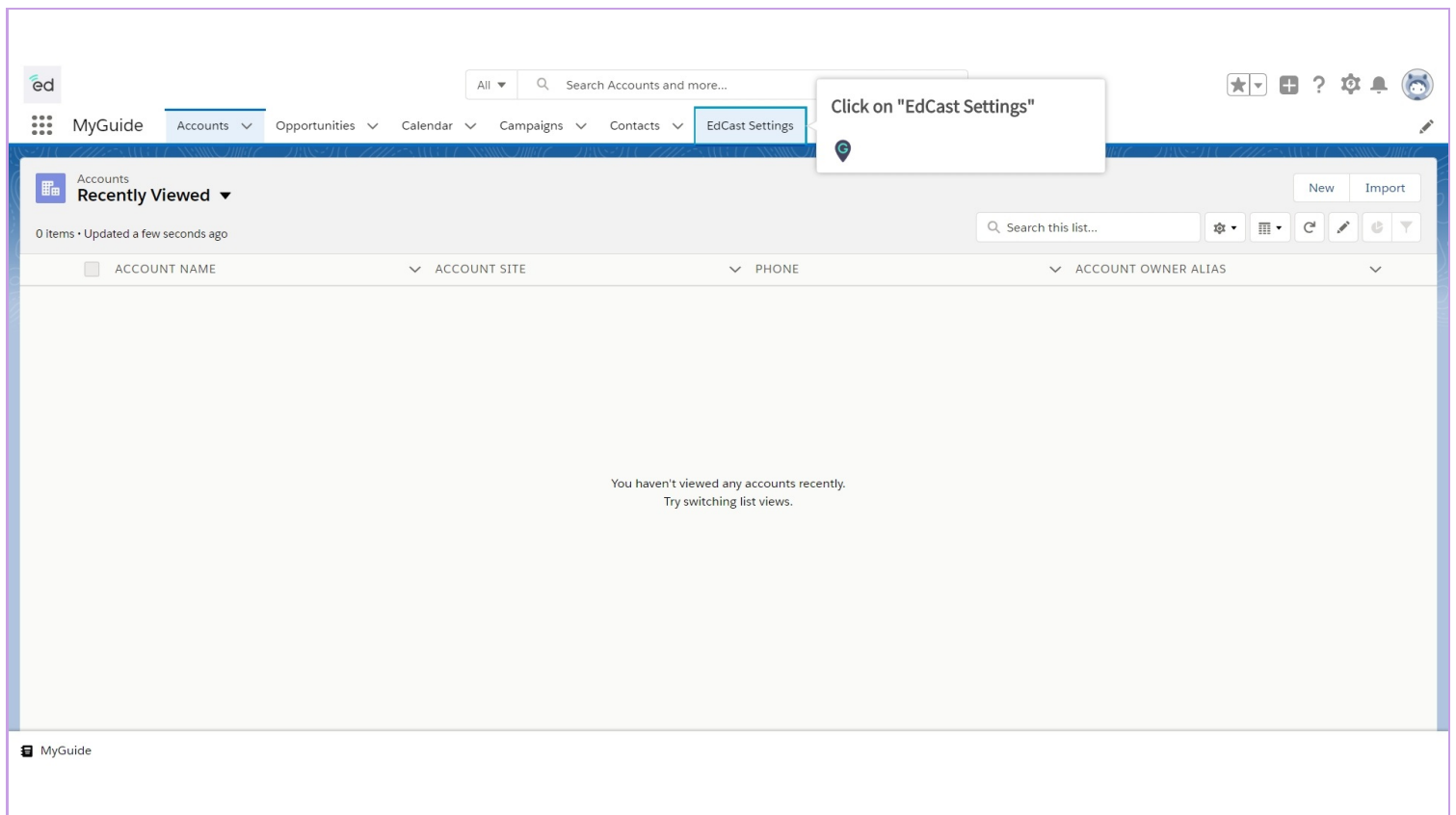
Step: 04

Click on "MyGuide"



Step: 05

Click on "EdCast Settings"

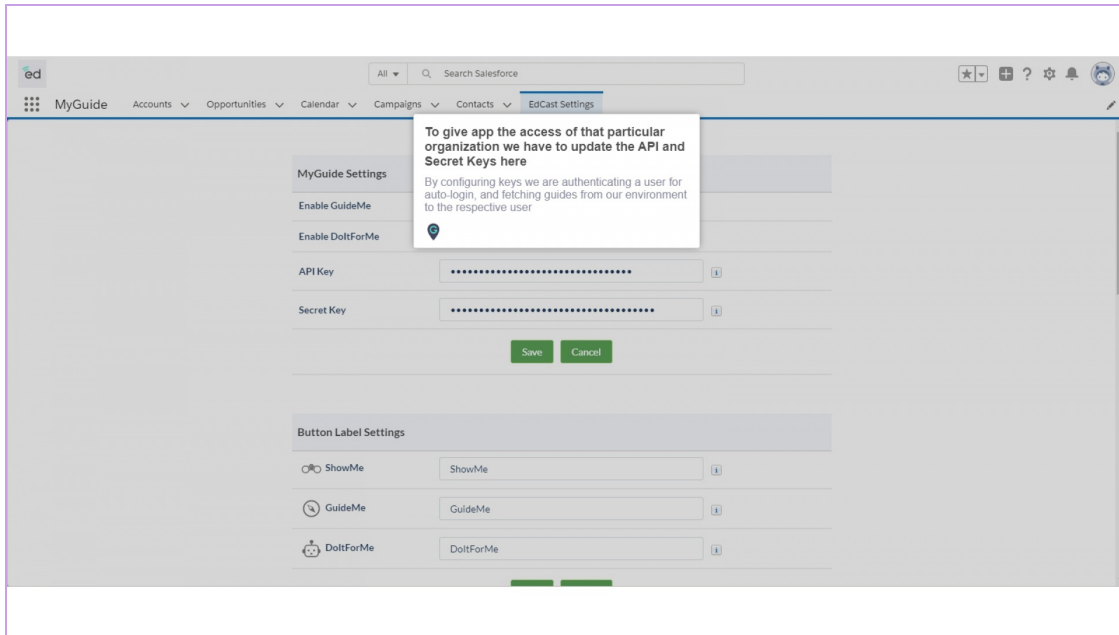


The screenshot shows the MyGuide web interface. At the top, there is a navigation bar with the MyGuide logo and several menu items: Accounts, Opportunities, Calendar, Campaigns, Contacts, and EdCast Settings. The 'EdCast Settings' menu item is highlighted with a blue border. A callout box with a location pin icon and the text 'Click on "EdCast Settings"' points to this menu item. Below the navigation bar, the main content area is titled 'Accounts' and 'Recently Viewed'. It shows a search bar, 'New' and 'Import' buttons, and a table header with columns: ACCOUNT NAME, ACCOUNT SITE, PHONE, and ACCOUNT OWNER ALIAS. The table is currently empty, displaying the message: 'You haven't viewed any accounts recently. Try switching list views.'

Step: 06

To give app the access of that particular organization we have to update the API and Secret

By configuring keys we are authenticating a user for auto-login, and fetching guides from our environment to the respective user



The screenshot shows the Salesforce MyGuide settings page. A modal dialog is open in the center, containing the following text:

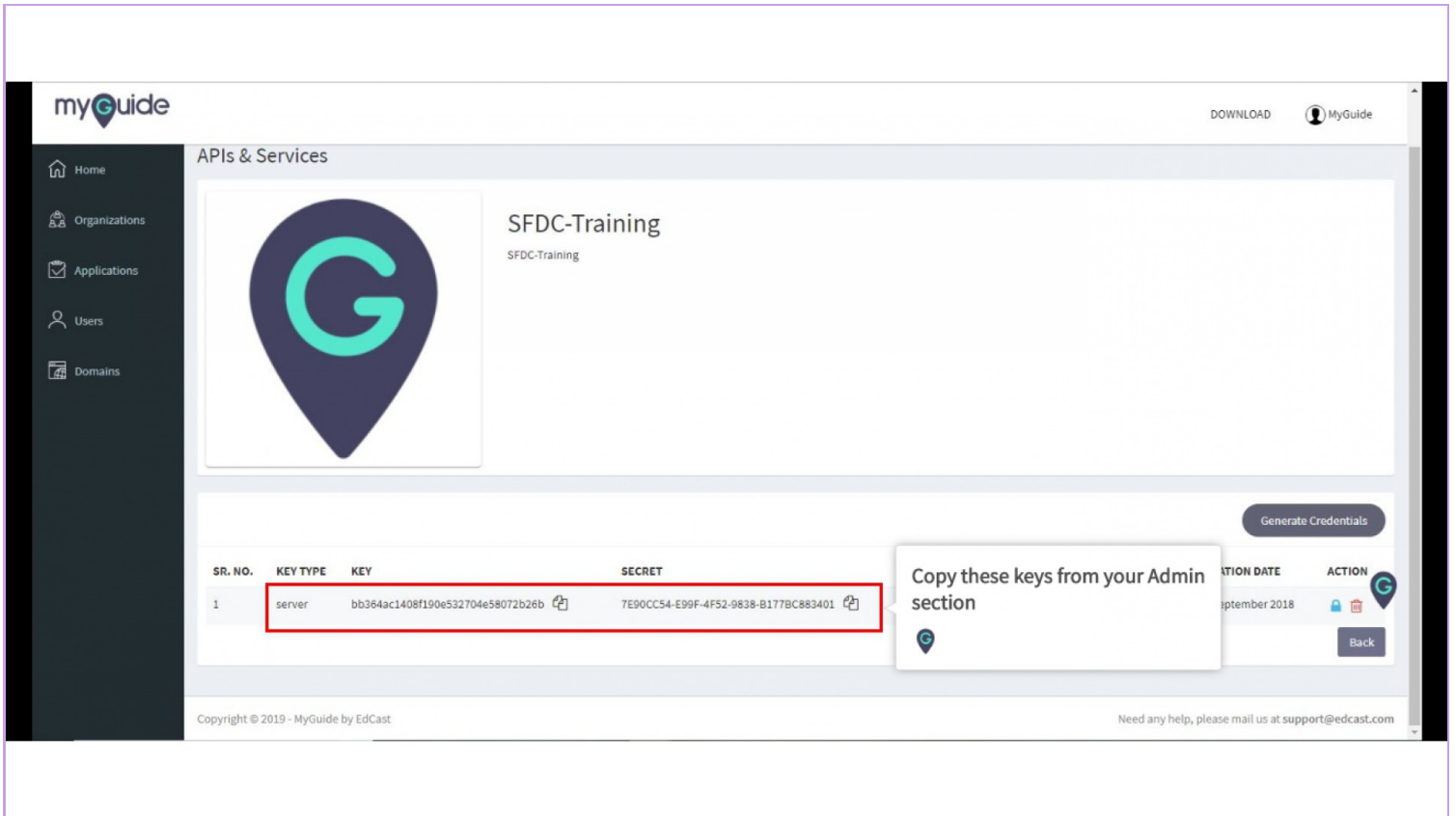
To give app the access of that particular organization we have to update the API and Secret Keys here
By configuring keys we are authenticating a user for auto-login, and fetching guides from our environment to the respective user

The background settings page includes:

- MyGuide Settings**
 - Enable GuideMe
 - Enable DoltForMe
 - API Key: [Redacted]
 - Secret Key: [Redacted]
 - Buttons: Save, Cancel
- Button Label Settings**
 - ShowMe: ShowMe
 - GuideMe: GuideMe
 - DoltForMe: DoltForMe

Step: 07

Copy these keys from your Admin section

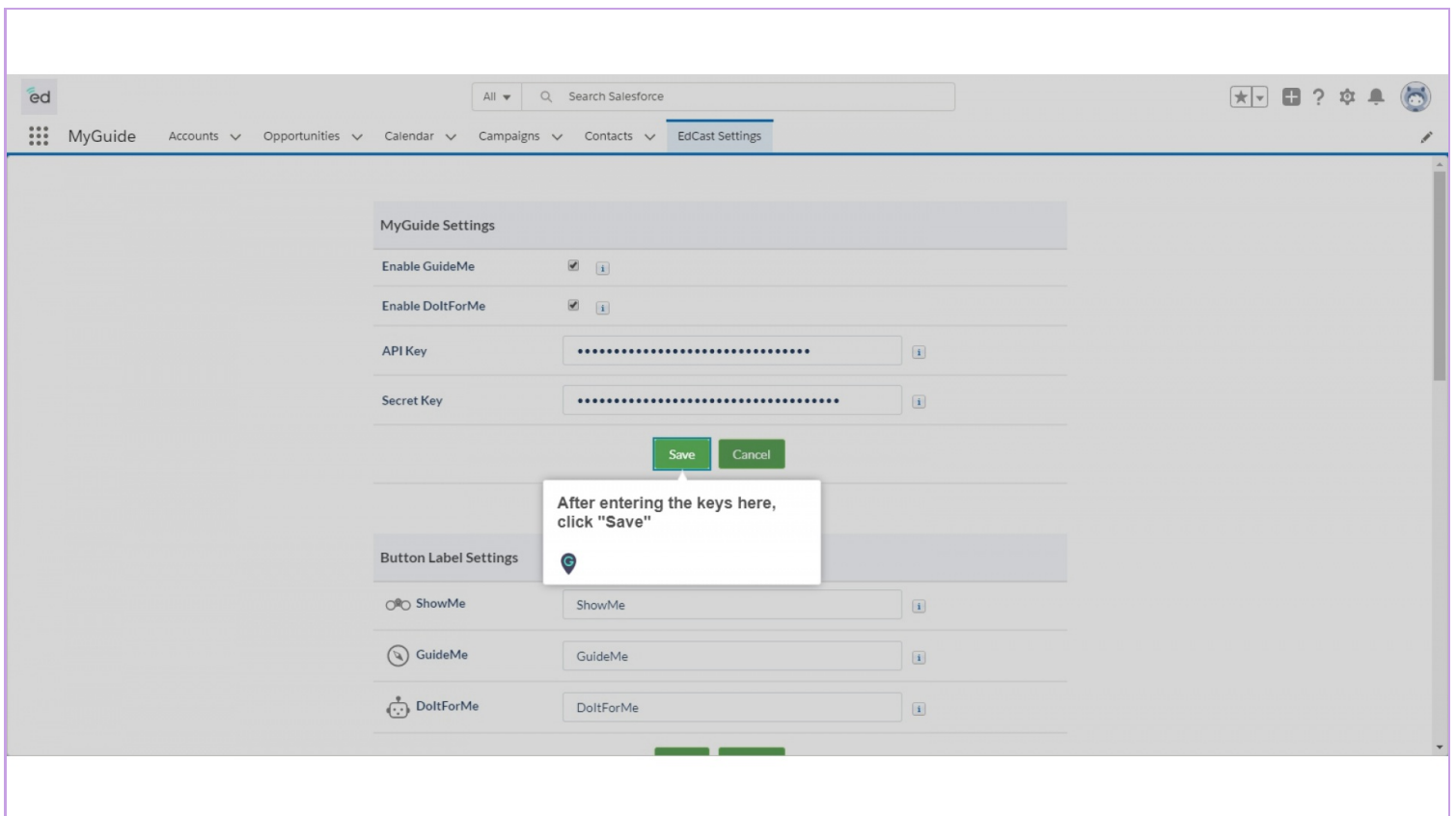


The screenshot shows the myGuide Admin interface. The top navigation bar includes the myGuide logo, a 'DOWNLOAD' button, and a user profile icon labeled 'MyGuide'. A left sidebar contains navigation links for Home, Organizations, Applications, Users, and Domains. The main content area is titled 'APIs & Services' and features a card for 'SFDC-Training' with a large 'G' logo. Below this is a table of API keys. A red box highlights the first row of the table, and a callout box points to it with the text 'Copy these keys from your Admin section'. A 'Generate Credentials' button is located to the right of the table. The footer contains copyright information and a support email address.

SR. NO.	KEY TYPE	KEY	SECRET	EXPIRATION DATE	ACTION
1	server	bb364ac1408f190e532704e58072b26b	7E90CC54-E99F-4F52-9838-B177BC883401	September 2018	[Copy] [Refresh] [Back]

Step: 08

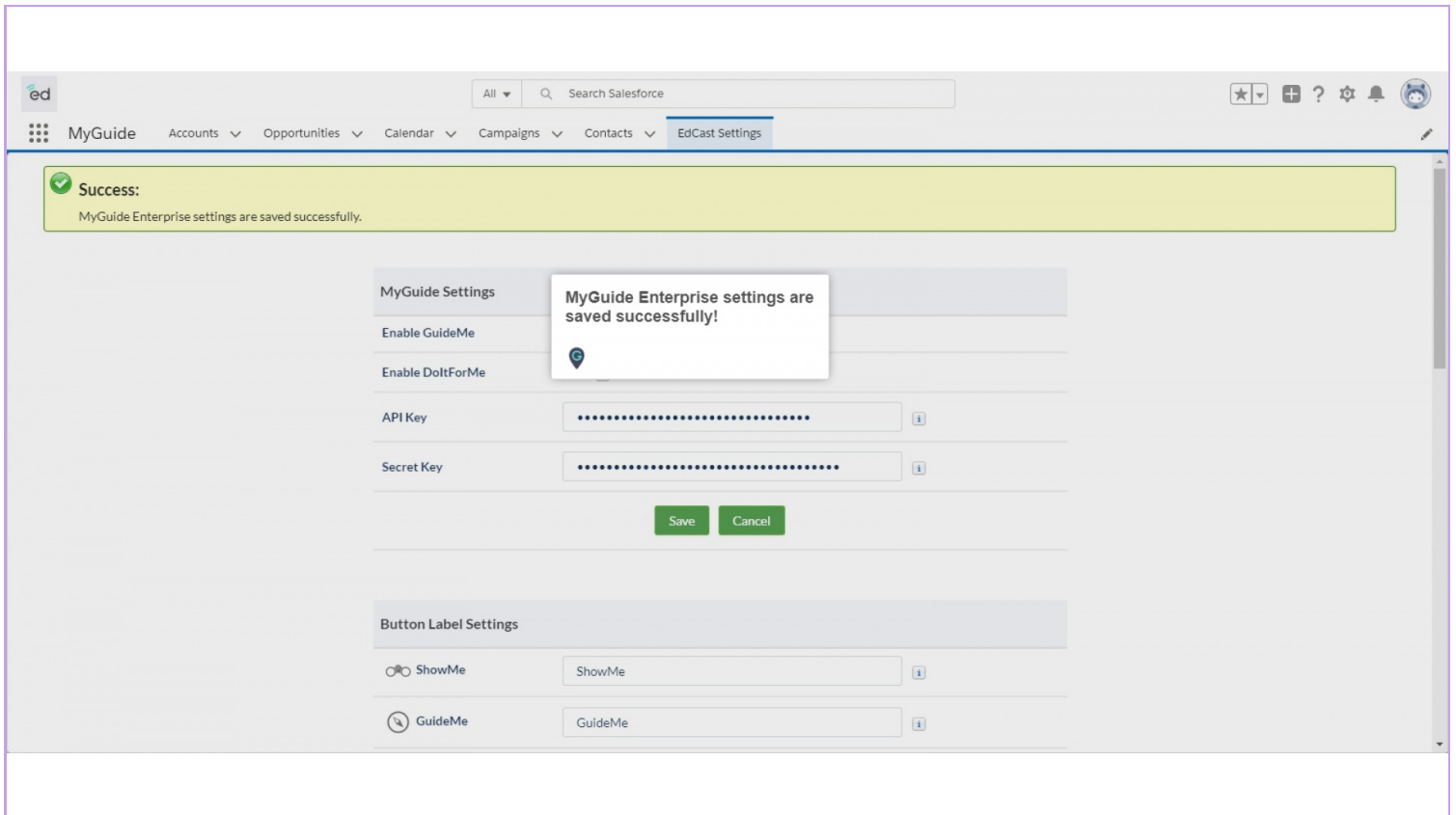
After entering the keys here, click "Save"



The screenshot displays the Salesforce MyGuide settings interface. The top navigation bar includes the MyGuide logo and various menu items like Accounts, Opportunities, Calendar, Campaigns, and Contacts. The 'EdCast Settings' section is active, showing options to 'Enable GuideMe' and 'Enable DoltForMe', both of which are checked. Below these are two masked input fields for 'API Key' and 'Secret Key'. A 'Save' button and a 'Cancel' button are positioned below the key fields. A callout box points to the 'Save' button with the text: 'After entering the keys here, click "Save"'. The 'Button Label Settings' section is partially visible below, showing labels for 'ShowMe', 'GuideMe', and 'DoltForMe'.

Step: 09

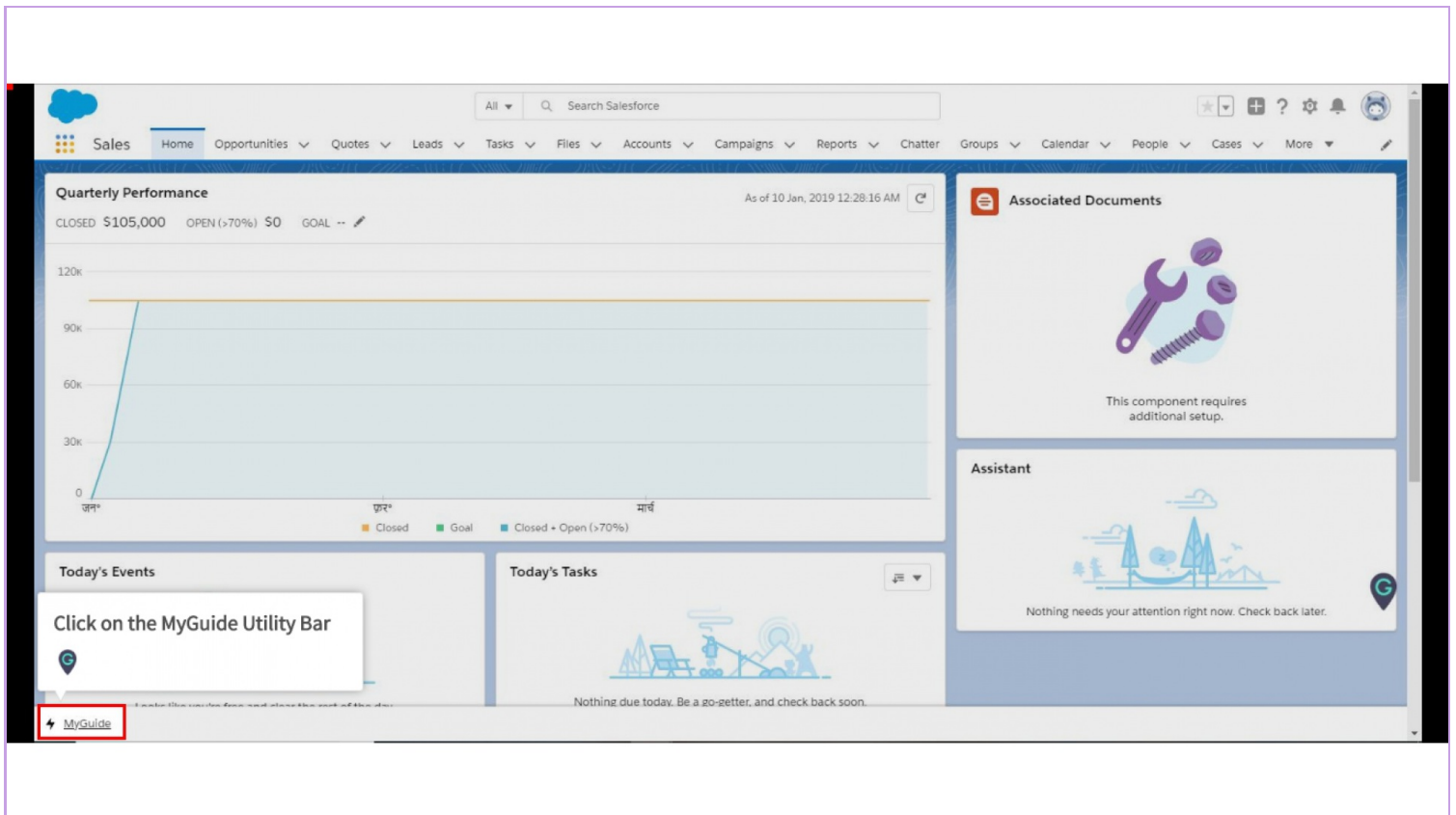
MyGuide Enterprise settings are saved successfully!



The screenshot displays the Salesforce MyGuide settings interface. At the top, a navigation bar includes the MyGuide logo and menu items for Accounts, Opportunities, Calendar, Campaigns, Contacts, and EdCast Settings. A search bar for Salesforce is also present. A yellow success banner at the top of the settings area reads: "Success: MyGuide Enterprise settings are saved successfully." A white confirmation dialog box is overlaid on the settings, containing the text "MyGuide Enterprise settings are saved successfully!" and a location pin icon. Below the dialog, the settings are organized into sections: "MyGuide Settings" with options for "Enable GuideMe", "Enable DoltForMe", "API Key", and "Secret Key" (all masked with dots); and "Button Label Settings" with "ShowMe" and "GuideMe" buttons, each with a text input field containing the respective label. "Save" and "Cancel" buttons are located between the two sections.

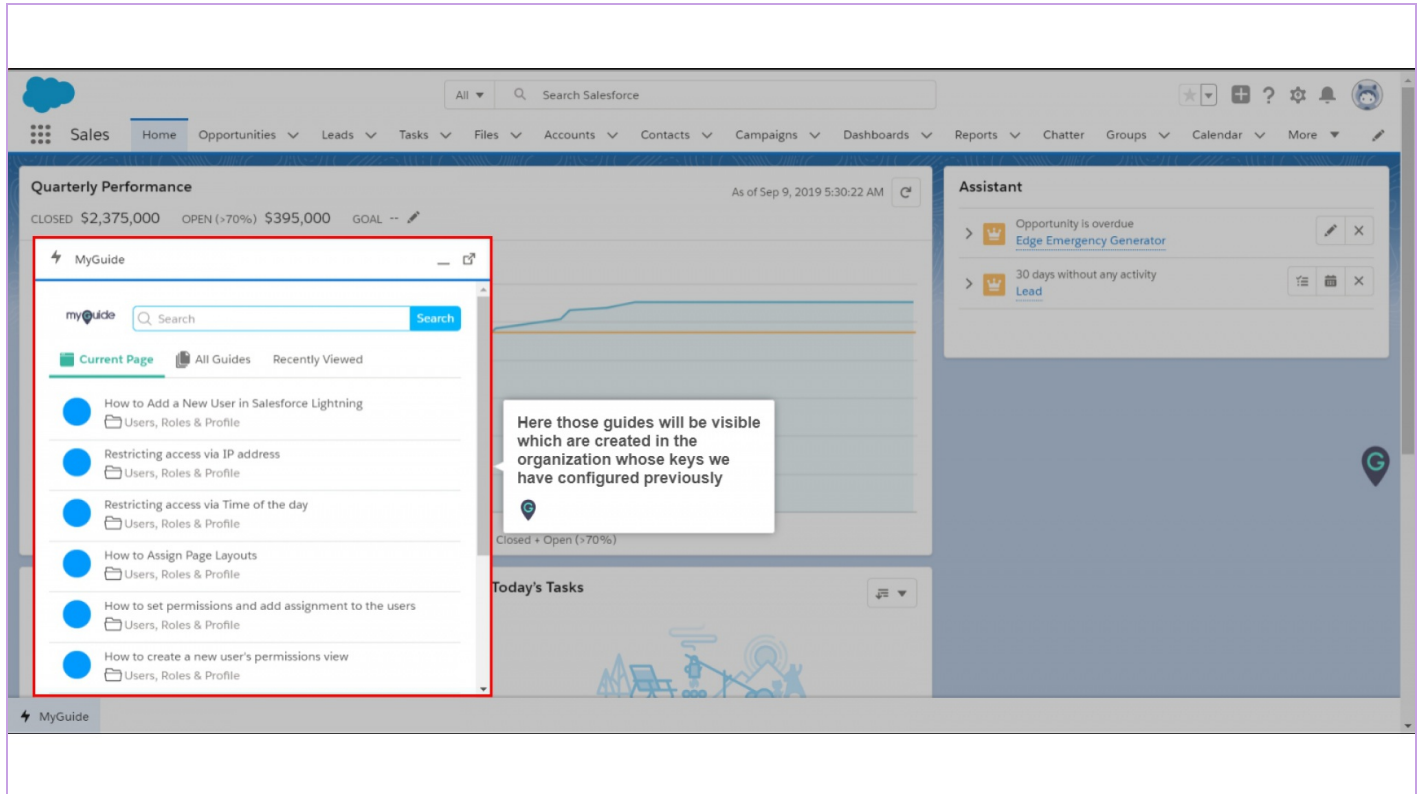
Step: 10

Click on the MyGuide Utility Bar



Step: 11

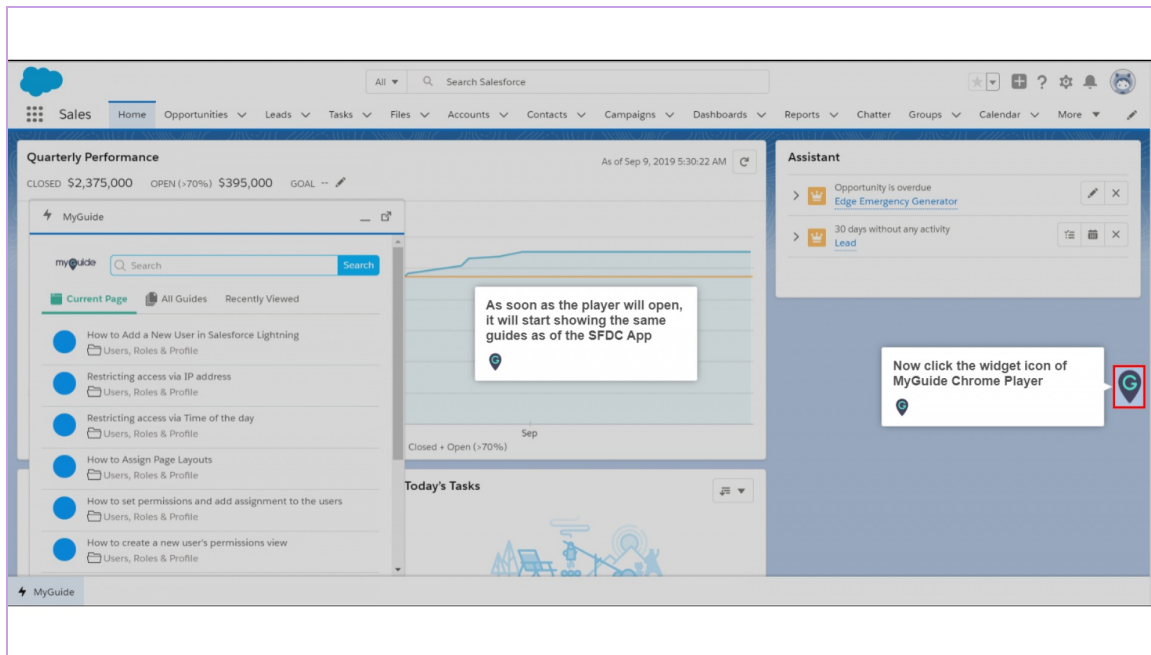
Here those guides will be visible which are created in the organization whose keys we have configured previously



Step: 12

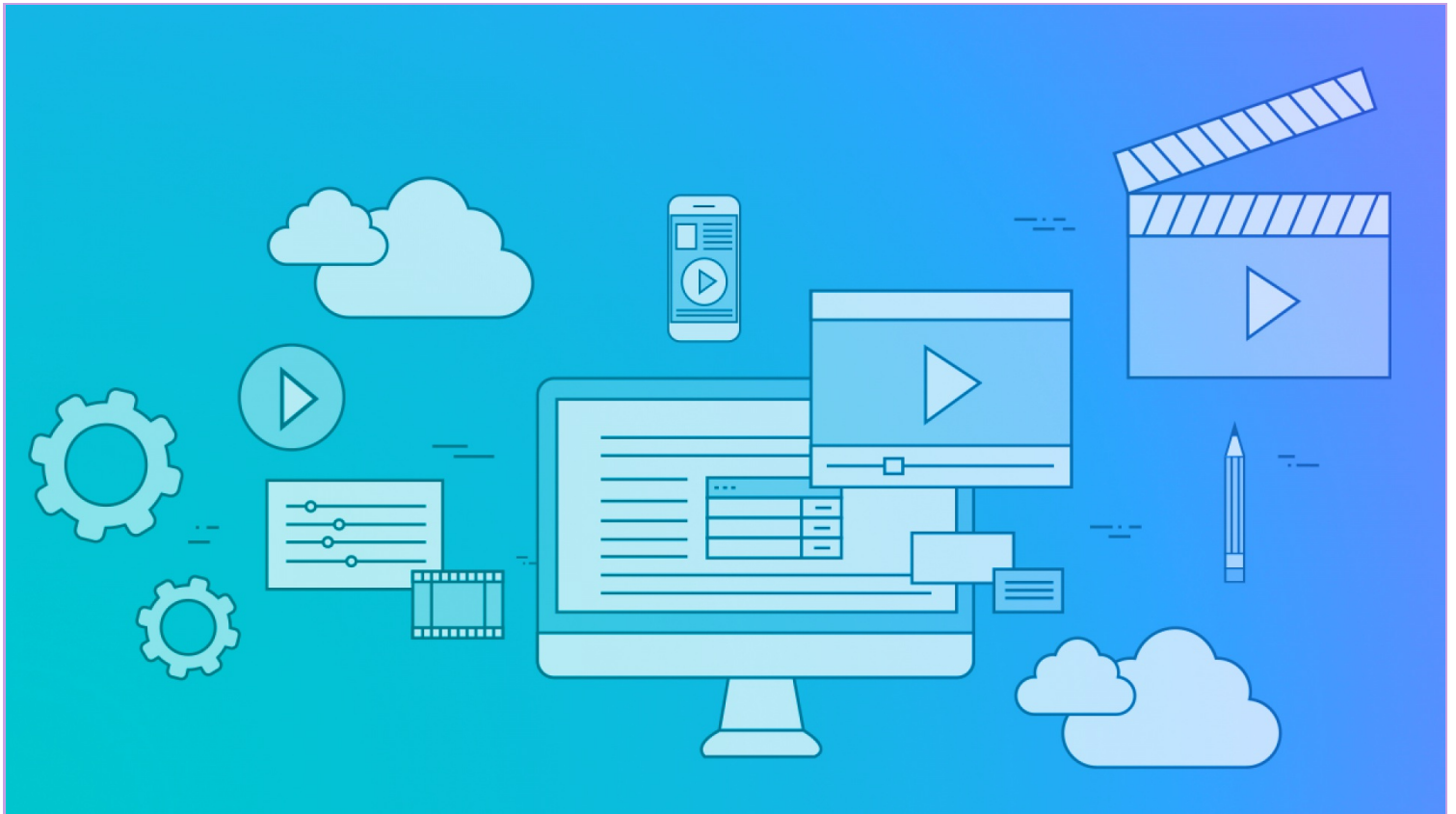
As soon as the player will open, it will start showing the same guides as of the SFDC App

Now click the widget icon of MyGuide Chrome Player



Step: 13

Preview of Auto login via SFDC App



Thank You!

myguide.org