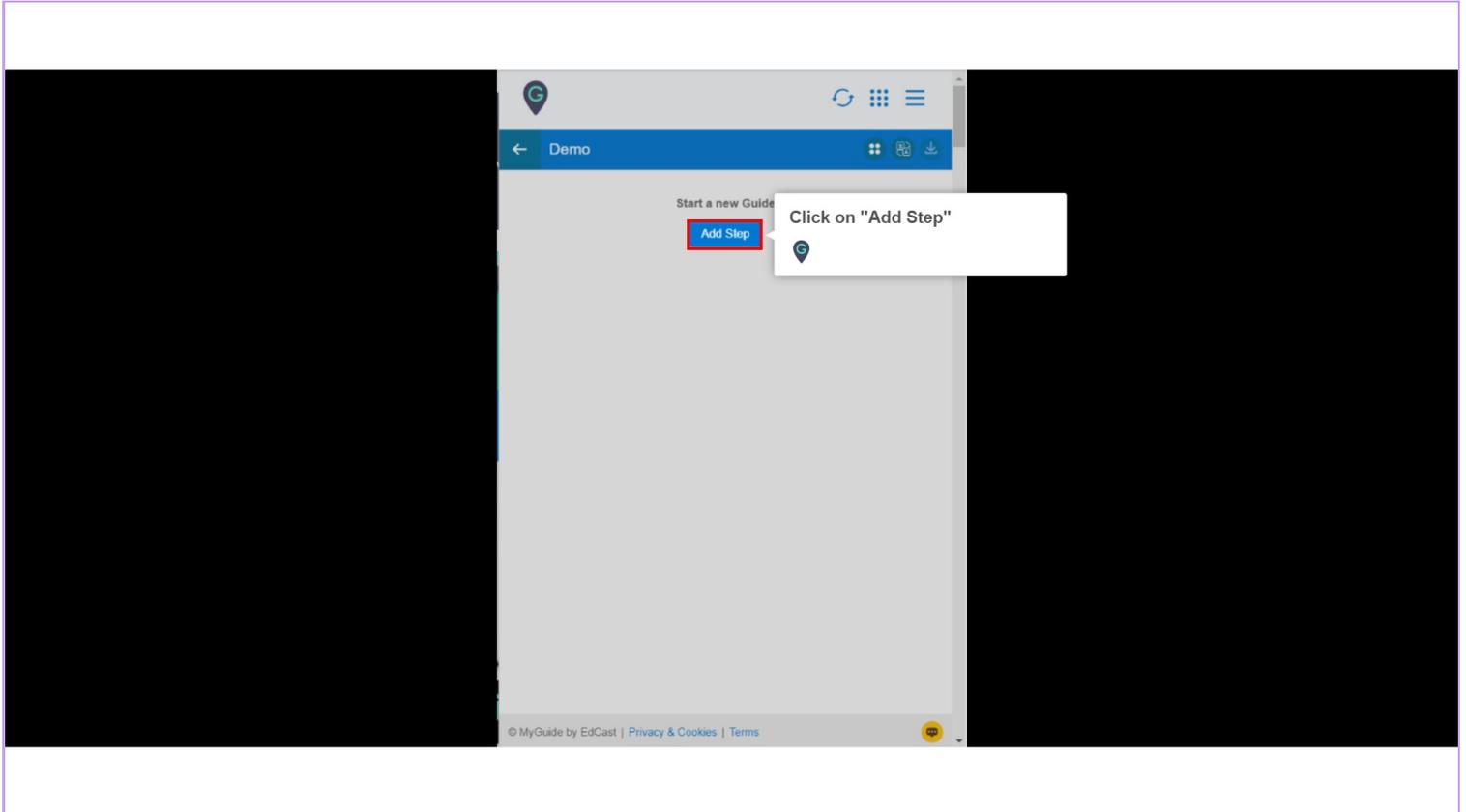




## How to Configure Rules for a Given Step

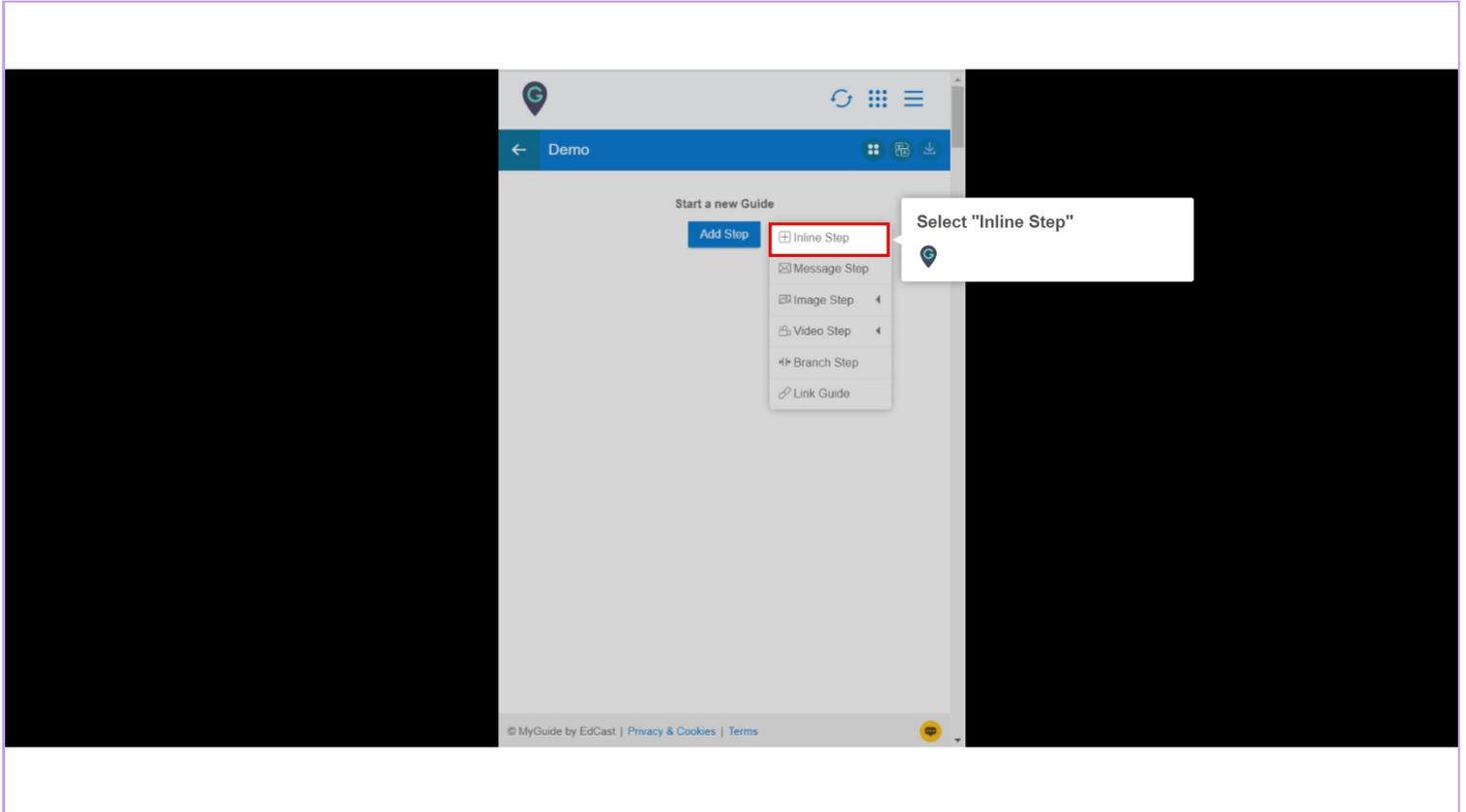
## Step: 01

Click on "Add Step"



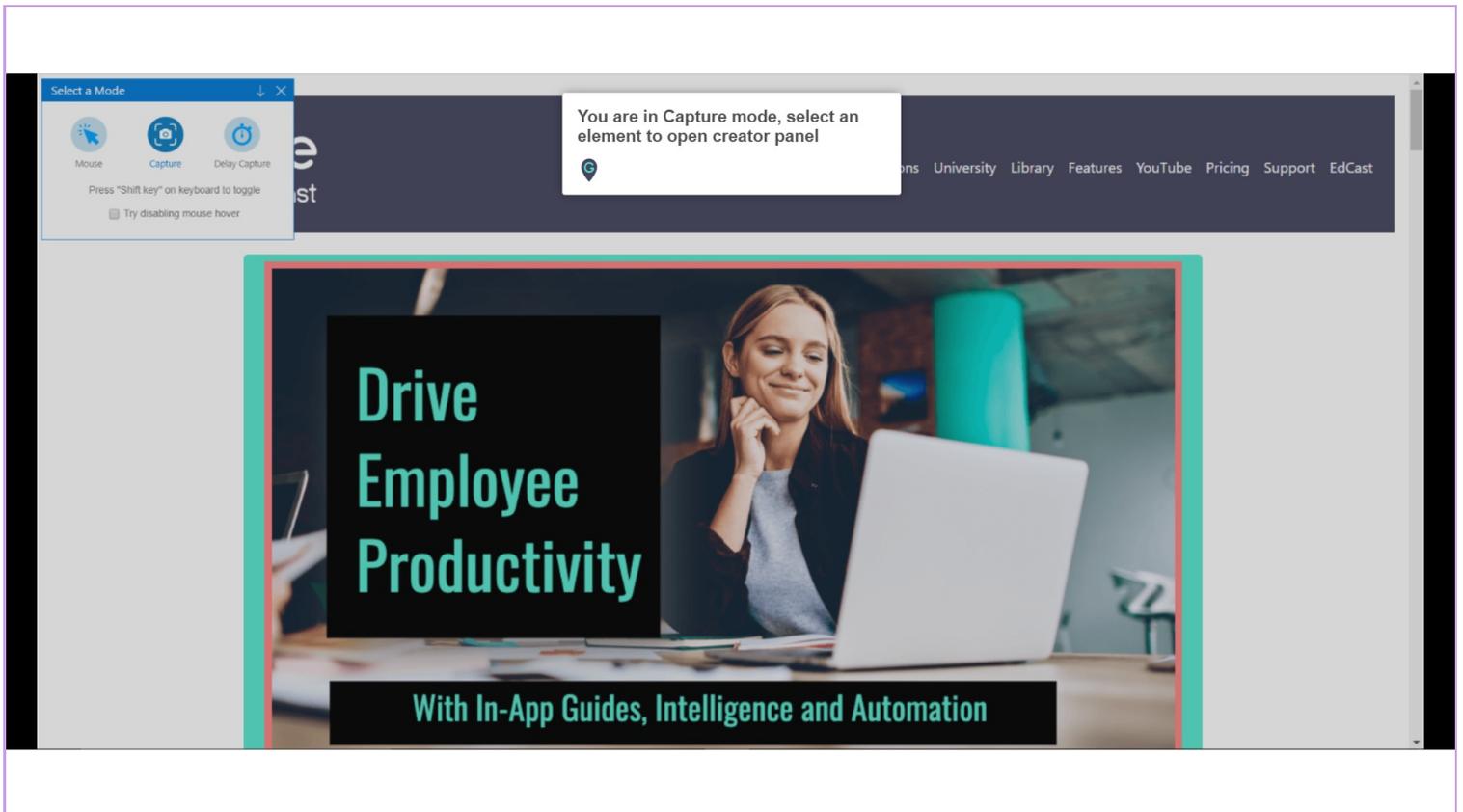
## Step: 02

Select "Inline Step"



## Step: 03

You are in Capture mode, select an element to open creator panel



## Step: 04

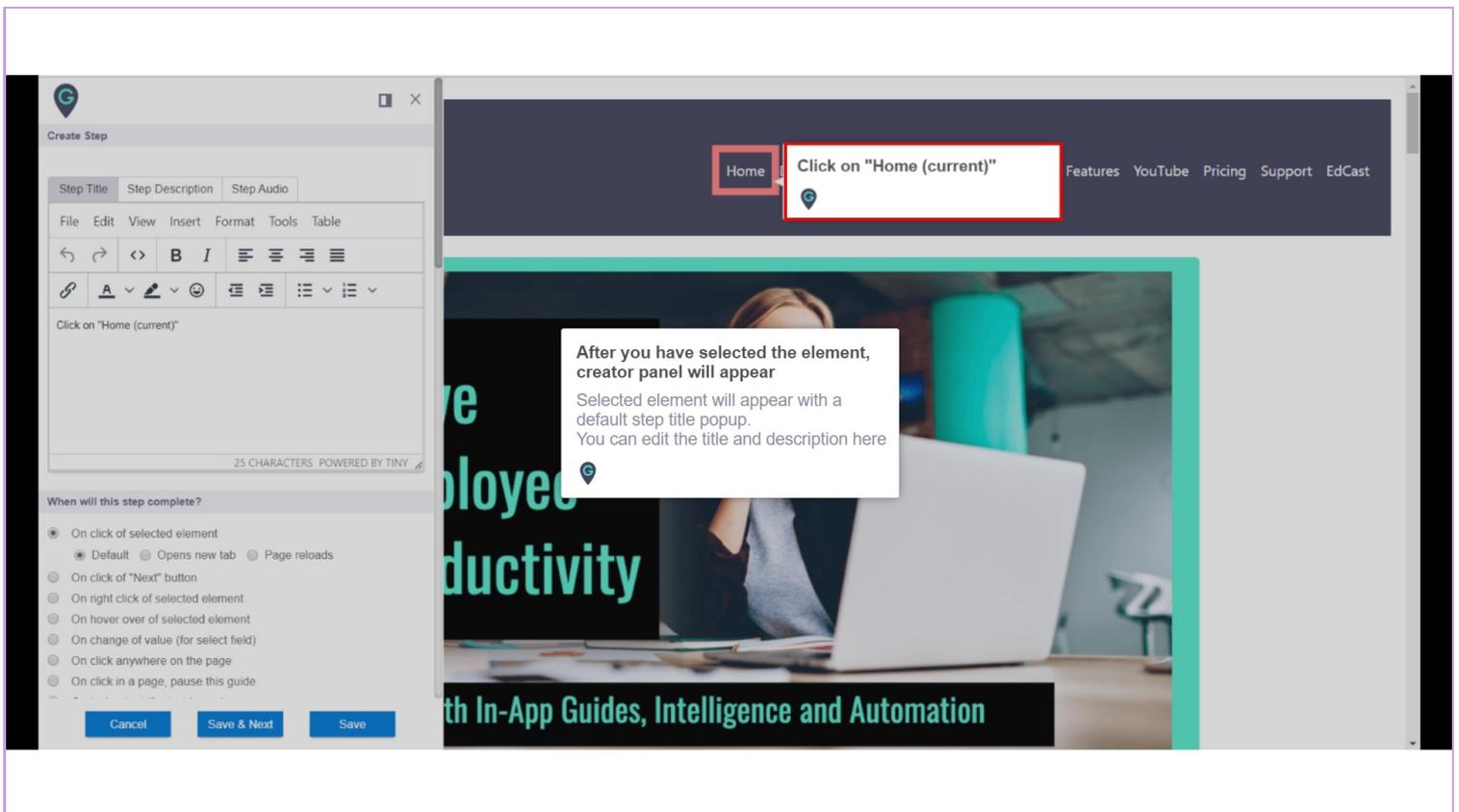
### Select an element

The screenshot displays the myGuide interface during the creation of a step. On the left, a 'Create Step' dialog box is open, featuring a 'Step Title' field with the text 'Click on "Home (current)"', a rich text editor, and a list of triggers under the heading 'When will this step complete?'. The 'Default' trigger is selected. At the bottom of the dialog are 'Cancel', 'Save & Next', and 'Save' buttons. On the right, a preview of a website header is shown. The 'Home' link in the navigation bar is highlighted with a red box, and a tooltip with a location pin icon and the text 'Click on "Home (current)"' is positioned over it. A white 'Select an element' dialog box with a location pin icon is overlaid on the main content area of the website preview.

## Step: 05

After you have selected the element, creator panel will appear

Selected element will appear with a default step title popup. You can edit the title and description here



## Step: 06

Scroll down to "Rules Engine" section

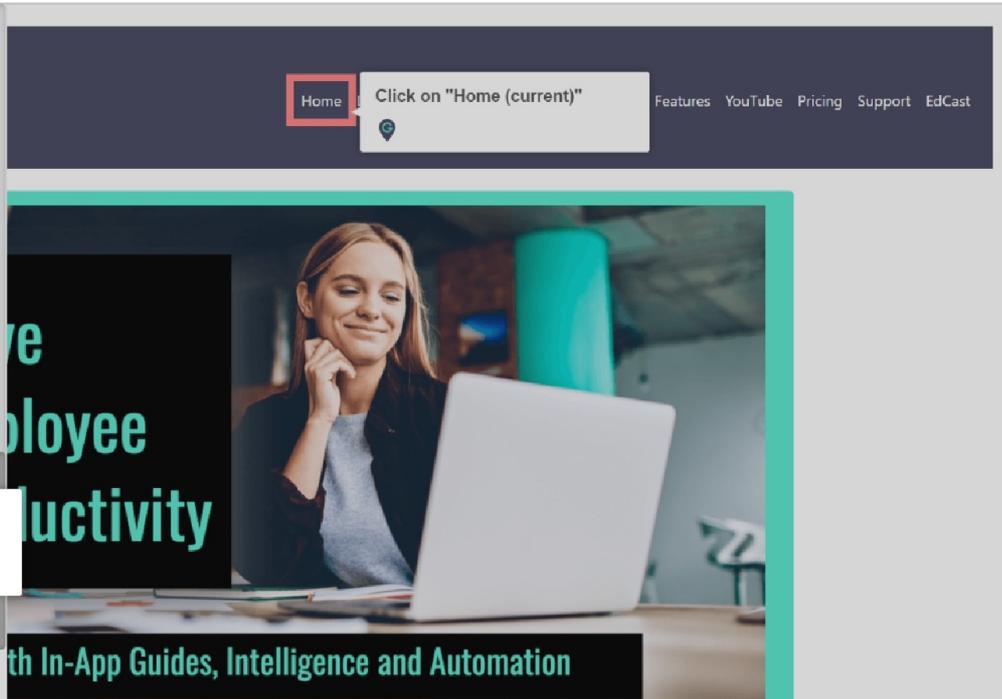
The screenshot displays the MyGuide configuration interface. On the left, a sidebar contains the 'Rules Engine' section, which is highlighted with a red box. A tooltip points to this section with the text 'Scroll down to "Rules Engine" section'. The main area shows a website preview with a navigation bar. The 'Home' link in the navigation bar is highlighted with a red box, and a tooltip points to it with the text 'Click on "Home (current)". The website preview also shows a navigation menu with links for 'Features', 'YouTube', 'Pricing', 'Support', and 'EdCast'. Below the navigation bar is a large image of a woman working on a laptop, with the text 'Employee Productivity' and 'With In-App Guides, Intelligence and Automation' overlaid. The sidebar on the left includes sections for 'Matching Algorithm', 'Confidence Score' (60%), 'Match Type' (Default), 'Match Level' (High), and 'Let me define rules'.

## Step: 07

Select a condition as per your requirement

The screenshot displays the MyGuide configuration interface. On the left, a sidebar contains the following sections:

- Matching Algorithm**
- Confidence Score**: 60%
- Match Type**:
  - Default**: MyGuide detected the following text associated with the selected element:
    - Home (current)
  - Ignore this text
  - Custom Selector
- Match Level**:
  - Level: High
- Rules Engine**:
  - Let me define rules for step appearance (Optional)
  - Select** (dropdown menu):
    - Select
    - URL
    - URL Hostname
    - URL Path
    - URL Parameters
    - URL Hash
    - Page Title



## Step: 08

Select an "Operator" from here

The screenshot displays the MyGuide configuration interface. On the left, a sidebar contains the following sections:

- Matching Algorithm**
- Confidence Score**: 60%
- Match Type**:
  - Default**: MyGuide detected the following text associated with the selected element.
  - Ignore this text
  - Custom Selector
- Match Level**: Level: High
- Rules Engine**: Let me define rules for step appearance (Optional)

The 'Rules Engine' section shows a rule configuration for the URL Hostname 'myguide.org'. A dropdown menu is open, showing the following options: Select, Equals, Not Equals, Contains, Not Contains, Starts With, and Ends With. A red box highlights the dropdown menu, and a callout box points to it with the text 'Select an "Operator" from here'. The main interface shows a preview of a website with a 'Home' button highlighted by a red box. A callout box points to the 'Home' button with the text 'Click on "Home (current)"'. The website preview shows a woman working on a laptop with the text 'Employee Activity' and 'With In-App Guides, Intelligence and Automation'.

## Step: 09

Value will auto-populate here, also you can edit it manually

The screenshot displays the MyGuide configuration interface. On the left, the 'Rules Engine' section is active, showing a rule for the 'Home' button. The 'URL Hostname' is set to 'myguide.org'. A callout box points to the 'myguide.org' field with the text: 'Value will auto-populate here, also you can edit it manually'. The main area shows a preview of the website with a 'Home' button highlighted in a red box. A callout box points to the 'Home' button with the text: 'Click on "Home (current)"'. The website preview shows a navigation bar with 'Home', 'Features', 'YouTube', 'Pricing', 'Support', and 'EdCast'. Below the navigation bar is a large image of a woman working on a laptop. At the bottom of the image, the text 'With In-App Guides, Intelligence and Automation' is visible.

## Step: 10

You can add another rule by clicking here

The screenshot displays the MyGuide configuration interface. On the left, a configuration panel is visible with the following sections:

- Matching Algorithm**
- Confidence Score**: 60%
- Match Type**:
  - Default**: MyGuide detected the following text associated with the selected element:
    - Home (current)
    - Ignore this text
  - Custom Selector**
- Match Level**: Level: High
- Rules Engine**: Let me define rules for step appearance (Optional)
  - URL Hostname: Add
  - Add Group

At the bottom of the configuration panel are buttons for **Cancel**, **Save & Next**, and **Save**.

On the right, a preview of a website is shown. The website has a dark header with a navigation menu: **Home**, **Click on "Home (current)"**, **Features**, **YouTube**, **Pricing**, **Support**, and **EdCast**. The **Home** link is highlighted with a red box. Below the header is a large image of a woman smiling while working on a laptop. Text on the image includes "Employee productivity" and "with In-App Guides, Intelligence and Automation".

A tooltip with a location pin icon and the text "You can add another rule by clicking here" is positioned over the "Add" button in the configuration panel.

## Step: 11

Click on "Save" and you're done!

Matching Algorithm

Confidence Score

60%

Match Type

Default  
MyGuide detected the following text associated with the selected element:

Home (current)

Ignore this text

Custom Selector

Match Level

Level: High

Rules Engine

Let me define rules for step appearance (Optional)

URL Hostname: Equals: myguide.org

Cancel Save & Next Save

Click on "Home (current)"

Click on "Save" and you're done!

# Thank You!

[myguide.org](https://myguide.org)