



Configure Domain for Salesforce Lightning

Step: 01

Welcome to MyGuide

In this Guide, we will learn how to configure domain in Salesforce Lightning

The screenshot displays the Salesforce Lightning interface with the MyGuide dashboard. The top navigation bar includes the Salesforce logo, a search bar, and various utility icons. The main dashboard is divided into several sections:

- Quarterly Performance:** A line chart showing sales performance from January to March. The chart includes a goal line and a line for closed opportunities. A tooltip overlay reads: "Welcome to MyGuide. In this Guide, we will learn how to configure domain in Salesforce Lightning."
- Today's Events:** A section with a decorative illustration of a mountain and sun.
- Today's Tasks:** A section with a decorative illustration of a person working at a desk. Below the illustration, it says: "Nothing due today. Be a go-getter, and check back soon."
- Assistant:** A sidebar on the right containing a list of tasks and notifications, including "New lead assigned to you today" and "Opportunity is overdue".

The bottom left corner of the dashboard features a "MyGuide" logo.

Step: 02

Click the gear cog

The screenshot shows the Salesforce Home dashboard. At the top, there is a navigation bar with the Salesforce logo, a search bar, and various utility icons. Below the navigation bar, the main content area is divided into several sections. On the left, there is a 'Quarterly Performance' section with a line chart showing sales performance from July to September. The chart includes a goal line and a legend for 'Closed', 'Goal', and 'Closed + Open (>70%)'. Below the chart, there are two sections: 'Today's Events' and 'Today's Tasks'. On the right side of the dashboard, there is an 'Assistant' section with a list of reminders. A callout box with the text 'Click the gear cog' points to the gear icon in the top right corner of the dashboard.

Quarterly Performance

CLOSED \$2,375,000 OPEN (>70%) \$665,000 GOAL --

As of Sep 8, 2018 1:00:30 PM

3.6M
3M
2.4M
1.8M
1.2M
600K
0

Jul Aug Sep

■ Closed ■ Goal ■ Closed + Open (>70%)

Today's Events

Looks like you're free and clear the rest of the day.

View Calendar

Today's Tasks

Nothing due today. Be a go-getter, and check back soon.

View All

Assistant

- > 30 days without any activity STARK-
- > 30 days without any activity MyGuide - Microsoft - Q4 2018
- > 30 days without any activity Microsoft-
- > 30 days without any activity ACME

Step: 03

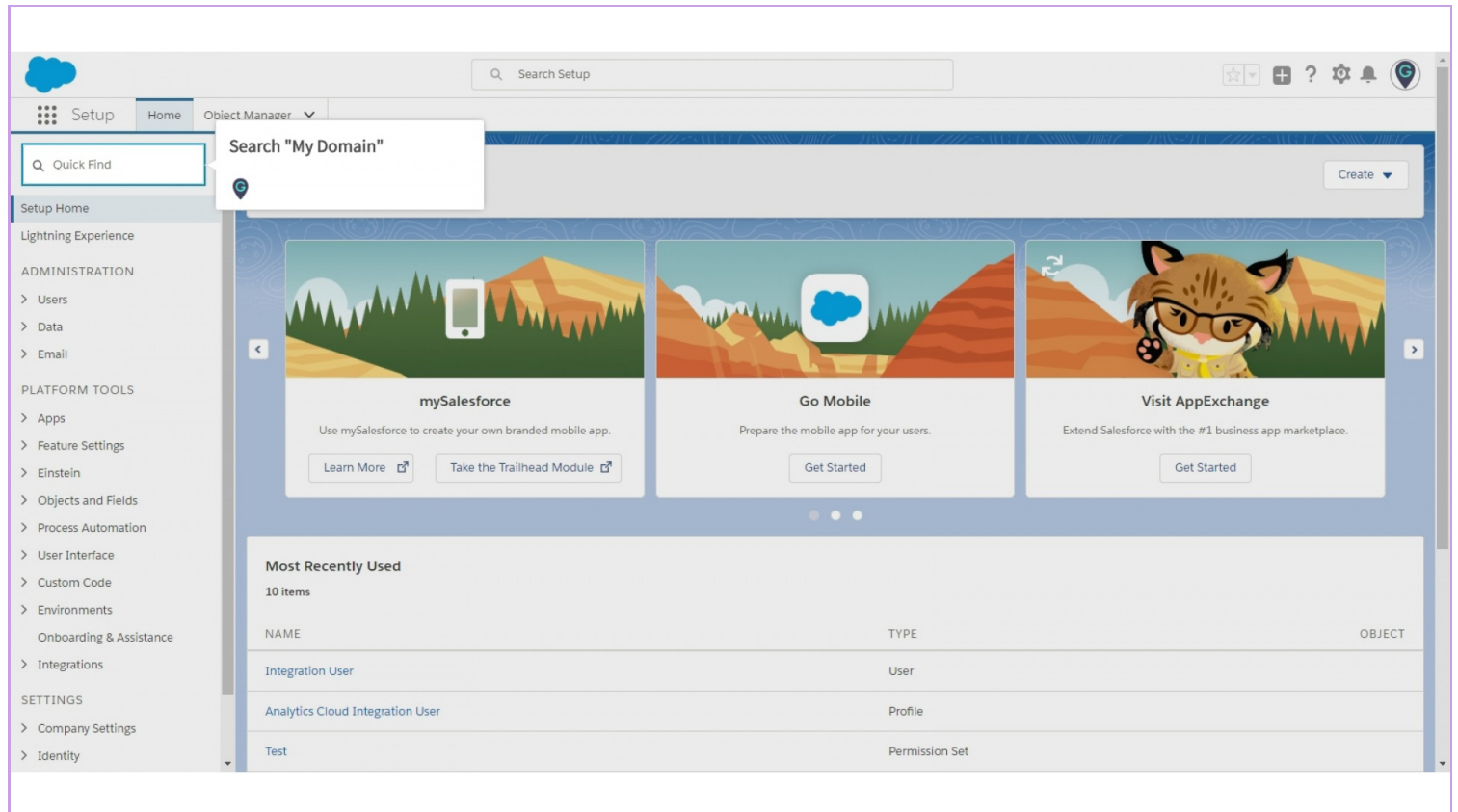
Click on "Setup"

It will open in a new tab

The screenshot displays the Salesforce dashboard interface. At the top, there is a navigation bar with tabs for Sales, Home, Opportunities, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, and Reports. A search bar labeled 'Search Salesforce' is also present. The main content area features a 'Quarterly Performance' chart showing sales data from July to September 2018. Below the chart are sections for 'Today's Events' and 'Today's Tasks'. On the right side, a sidebar contains a 'Setup' button, which is highlighted by a callout box. The callout box contains the text 'Click on "Setup" It will open in a new tab'. The sidebar also lists several other items, including 'Service Setup', 'Developer Console', and 'Edit Page'.

Step: 04

Search "My Domain"

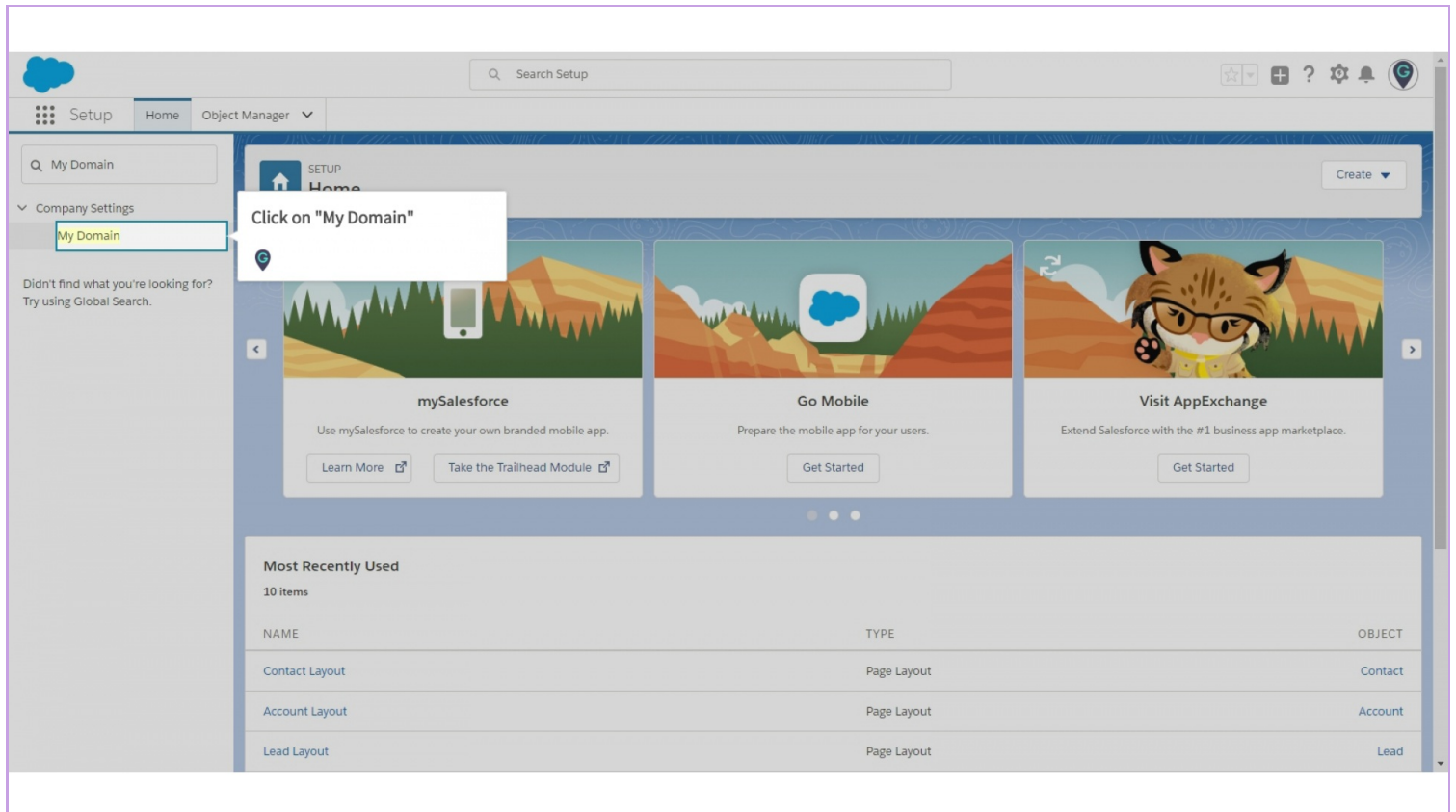


The screenshot shows the Salesforce Setup interface. At the top, there is a search bar labeled "Search Setup". Below it, a dropdown menu is open, displaying the text "Search 'My Domain'". The left sidebar contains navigation links for Setup, Home, and Object Manager. The main content area features three cards: "mySalesforce", "Go Mobile", and "Visit AppExchange". Below these cards is a section titled "Most Recently Used" with a table listing 10 items.

NAME	TYPE	OBJECT
Integration User	User	
Analytics Cloud Integration User	Profile	
Test	Permission Set	

Step: 05

Click on "My Domain"



The screenshot shows the Salesforce Setup interface. In the left sidebar, under 'Company Settings', the 'My Domain' link is highlighted. A white callout box with a location pin icon and the text 'Click on "My Domain"' points to this link. The main content area displays three cards: 'mySalesforce', 'Go Mobile', and 'Visit AppExchange'. Below these is a 'Most Recently Used' section with a table of recent items.

NAME	TYPE	OBJECT
Contact Layout	Page Layout	Contact
Account Layout	Page Layout	Account
Lead Layout	Page Layout	Lead

Step: 06

Choose Your Domain Name

Enter a domain name and check whether it's available

The screenshot displays the Salesforce Setup interface. The left sidebar shows the navigation menu with 'Setup' selected, and 'My Domain' highlighted under 'Company Settings'. The main content area is titled 'My Domain' and shows 'My Domain Step 1'. A process flow diagram illustrates the steps: 'Choose Domain Name' → 'Domain Registration Pending' → 'Domain Ready for Testing' → 'Domain Deployed to Users'. Below the diagram, the 'Choose Your Domain Name' section is visible, featuring a text input field for a domain name, a 'Check Availability' button, and a 'Register Domain' button. A tooltip is overlaid on the 'Check Availability' button, repeating the instruction: 'Enter a domain name and check whether it's available'. The top of the interface includes a search bar and various utility icons.

Step: 07

Click on "Check Availability"

The screenshot shows the Salesforce Setup interface. On the left, the 'Setup' menu is open, and 'My Domain' is selected under 'Sites and Domains'. The main content area is titled 'My Domain Step 1' and contains a flowchart for 'Step 1 Choose Domain Name'. The flowchart consists of four steps: 'Choose Domain Name', 'Domain Registration Pending', 'Domain Ready for Testing', and 'Domain Deployed to Users'. Below the flowchart, there is a section titled 'Choose Your Domain Name' with instructions on how to enter a domain name and a 'Check Availability' button. A callout box points to the 'Check Availability' button with the text 'Click on "Check Availability"'. The 'Check Availability' button is highlighted with a blue border.

Setup

Search Setup

dom

User Interface

Sites and Domains

Custom URLs

Domains

Sites

Company Settings

My Domain

Security

CSP Trusted Sites

Didn't find what you're looking for? Try using Global Search.

My Domain Step 1

Showcase your company's brand and keep your data more secure by adding a custom domain name to your Salesforce URL. Because having a custom domain is more secure, some Salesforce features require it. It's easy to set up My Domain—the hardest part is choosing a name that your stakeholders can agree on.

Step 1 Choose Domain Name

Choose Domain Name → Domain Registration Pending → Domain Ready for Testing → Domain Deployed to Users

Choose Your Domain Name

Enter a domain name and check whether it's available. Be sure of your name before registering. Only Salesforce Customer Support can change your domain name once it's registered. Your domain name can be up to 34 characters. It can include letters, numbers, and hyphens, but it can't start or end with a hyphen.

https://test0o9

Check Availability

Register Domain

Click on "Check Availability"

to update its naming registries. You receive an email when it's done.

Step: 08

If you find that domain Available, click "Register Domain"

After you click Register Domain, Salesforce takes a few minutes to update its naming registries. You receive an email when it's done

The screenshot shows the Salesforce Setup interface for 'My Domain'. The left sidebar contains a search bar with 'dom' and a list of navigation items: User Interface, Sites and Domains (with sub-items Custom URLs, Domains, and Sites), Company Settings, and Security (with sub-item CSP Trusted Sites). The main content area is titled 'My Domain Step 1' and includes a description: 'Showcase your company's brand and keep your data more secure by adding a custom domain name to your Salesforce URL. Because having a custom domain is more secure, some Salesforce features require it. It's easy to set up My Domain—the hardest part is choosing a name that your stakeholders can agree on.' Below this is a flowchart for 'Step 1 Choose Domain Name' with four steps: 'Choose Domain Name', 'Domain Registration Pending', 'Domain Ready for Testing', and 'Domain Deployed to Users'. At the bottom, there is a 'Choose Your Domain' section with a text input field containing 'https://test009', a 'Check Availability' button, and a 'Register Domain' button. A callout box with a green border and a location pin icon points to the 'Register Domain' button. The callout text reads: 'If you find that domain Available, click "Register Domain"'. Below this, it says: 'After you click Register Domain, Salesforce takes a few minutes to update its naming registries. You receive an email when it's done'.

Step: 09

Domain Registration Pending

Registration takes less then 2 minutes. You'll receive an email when it's ready for testing

The screenshot displays the Salesforce Setup interface for the 'My Domain' configuration. The left sidebar shows the navigation menu with 'My Domain' selected under 'Company Settings'. The main content area is titled 'My Domain' and shows 'My Domain Step 2'. A prominent blue box with a white border indicates 'Domain Registration Pending'. Inside this box, a flowchart shows the process: 'Domain Name' → 'Registration Pending' → 'Domain Ready for Testing' → 'Domain Deployed to Users'. A tooltip over the 'Registration Pending' step states: 'Registration takes less then 2 minutes. You'll receive an email when it's ready for testing'. Below the flowchart, it says 'Registration takes less than 2 minutes'. At the bottom, a text field shows the domain name 'deeksha-dev-ed.my.salesforce.com' and a status bar indicates 'Registering your domain. You'll receive an email when it's ready for testing.'

Step: 10

Your domain name is ready

Log in to test it out

The screenshot shows the Salesforce Setup interface for the 'My Domain' configuration. The left sidebar contains the navigation menu with 'My Domain' selected under 'Company Settings'. The main content area shows a progress bar with four steps: 'Choose Domain Name', 'Domain Registration Pending', 'Domain Ready for Testing', and 'Domain Deployed to Users'. A message states 'Your domain name is ready. Log in to test it out.' and provides a 'Log in' button. Below this, there is a yellow warning bar that says 'Log in with your domain URL to deploy your domain.' and a 'Deploy to Users' button. The 'Authentication Configuration' section is visible at the bottom.

Step: 11

Roll out the new domain to your org. Click on "Deploy to Users"

Quick Find / Search...

Expand All | Collapse All

Lightning Experience Migration Assistant
Switch to the modern, intelligent Salesforce.
[Get Started](#)

Salesforce Mobile Quick Start

Home

Administer

- Manage Users
- Manage Apps
- Manage Territories
- Company Profile
- Security Controls
- Domain Management**
 - Domains
 - Custom URLs
 - My Domain**
- Communication Templates
- Translation Workbench
- Data Management
- Mobile Administration
- Desktop Administration
- Lightning for Outlook and Sync
- Lightning for Gmail and Sync
- Email Administration
- Google Apps

My Domain

My Domain Step 3

Showcase your company's brand and keep your data more secure by adding a custom domain name to your Salesforce URL. Because having a custom domain is more secure, some Salesforce features require it. It's easy to set up My Domain —the hardest part is choosing a name that your stakeholders can agree on.

Step 3 Domain Ready for Testing

Choose Domain Name → Domain Registration Pending → Domain Ready for Testing → Domain Deployed to Users

Test domain URL
Then deploy to users

Your domain name is

Your domain name is ready. Log in to test it out. [Log in](#)

To test your new d... check for hard links to your original URL.

[Deploy to Users](#)

Roll out the new domain to your org. Click on "Deploy to Users"

Authentication

Header Logo

Background Color

Use the native browser for user authentication on iOS ☐

Use the native browser for user authentication on Android ☐

Right Frame URL

Authentication Service [Login Page](#)

Step: 12

Click "OK"

The screenshot shows the Salesforce Setup interface for 'My Domain'. The left sidebar contains navigation links for Setup, Home, and Object Manager. The main content area displays 'My Domain Step 3' with a progress bar showing four steps: Choose Domain Name, Domain Registration Pending, Domain Ready for Testing (current step), and Domain Deployed to Users. Below the progress bar, it states 'Your domain name is test009-dev-ed.my.salesforce.com' and 'Your domain name is ready. Log in to test it out.' A red box highlights the 'OK' button in a message box that says 'An embedded page at test009-dev-ed.my.salesforce.com says When you deploy the new domain, we activate it immediately. Only Salesforce Customer Support can disable or change your domain name once it's deployed.'

Setup Home
Lightning Experience
Lightning Usage
ADMINISTRATION
Users
Data
Email
PLATFORM TOOLS
Apps
Feature Settings
Einstein
Objects and Fields
Process Automation
User Interface
Custom Code
Development
Environments
Onboarding & Assistance
Integrations

My Domain

My Domain Step 3

Showcase your company's brand and keep your data more secure by adding a custom domain name to your Salesforce URL. Because having a custom domain is more secure, some Salesforce features require it. It's easy to set up My Domain—the hardest part is choosing a name that your stakeholders can agree on.

Step 3 Domain Ready for Testing

Choose Domain Name → Domain Registration Pending → Domain Ready for Testing → Domain Deployed to Users

Test domain URL
Then deploy to users

Your domain name is **test009-dev-ed.my.salesforce.com**

Your domain name is ready. Log in to test it out. [Log in](#)

To test your new domain, click tabs and links. If you've customized the UI, check for hard links to your original URL.

[Deploy to Users](#) Roll out the new domain to your org.

Step: 13

Now the Domain Deployed to Users

The screenshot shows the Salesforce Setup interface for the 'My Domain' configuration. The left sidebar contains the navigation menu with 'Setup' selected. The main content area is titled 'My Domain' and shows 'My Domain Step 4'. A callout box states 'Now the Domain Deployed to Users'. A flowchart illustrates the domain setup process: 'Choose Domain Name' leads to 'Domain Registration Pending', which leads to 'Domain Ready for Testing', and finally to 'Domain Deployed to Users'. Below the flowchart, the domain name is displayed as 'test009-dev-ed.my.salesforce.com'. At the bottom, the 'My Domain Settings' section includes an 'Edit' button and checkboxes for 'Login Policy' and 'Redirect Policy'.

Thank You!

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