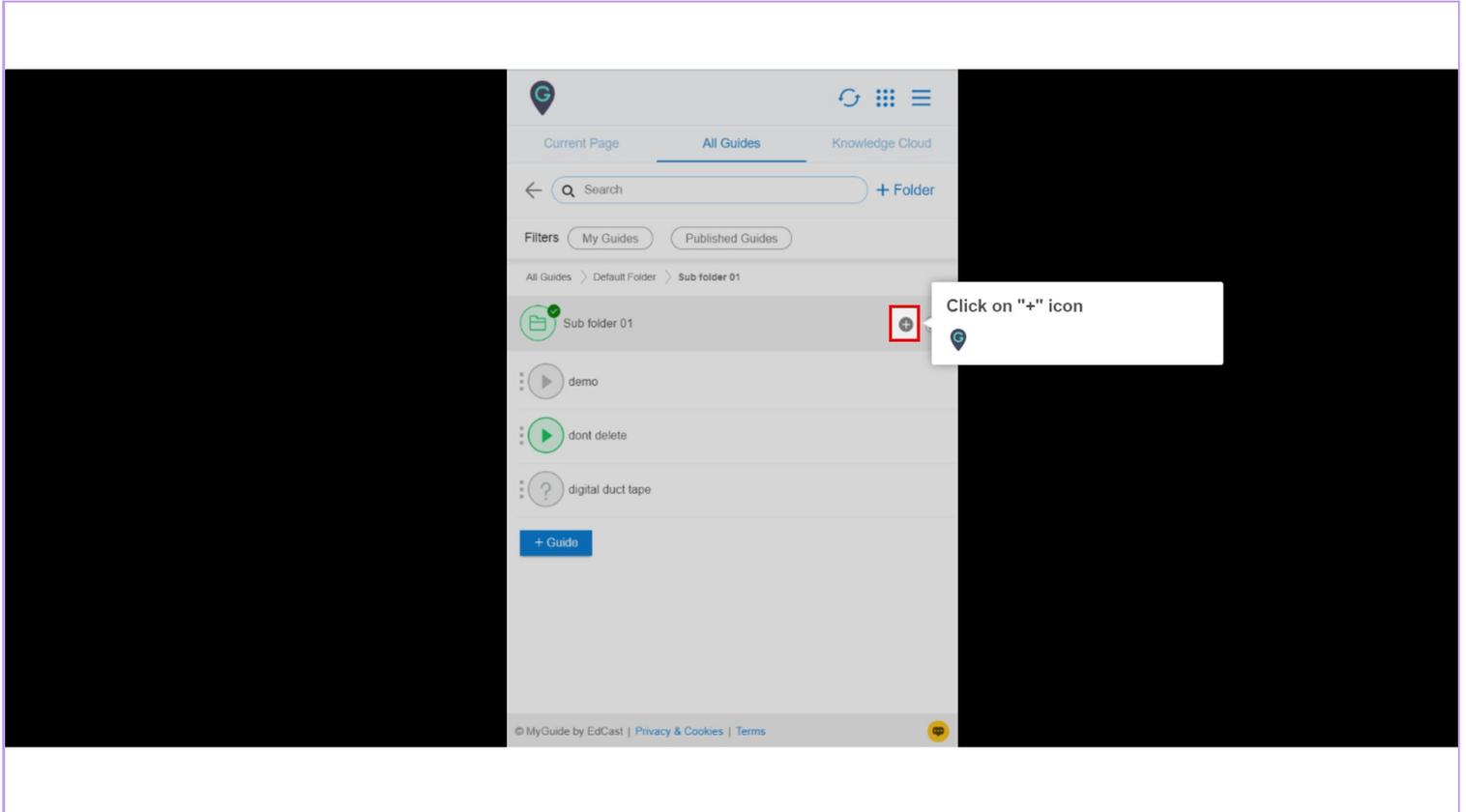




How to create Tooltip & Validation as a Tooltip  
guide

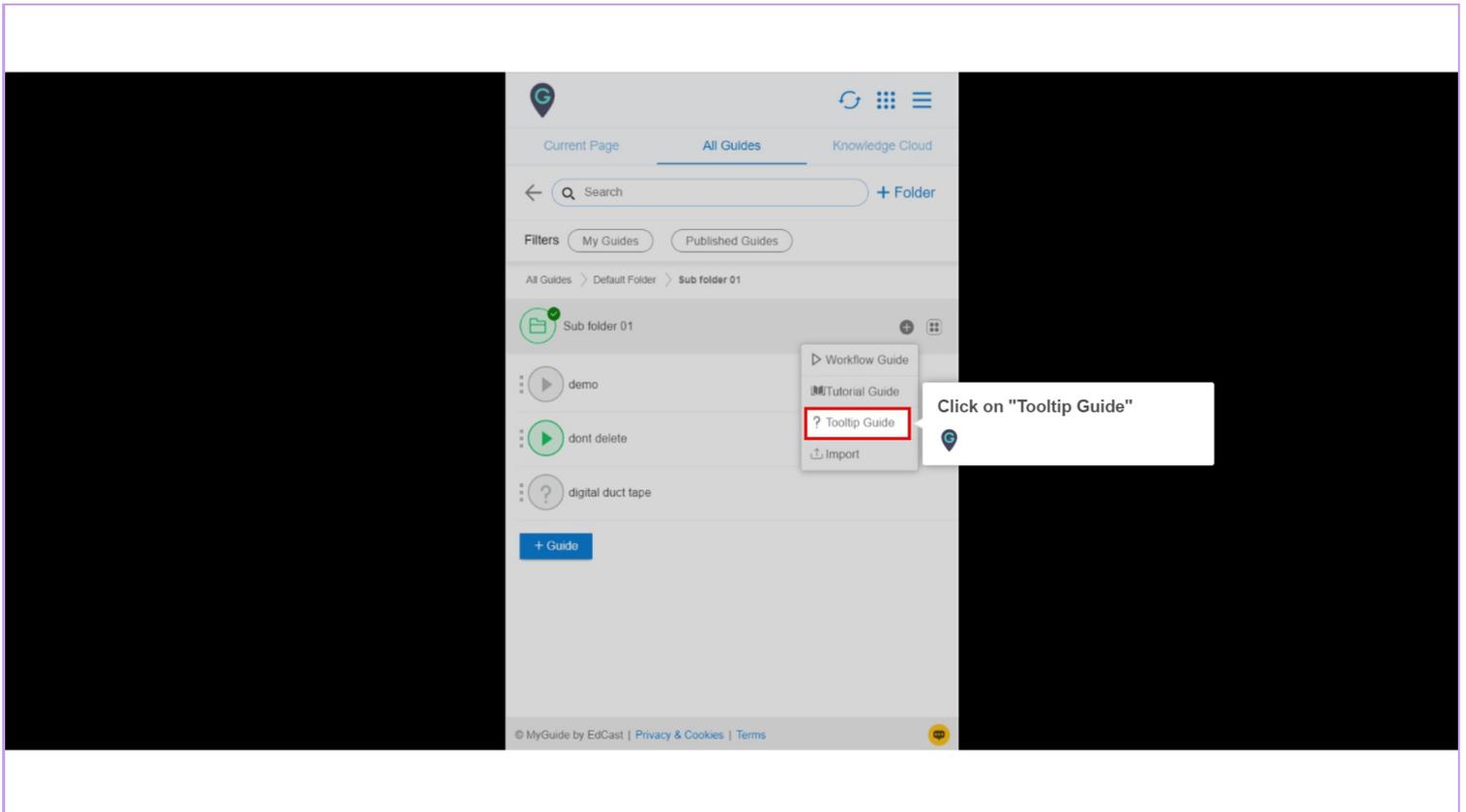
# Step: 01

Click on "+" icon



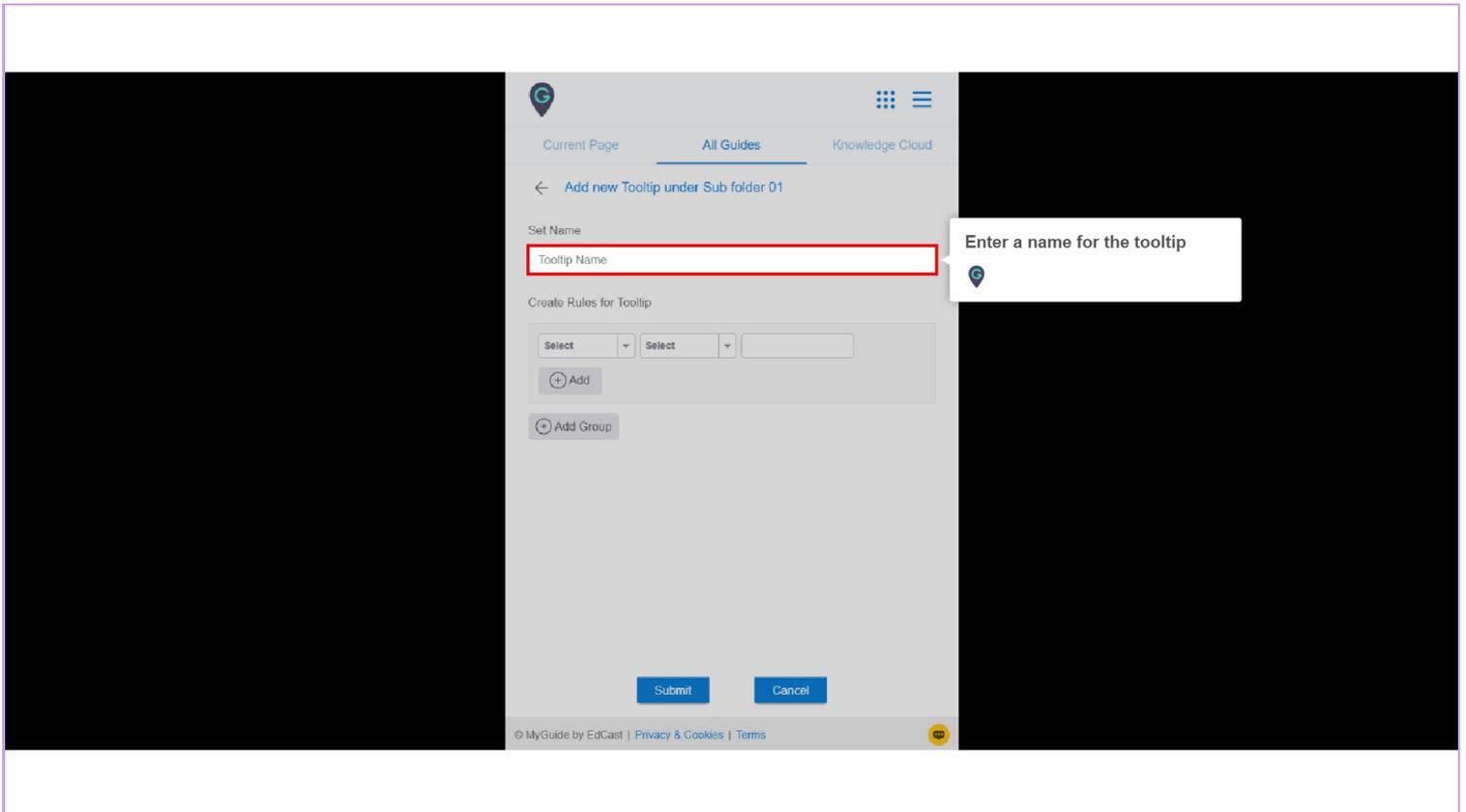
## Step: 02

Click on "Tooltip Guide"



## Step: 03

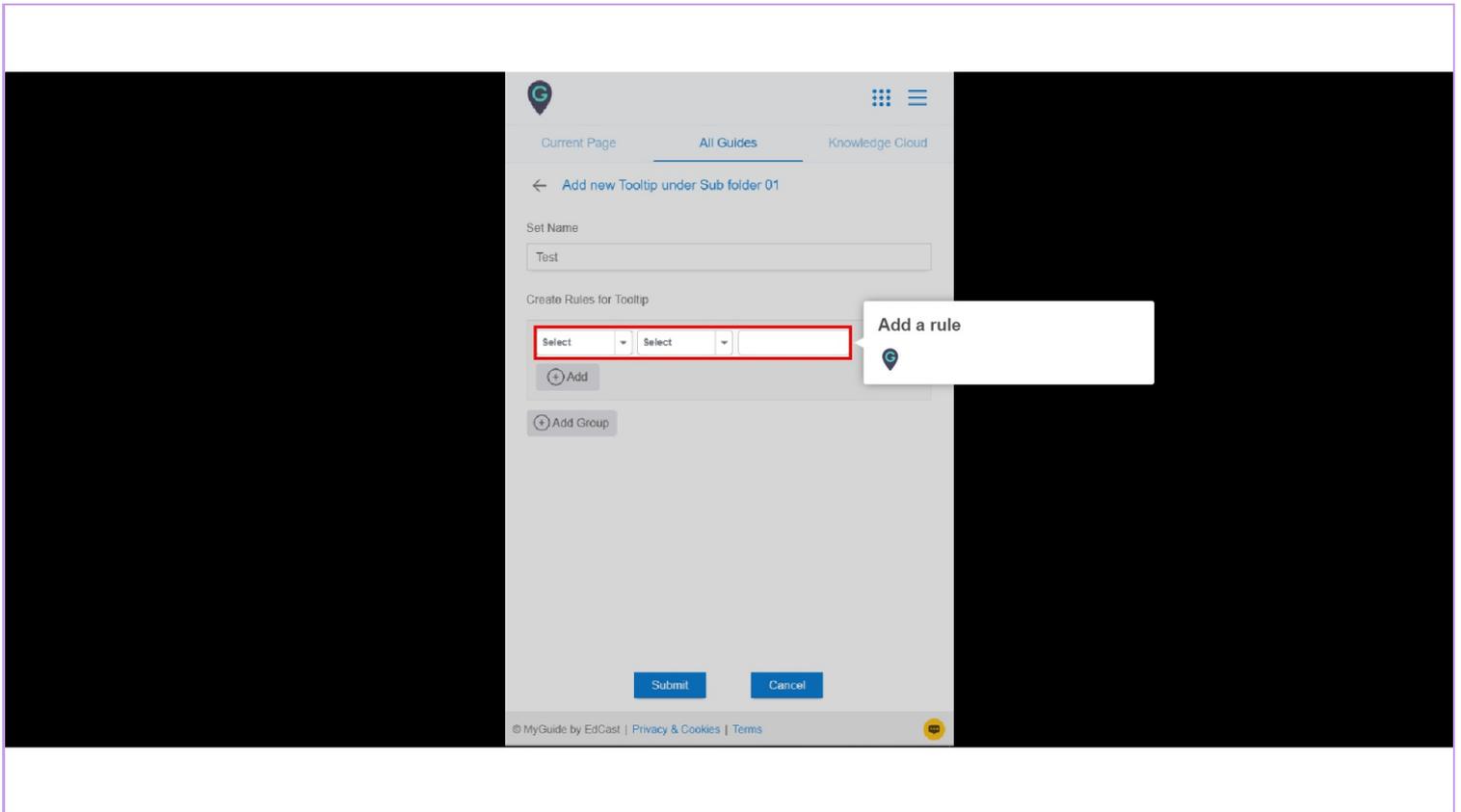
Enter a name for the tooltip



The screenshot displays the 'Add new Tooltip' form within the MyGuide interface. The form is titled 'Add new Tooltip under Sub folder 01' and includes a 'Set Name' section with a text input field containing 'Tooltip Name'. Below this is a 'Create Rules for Tooltip' section with two dropdown menus labeled 'Select' and an 'Add' button. At the bottom of the form are 'Submit' and 'Cancel' buttons. A callout box with a location pin icon points to the 'Set Name' field, containing the text 'Enter a name for the tooltip'. The interface also shows navigation tabs for 'Current Page', 'All Guides', and 'Knowledge Cloud' at the top.

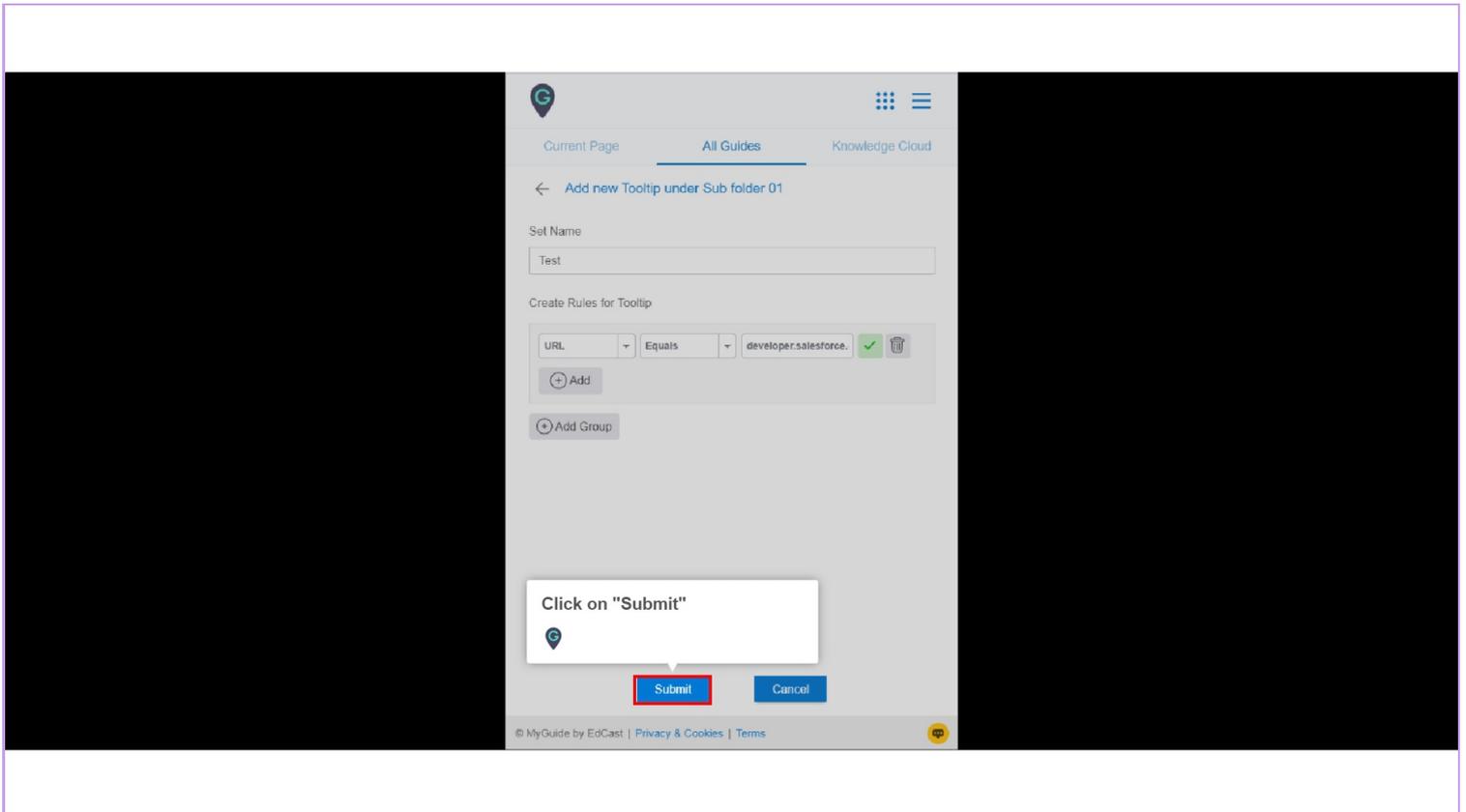
## Step: 04

Add a rule



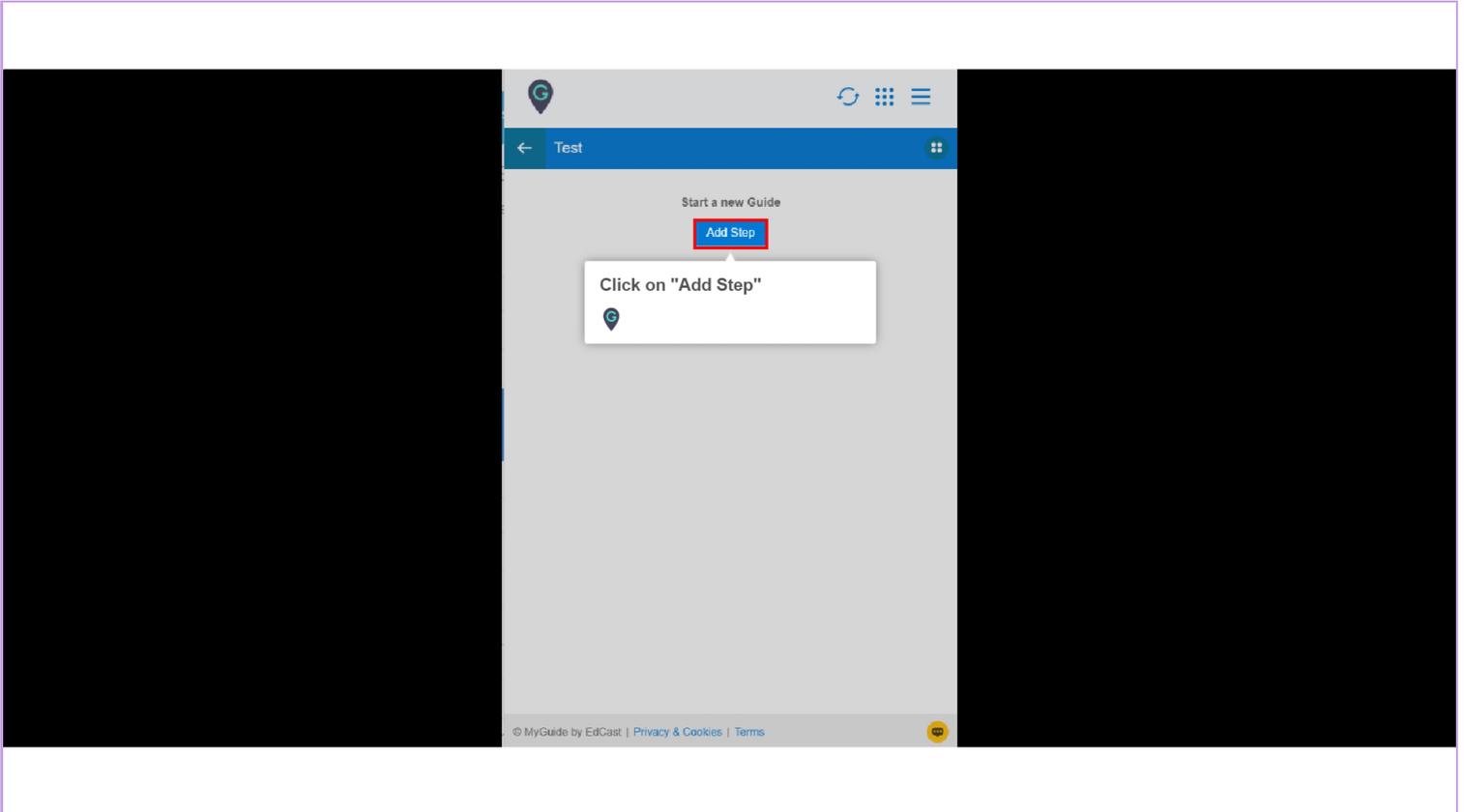
## Step: 05

Click on "Submit"



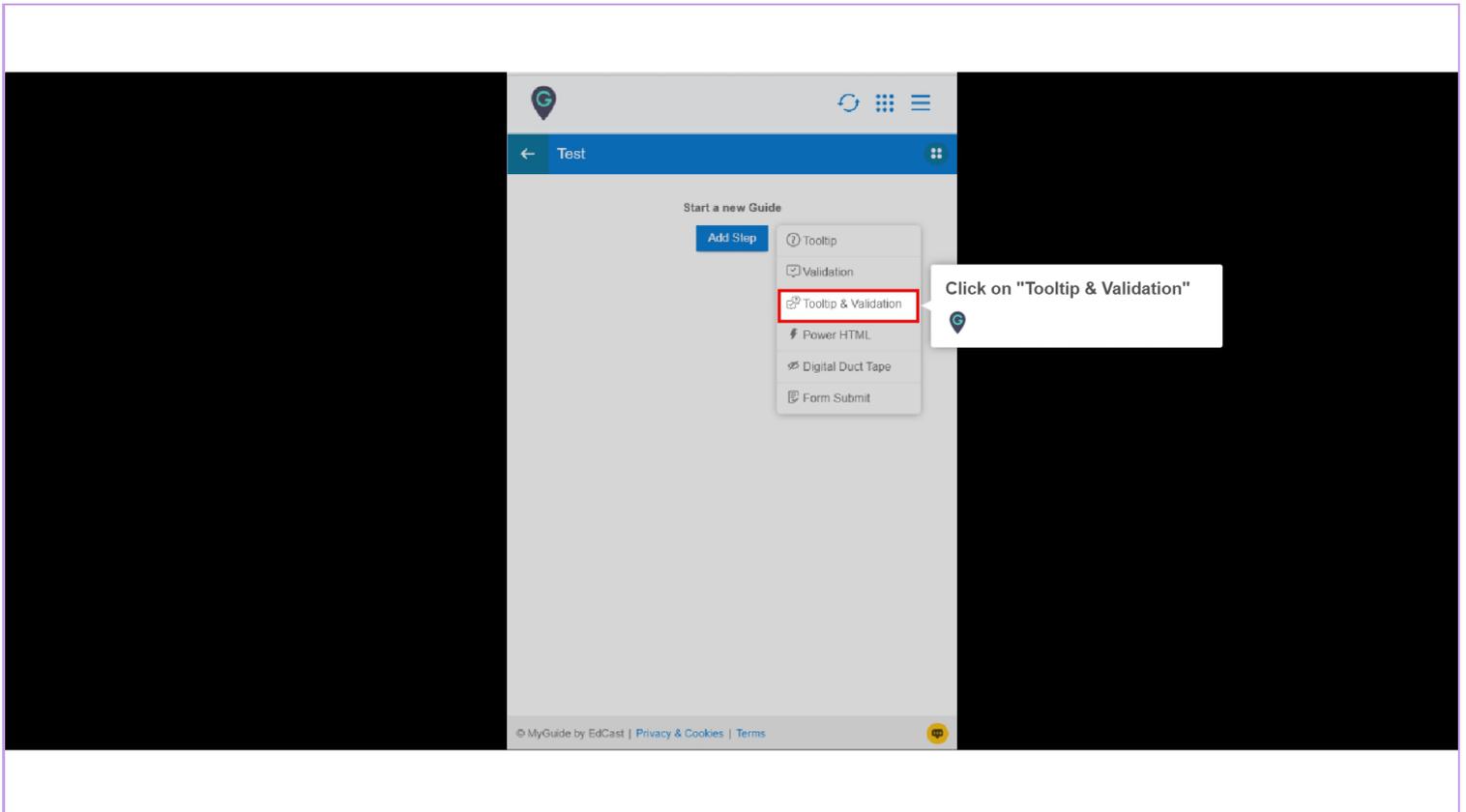
## Step: 06

Click on "Add Step"



## Step: 07

Click on "Tooltip & Validation"



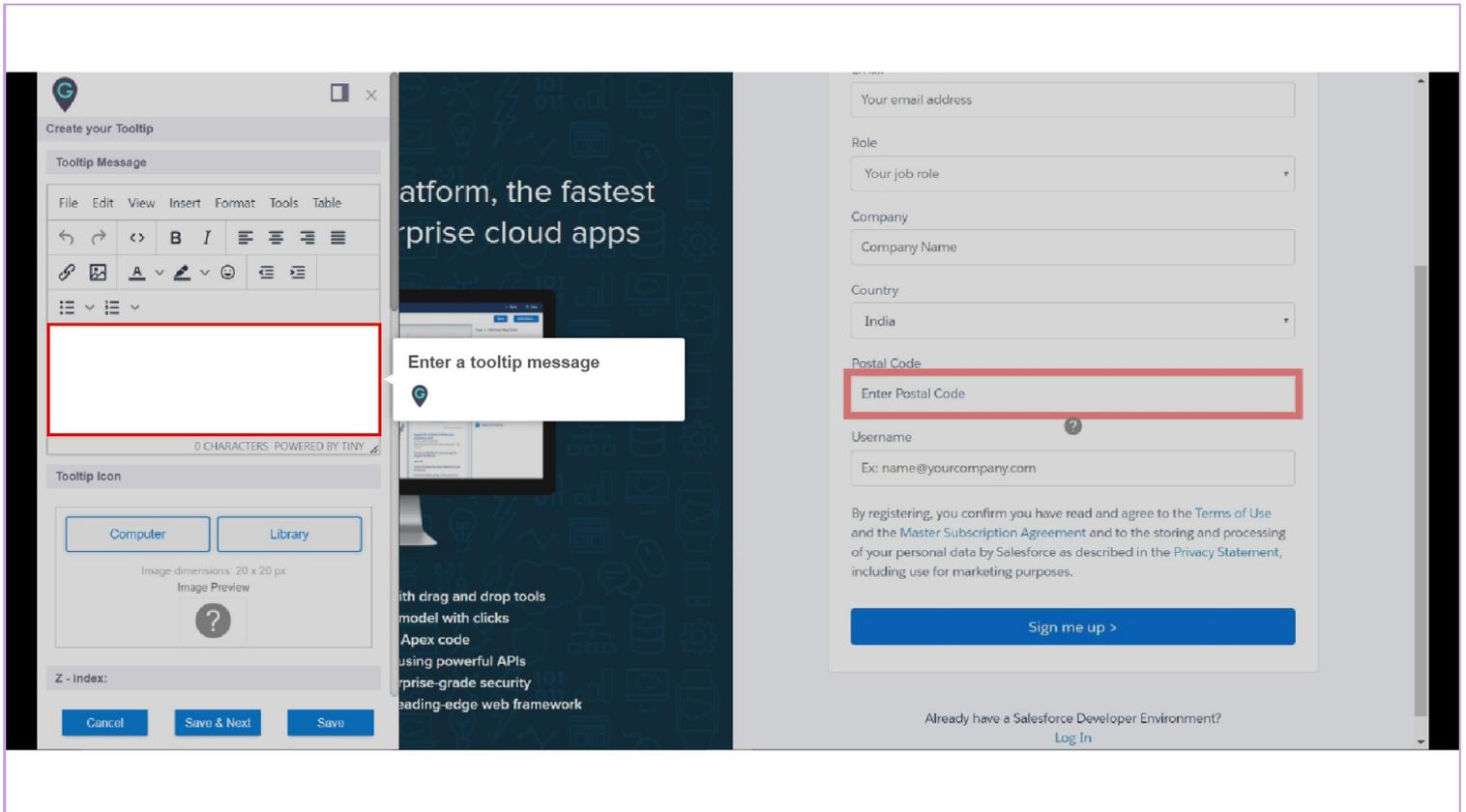
## Step: 08

Capture a suitable element

The image shows a screenshot of a web application interface. On the left, there is a dark blue sidebar with a 'Select a Mode' dropdown menu containing 'Mouse', 'Capture', and 'Delay Capture' options. Below this, there is a monitor displaying a dashboard with charts and a map. A callout bubble with the text 'Capture a suitable element' and a location pin icon points to the 'Postal Code' input field in the registration form on the right. The registration form includes fields for 'Your email address', 'Role', 'Company Name', 'Country' (set to 'India'), 'Postal Code', and 'Username'. A blue 'Sign me up >' button is at the bottom of the form. Below the button, there is a link for 'Log In' for users with a Salesforce Developer Environment.

## Step: 09

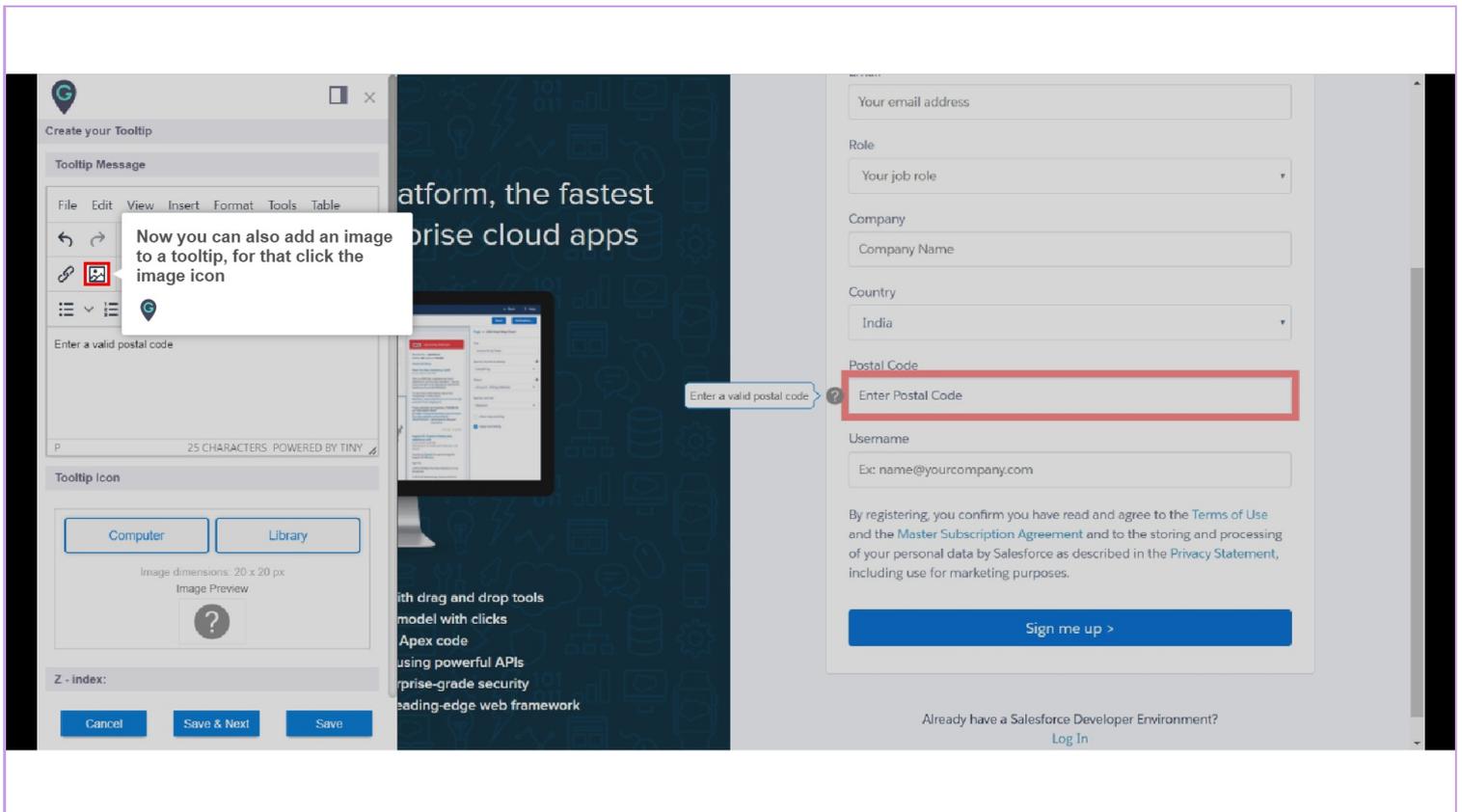
Enter a tooltip message



The image shows two side-by-side screenshots. The left screenshot is a 'Create your Tooltip' dialog box. It features a rich text editor with a menu (File, Edit, View, Insert, Format, Tools, Table) and various icons for text formatting and alignment. A red box highlights the text input area, which contains the placeholder text 'Enter a tooltip message'. Below the editor is a 'Tooltip Icon' section with 'Computer' and 'Library' buttons, an 'Image Preview' area with a question mark, and a 'Z - Index' field. At the bottom are 'Cancel', 'Save & Next', and 'Save' buttons. The right screenshot is a registration form with fields for 'Your email address', 'Role', 'Your job role', 'Company Name', 'Country' (set to 'India'), and 'Postal Code'. The 'Postal Code' field is highlighted with a red box and contains the placeholder 'Enter Postal Code'. Below the form is a 'Username' field with the example 'Ex: name@yourcompany.com' and a 'Sign me up >' button. A disclaimer about terms of use and data processing is visible. At the bottom, there is a link for 'Log In' for users with a Salesforce Developer Environment.

## Step: 10

Now you can also add an image to a tooltip, for that click the image icon



The image shows a registration form for Salesforce Developer with a tooltip editor overlay. The tooltip editor, titled "Create your Tooltip", has a menu with "File", "Edit", "View", "Insert", "Format", "Tools", and "Table". An "Image" icon is highlighted in the "Insert" menu. A text box in the tooltip contains the message: "Now you can also add an image to a tooltip, for that click the image icon". The registration form in the background includes fields for "Your email address", "Role", "Your job role", "Company Name", "Country" (set to "India"), "Postal Code", and "Username". The "Postal Code" field is highlighted with a red border and has a tooltip that says "Enter a valid postal code". A "Sign me up >" button is at the bottom of the form. The background also features a dark blue banner with text about Salesforce Platform and various icons.

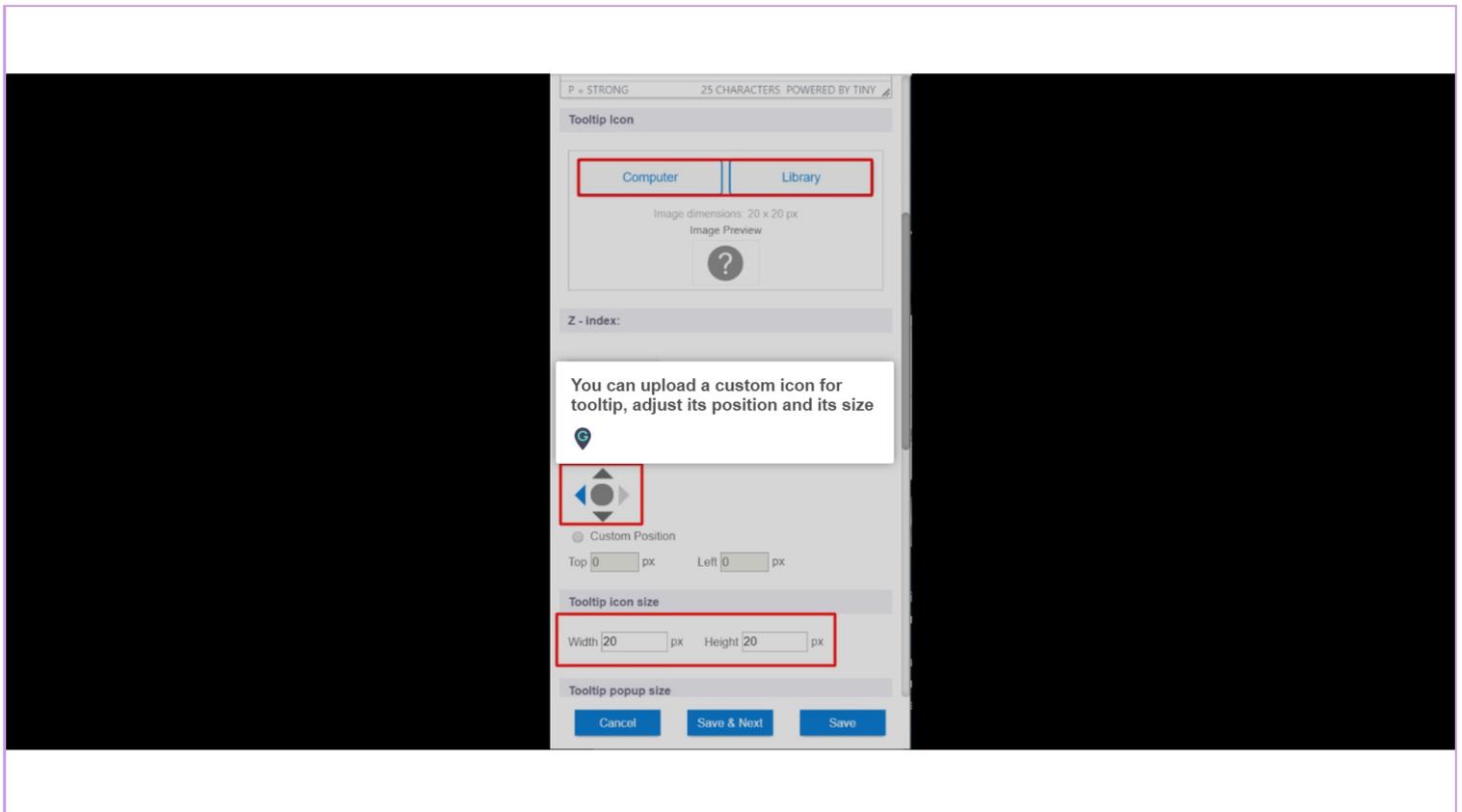
# Step: 11

You can format your text accordingly!

The image shows a composite screenshot illustrating tooltip creation. On the left, a 'Create your Tooltip' window is open, featuring a rich text editor with a menu (File, Edit, View, Insert, Format, Tools, Table) and various formatting icons. A text input field contains the text 'Enter a valid postal code', which is highlighted with a red border. Below the text field are 'Computer' and 'Library' buttons, an 'Image Preview' section with a question mark icon, and a 'Z - index:' field. At the bottom are 'Cancel', 'Save & Next', and 'Save' buttons. In the center, a dark blue background displays the text 'Platform, the fastest enterprise cloud apps' and 'with drag and drop tools model with clicks Apex code using powerful APIs enterprise-grade security leading-edge web framework'. A white tooltip box with a location pin icon contains the text 'You can format your text accordingly!'. An arrow points from this tooltip to the 'Enter a valid postal code' text in the registration form on the right. The registration form includes fields for 'Your email address', 'Role' (with a dropdown menu), 'Company' (with a 'Company Name' sub-field), 'Country' (with a dropdown menu set to 'India'), 'Postal Code' (with a red border and a question mark icon), and 'Username' (with an example 'Ex: name@yourcompany.com'). A blue 'Sign me up >' button is at the bottom. Below the button, it says 'Already have a Salesforce Developer Environment? Log In'.

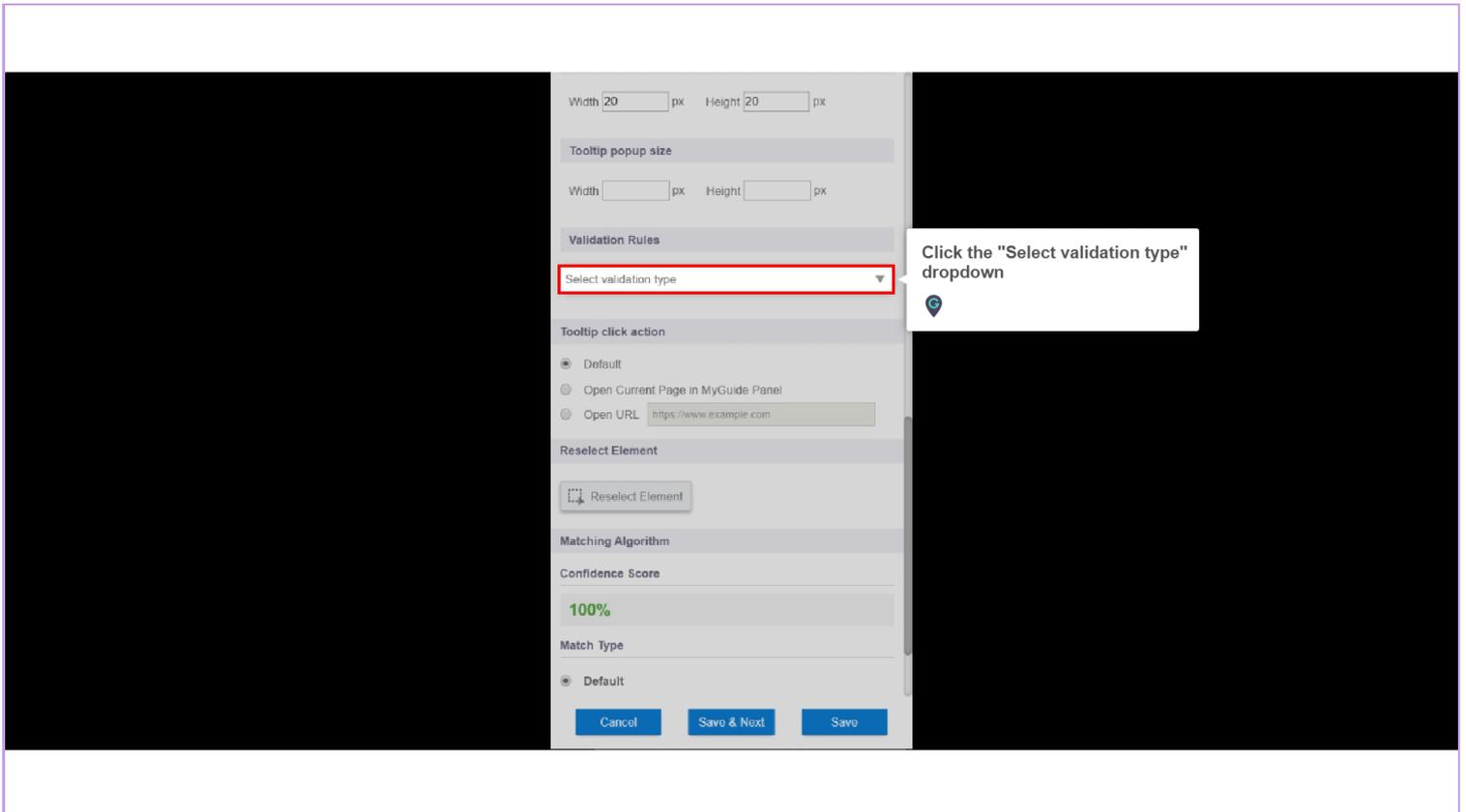
## Step: 12

You can upload a custom icon for tooltip, adjust its position and its size



## Step: 13

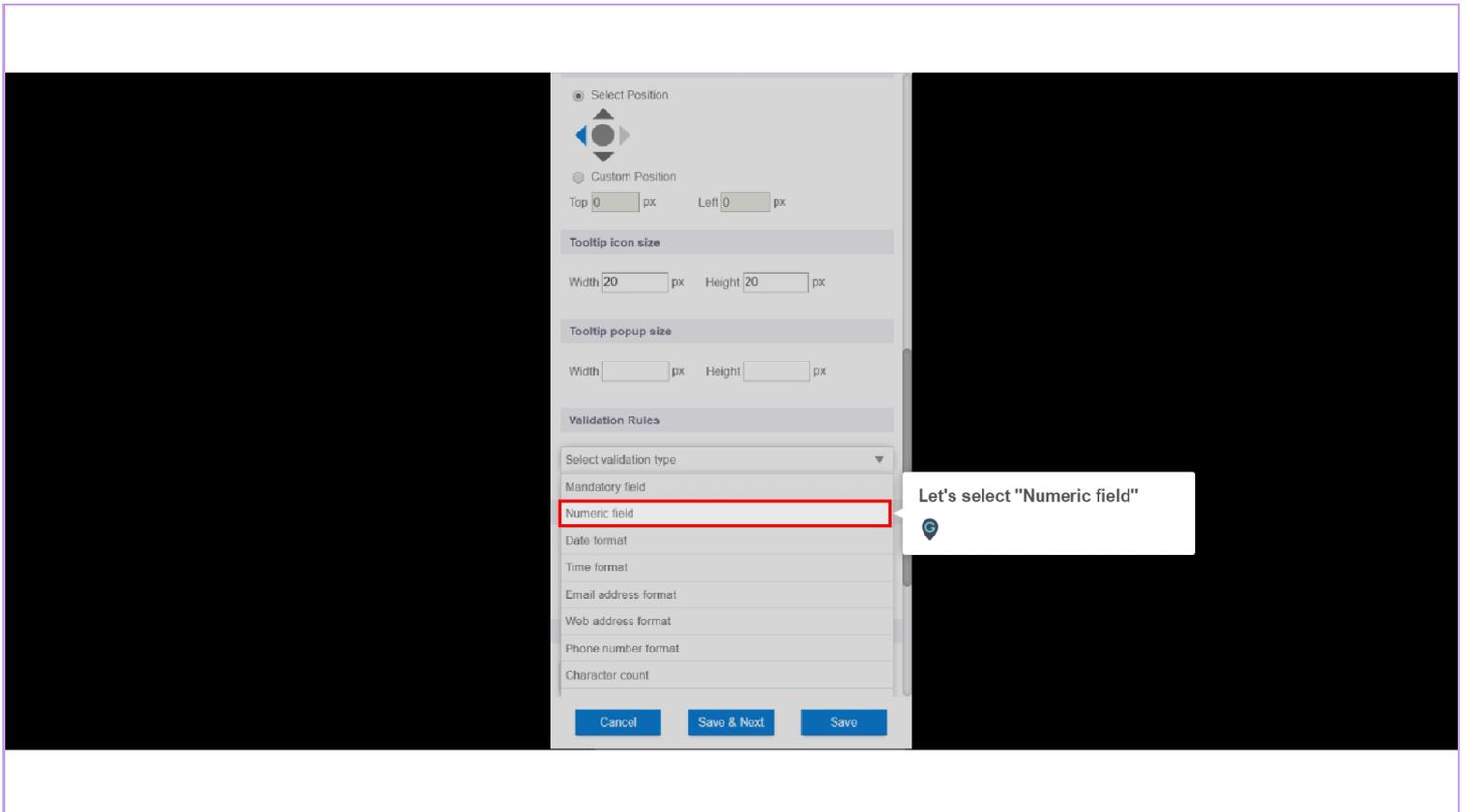
Click the "Select validation type" dropdown



The screenshot shows a configuration panel with several sections. The 'Validation Rules' section contains a dropdown menu labeled 'Select validation type', which is highlighted with a red border. A white tooltip with a blue location pin icon points to this dropdown, containing the text 'Click the "Select validation type" dropdown'. Other sections in the panel include 'Tooltip popup size' with width and height input fields, 'Tooltip click action' with radio buttons for 'Default', 'Open Current Page in MyGuide Panel', and 'Open URL' (with a text input field containing 'https://www.example.com'), 'Reselect Element' with a 'Reselect Element' button, 'Matching Algorithm', 'Confidence Score' (displaying '100%'), and 'Match Type' with a radio button for 'Default'. At the bottom of the panel are three buttons: 'Cancel', 'Save & Next', and 'Save'.

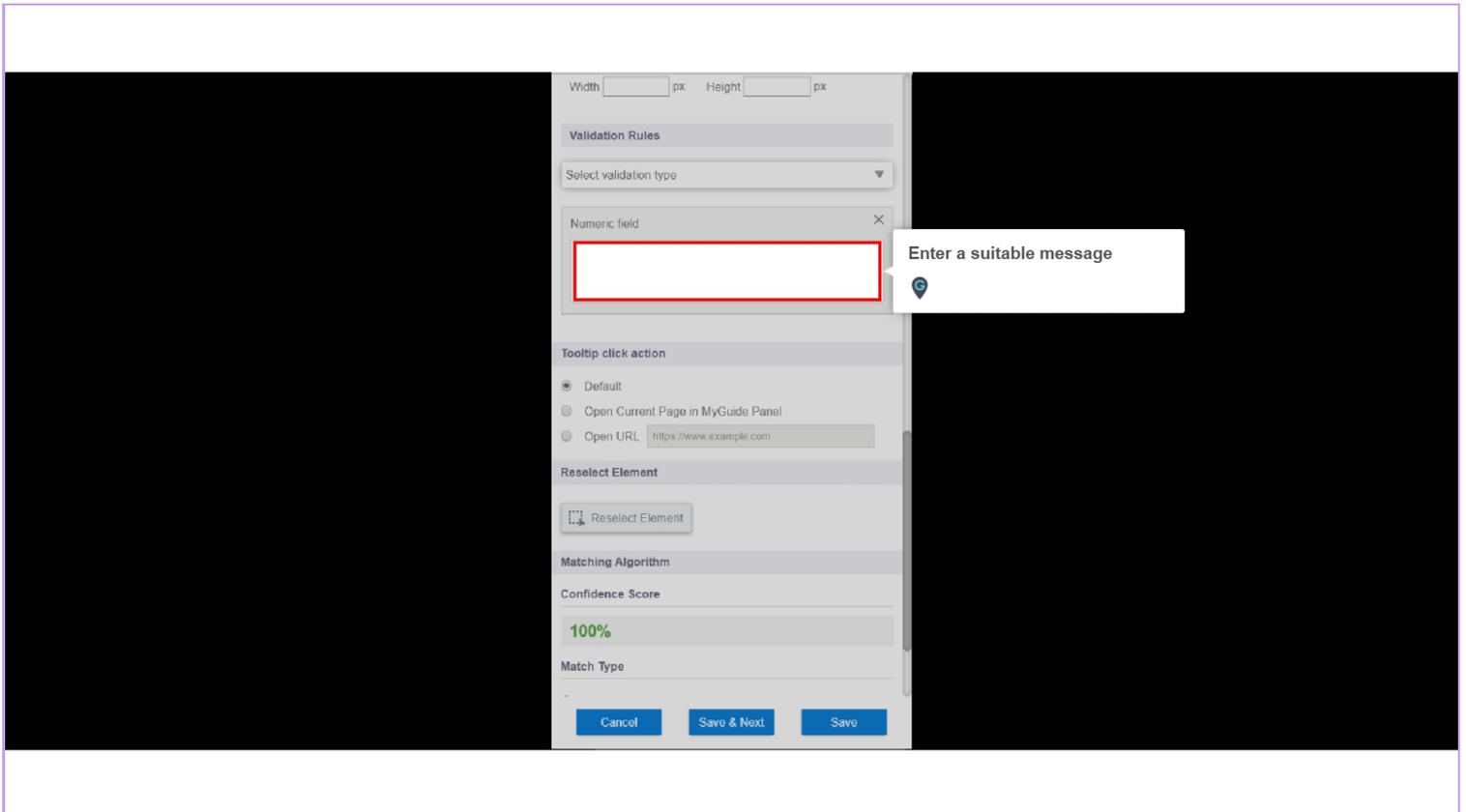
## Step: 14

Let's select "Numeric field"



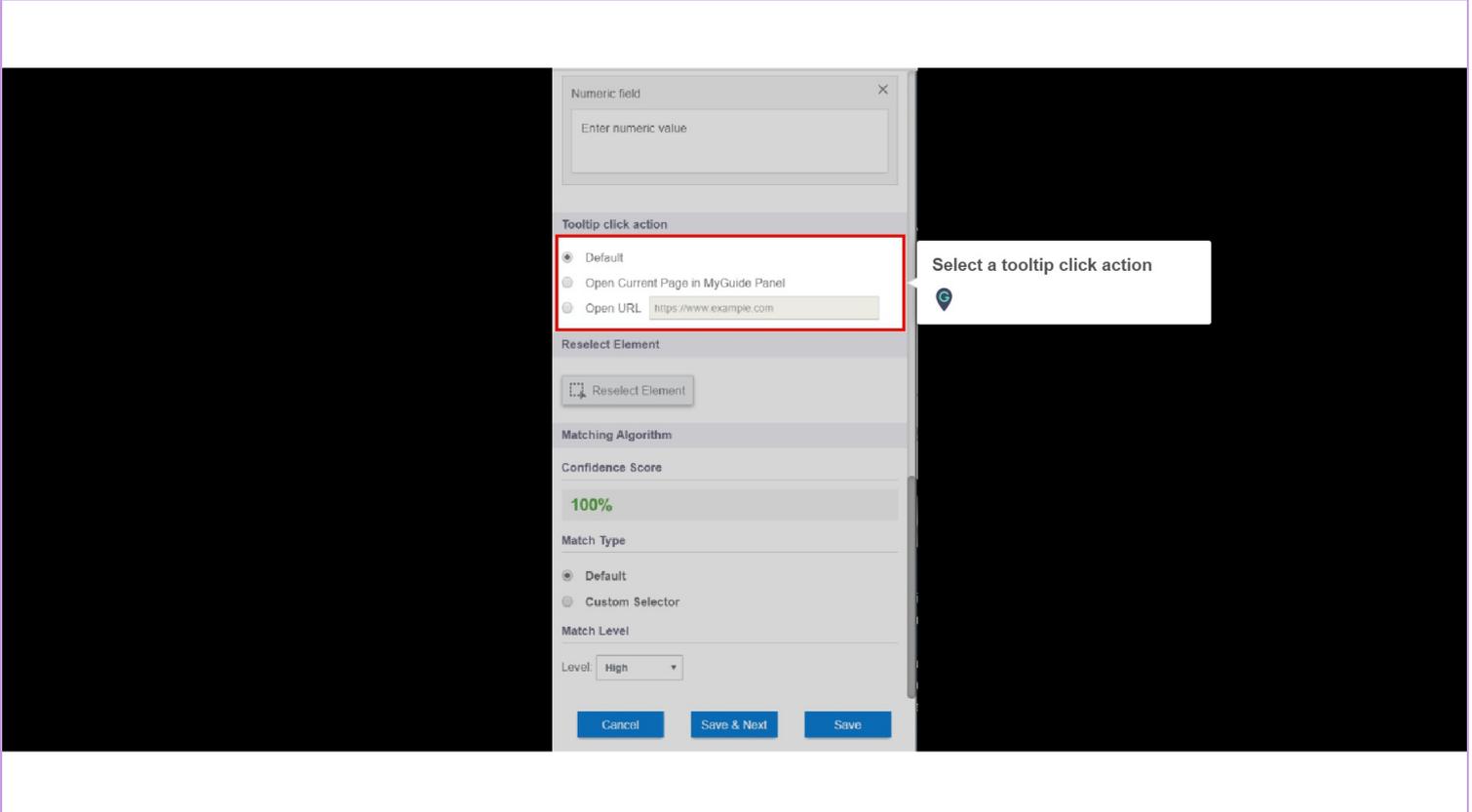
## Step: 15

Enter a suitable message



## Step: 16

Select a tooltip click action



The screenshot shows a configuration panel for a tooltip click action. The panel is titled "Numeric field" and contains several sections:

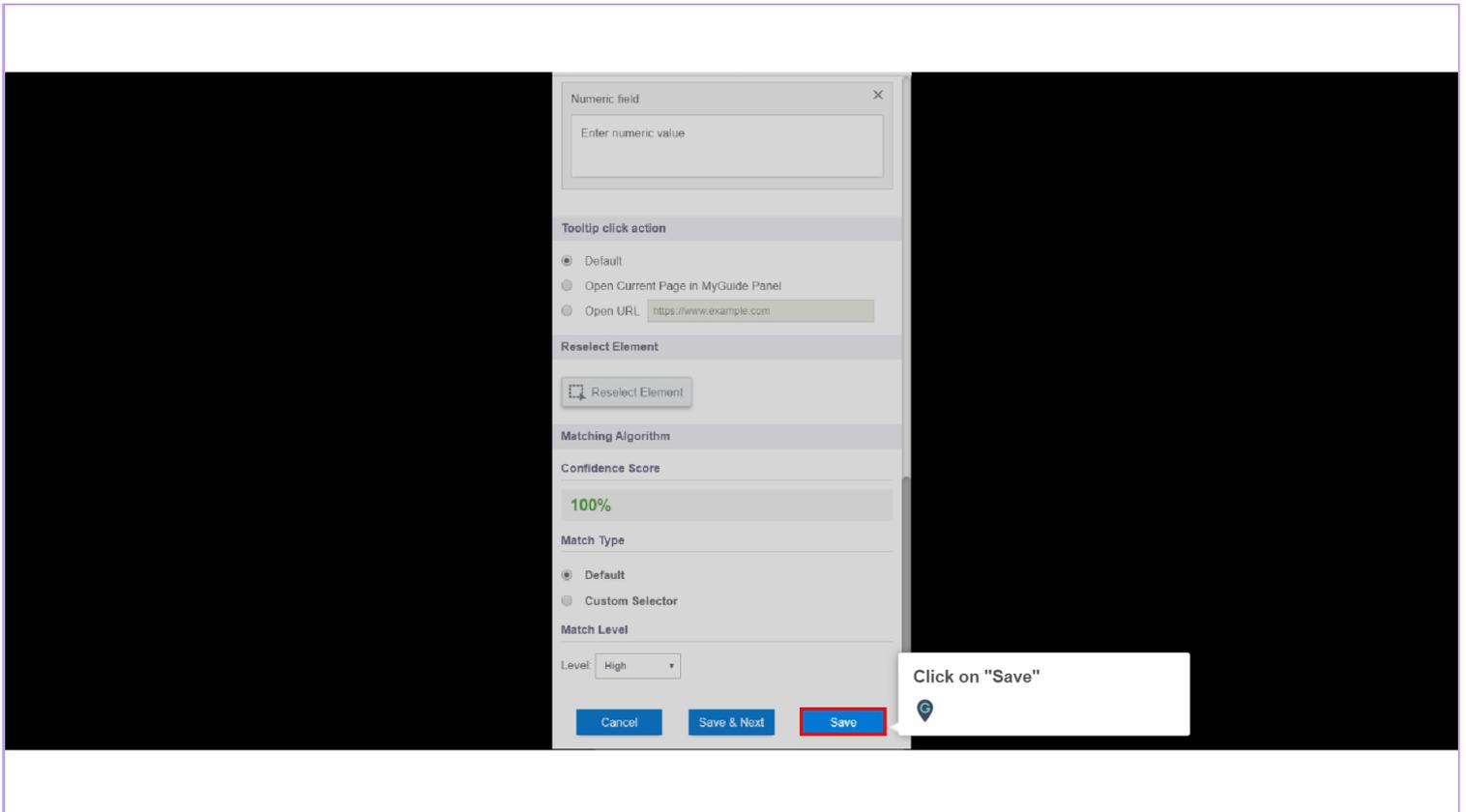
- Numeric field:** A text input field with the placeholder "Enter numeric value".
- Tooltip click action:** A list of radio buttons with the following options:
  - Default
  - Open Current Page in MyGuide Panel
  - Open URL
- Reselect Element:** A button labeled "Reselect Element".
- Matching Algorithm:** A section header.
- Confidence Score:** A progress bar showing "100%".
- Match Type:** A list of radio buttons with the following options:
  - Default
  - Custom Selector
- Match Level:** A dropdown menu with "High" selected.

At the bottom of the panel are three buttons: "Cancel", "Save & Next", and "Save".

A tooltip is visible on the right side of the panel, containing the text "Select a tooltip click action" and a location pin icon.

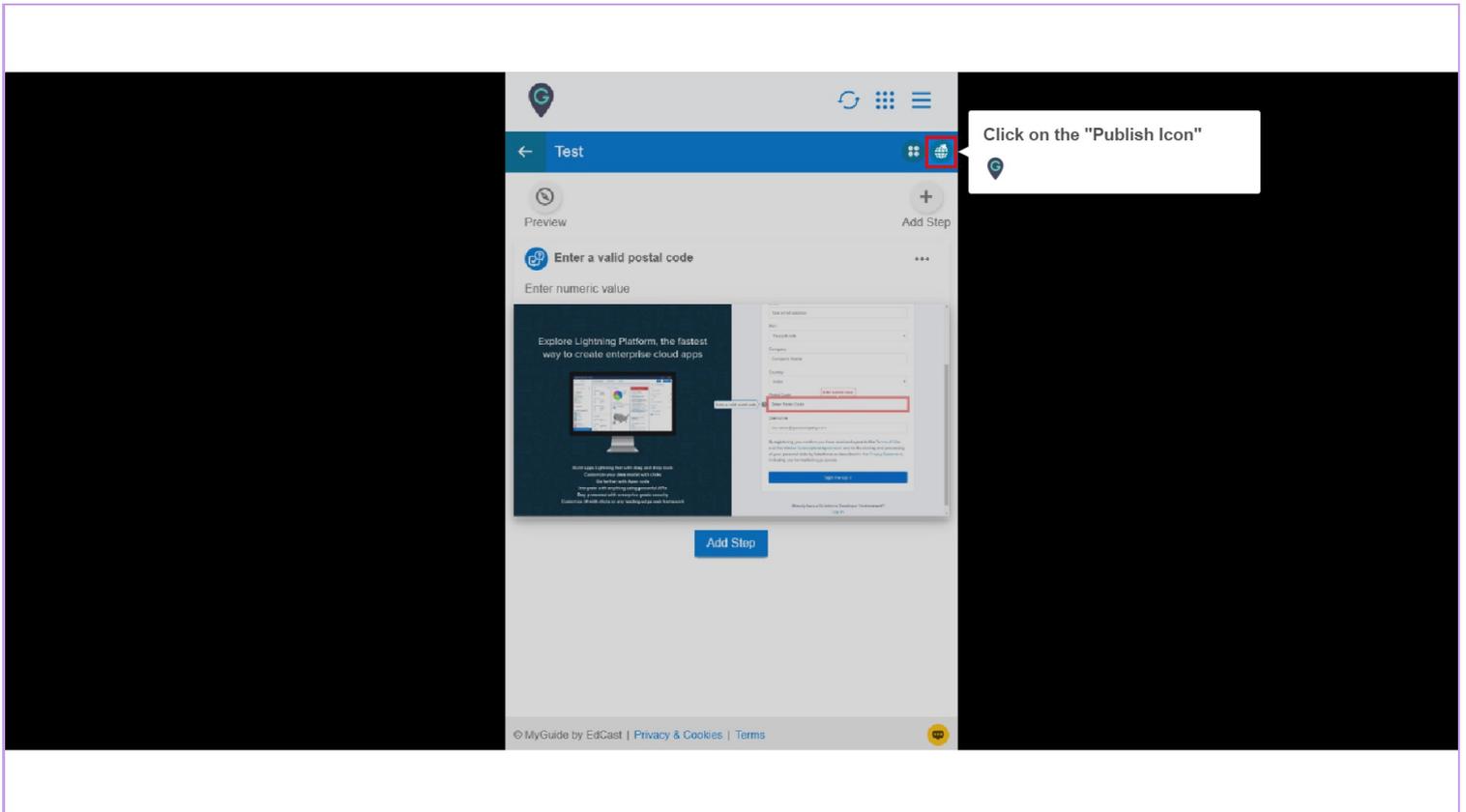
## Step: 17

Click on "Save"



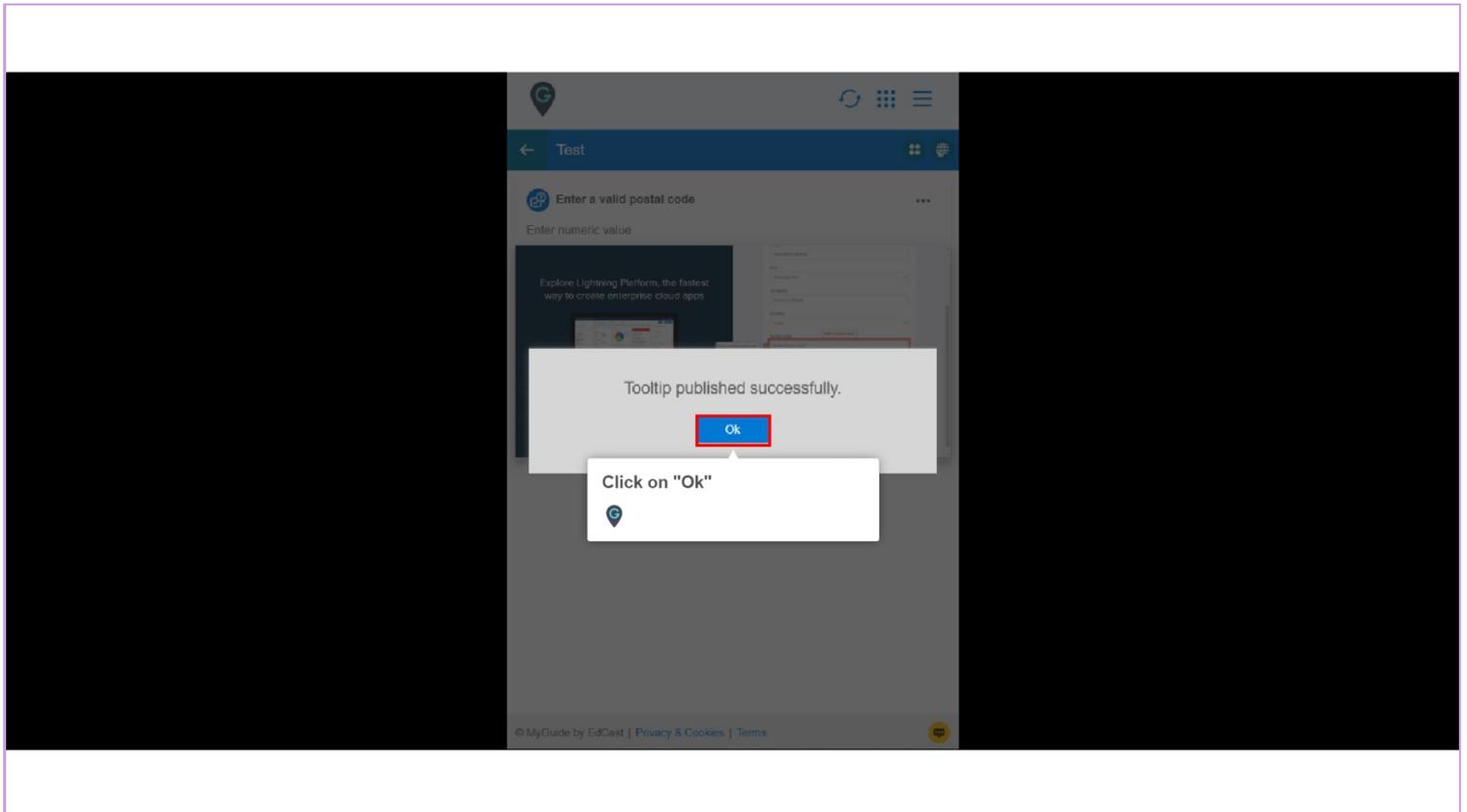
## Step: 18

Click on the "Publish Icon"



## Step: 19

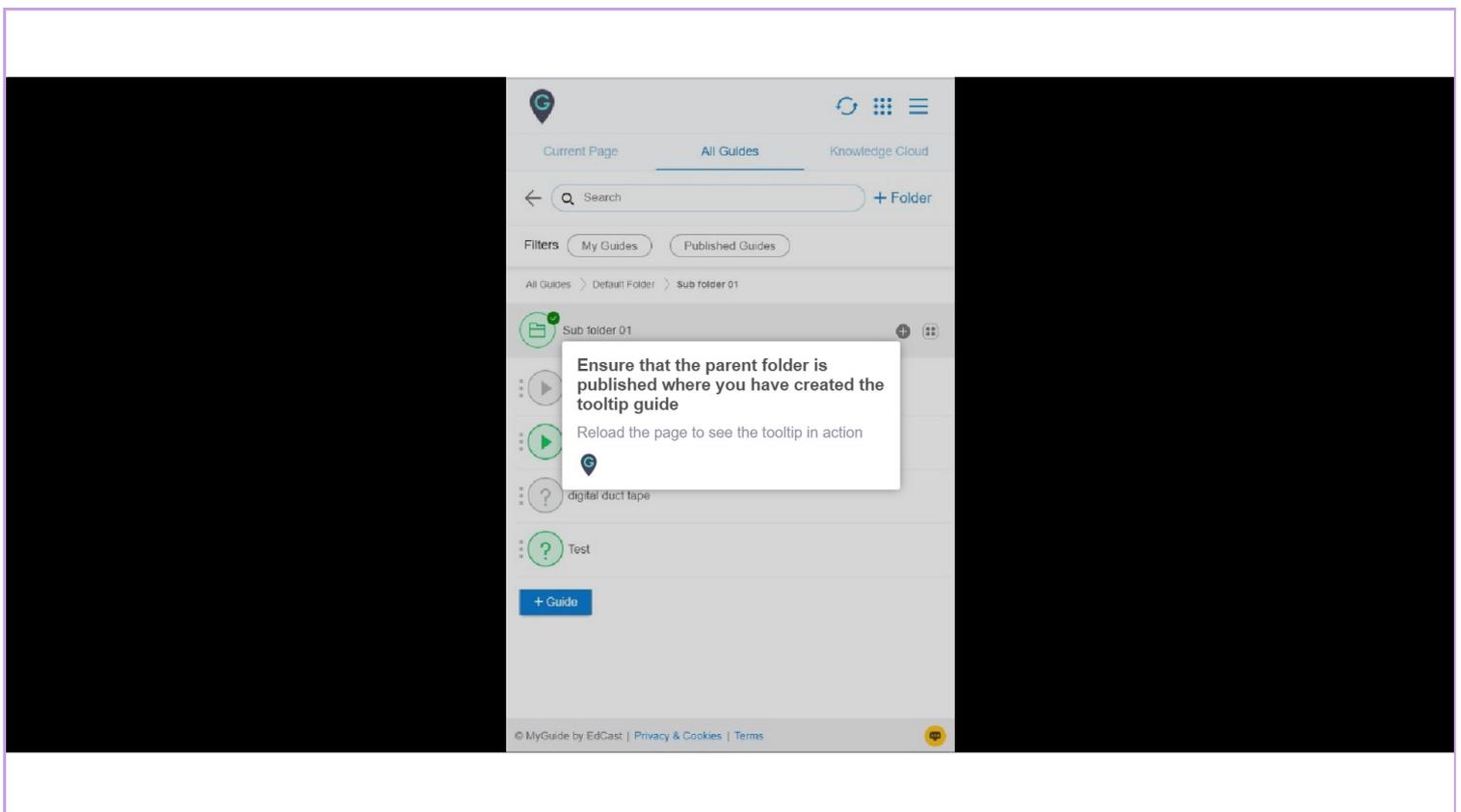
Click on "Ok"



## Step: 20

Ensure that the parent folder is published where you have created the tooltip guide

Reload the page to see the tooltip in action



## Step: 21

This is how "Tooltip and Validation" working together looks like!

The image shows a screenshot of a Salesforce registration form. On the left, there is a dark blue sidebar with the text "Explore Lightning Platform, the fastest way to create enterprise cloud apps" and a list of features: "Build apps Lightning fast with drag and drop tools", "Customize your data model with clicks", "Go further with Apex code", "Integrate with anything using powerful APIs", "Stay protected with enterprise-grade security", and "Customize UI with clicks or any leading-edge web framework".

The main form area contains the following fields and elements:

- Job role:** A dropdown menu.
- Company Name:** A text input field.
- Country:** A dropdown menu with "India" selected.
- Postal Code:** A text input field containing "asd". A red box highlights the input, and a tooltip above it says "Enter a valid postal code". A red box also highlights the error message "Enter numeric value" below the field.
- Username:** A text input field with the placeholder "Ex: name@yourcompany.com".
- Sign me up >:** A blue button.
- Log In:** A link for users with a Salesforce Developer Environment.

Annotations in the image include:

- A white tooltip box with the text "This is how 'Tooltip and Validation' working together looks like!" pointing to the Postal Code field.
- A red box around the "asd" text in the Postal Code field.
- A red box around the "Enter numeric value" error message.
- A red box around the "Enter a valid postal code" tooltip.

# Thank You!

[myguide.org](https://myguide.org)