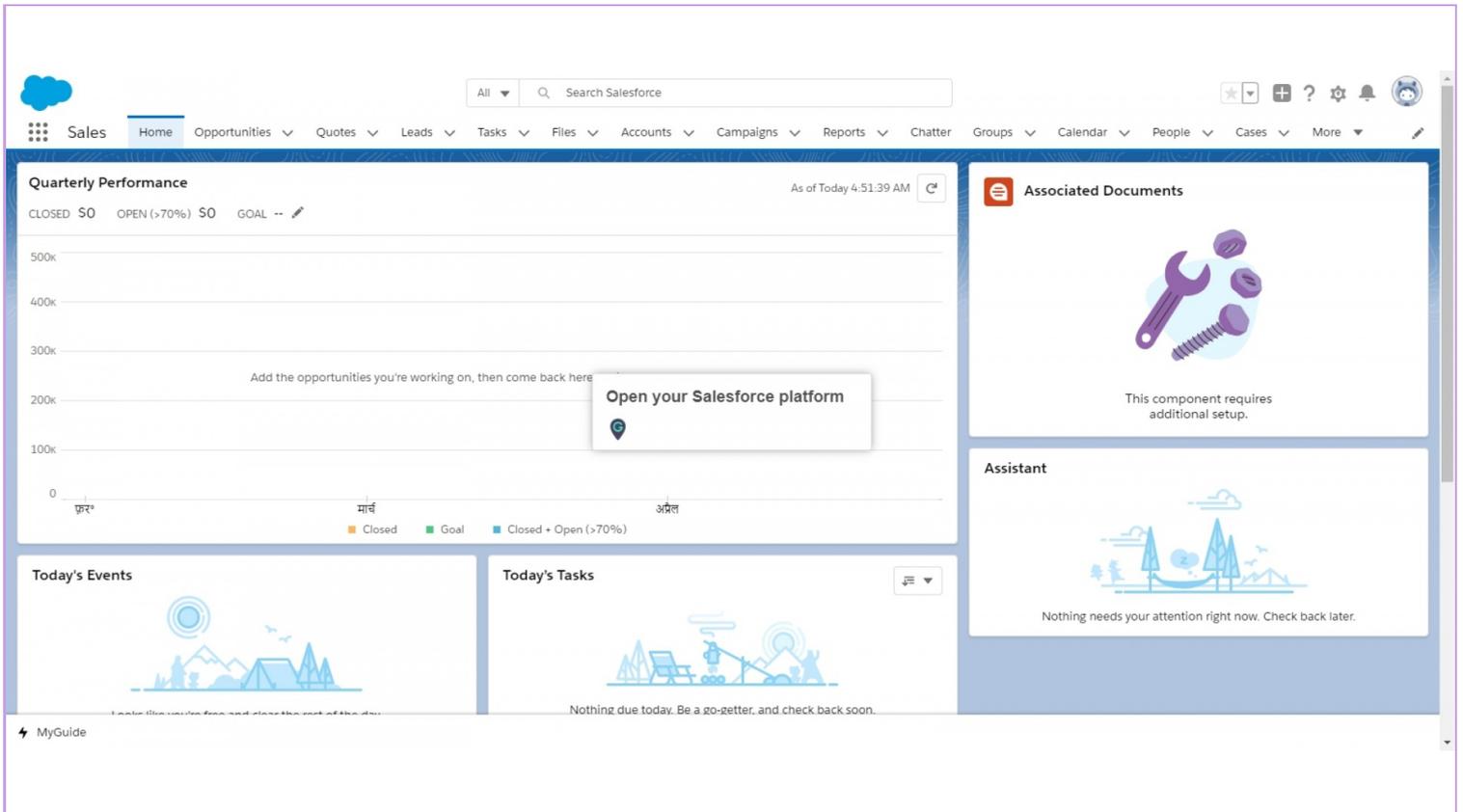




## How to Install MyGuide Player from Salesforce App

# Step: 01

## Open your Salesforce platform



# Step: 02

Click on "MyGuide" button in bottom left corner.

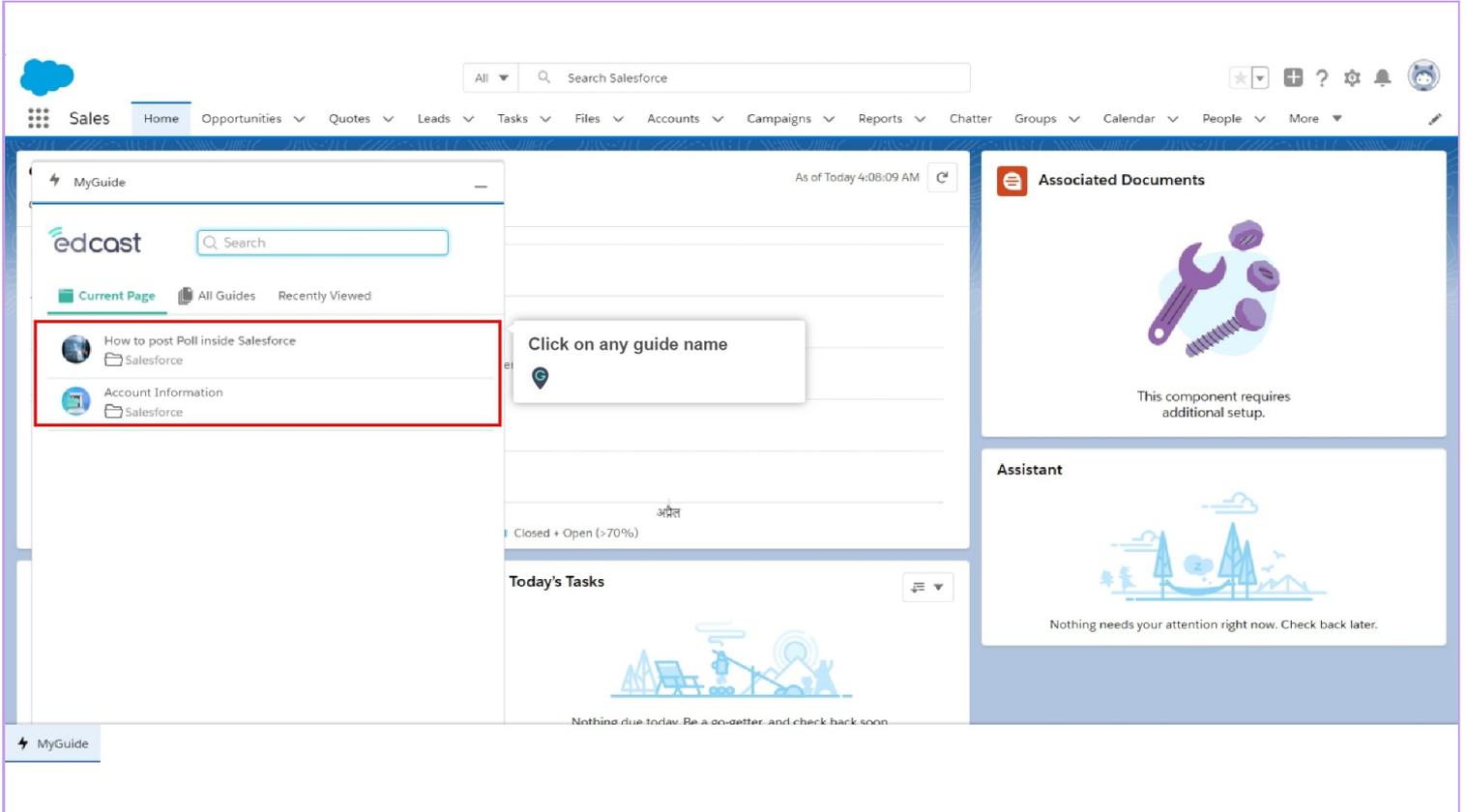
The screenshot shows a Salesforce dashboard interface. At the top, there is a navigation bar with the Salesforce logo, a search bar labeled "Search Salesforce", and various utility icons. Below the navigation bar, the main dashboard area is divided into several sections:

- Quarterly Performance:** A chart showing performance metrics for "CLOSED" and "OPEN (>70%)" categories. The y-axis ranges from 0 to 500k. A message states: "Add the opportunities you're working on, then come back here to view your performance."
- Associated Documents:** A section with a wrench and screwdriver icon, indicating that additional setup is required for this component.
- Assistant:** A section with a landscape icon, stating "Nothing needs your attention right now. Check back later."
- Today's Events:** A section with a location pin icon. A callout box is overlaid on this section, containing the text: "Click on 'MyGuide' button in bottom left corner."
- Today's Tasks:** A section with a task icon, stating "Nothing due today. Be a go-getter, and check back soon."

In the bottom left corner of the dashboard, there is a "MyGuide" button with a lightning bolt icon, which is highlighted with a red rectangular box.

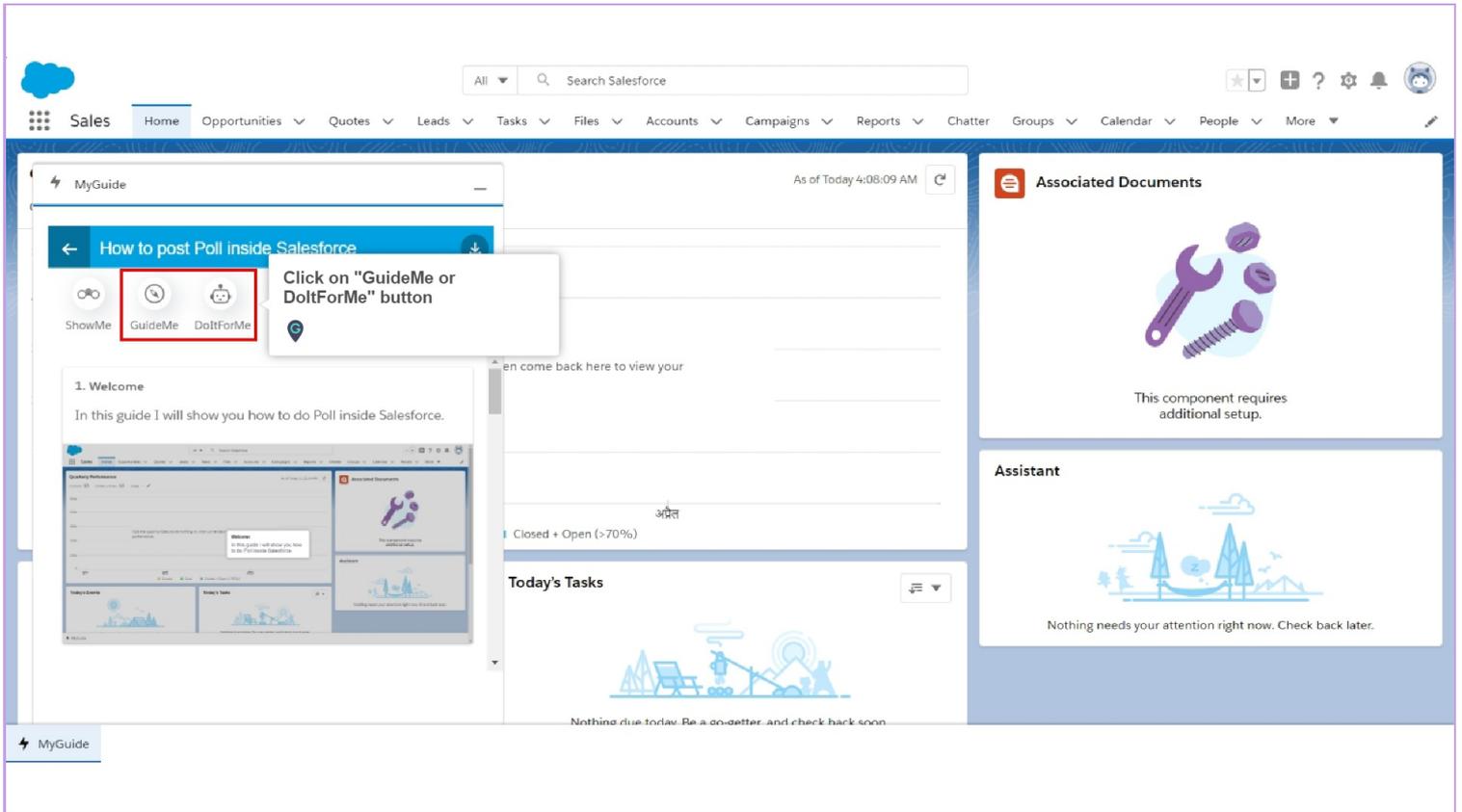
# Step: 03

Click on any guide name



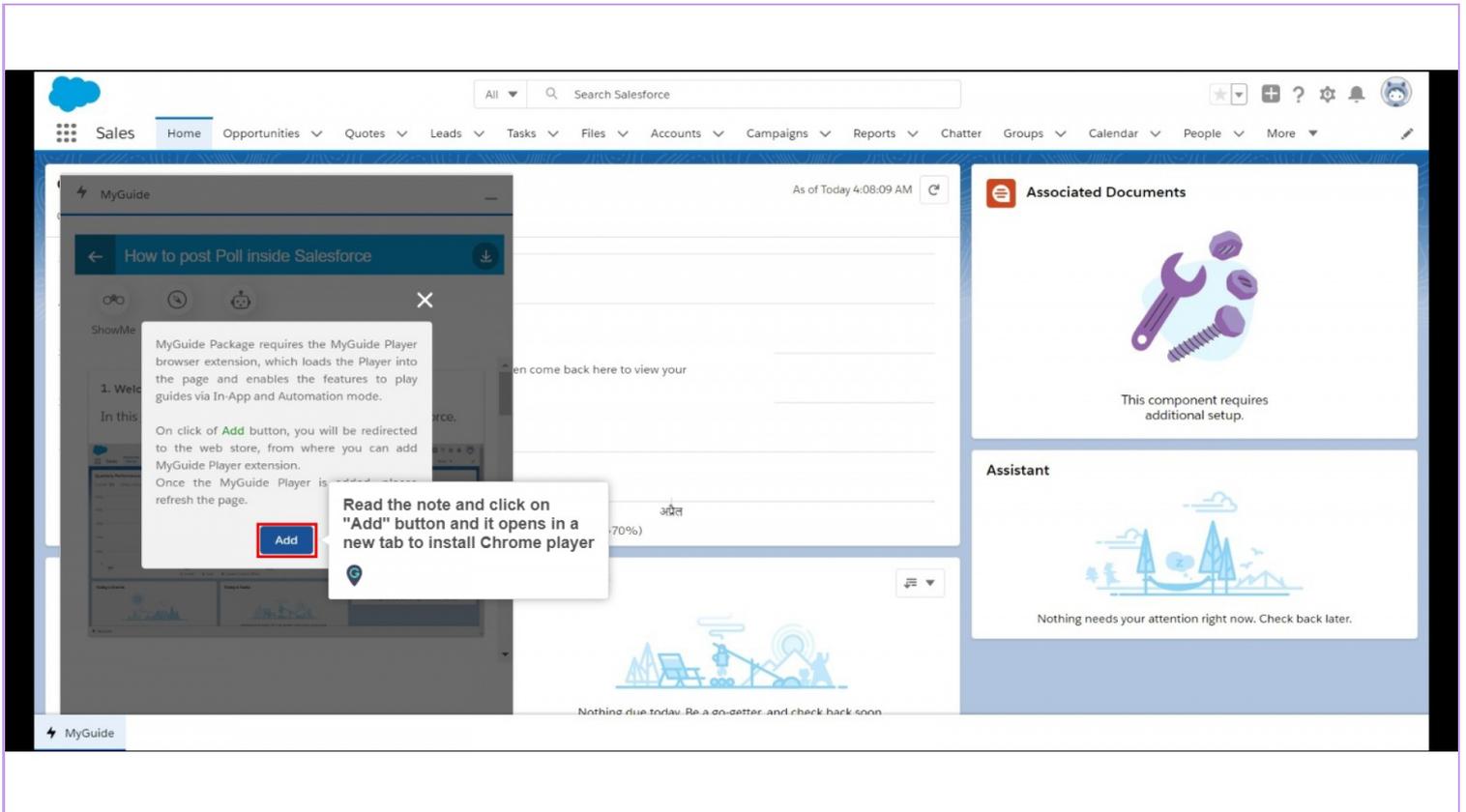
# Step: 04

Click on "GuideMe or DoltForMe" button



## Step: 05

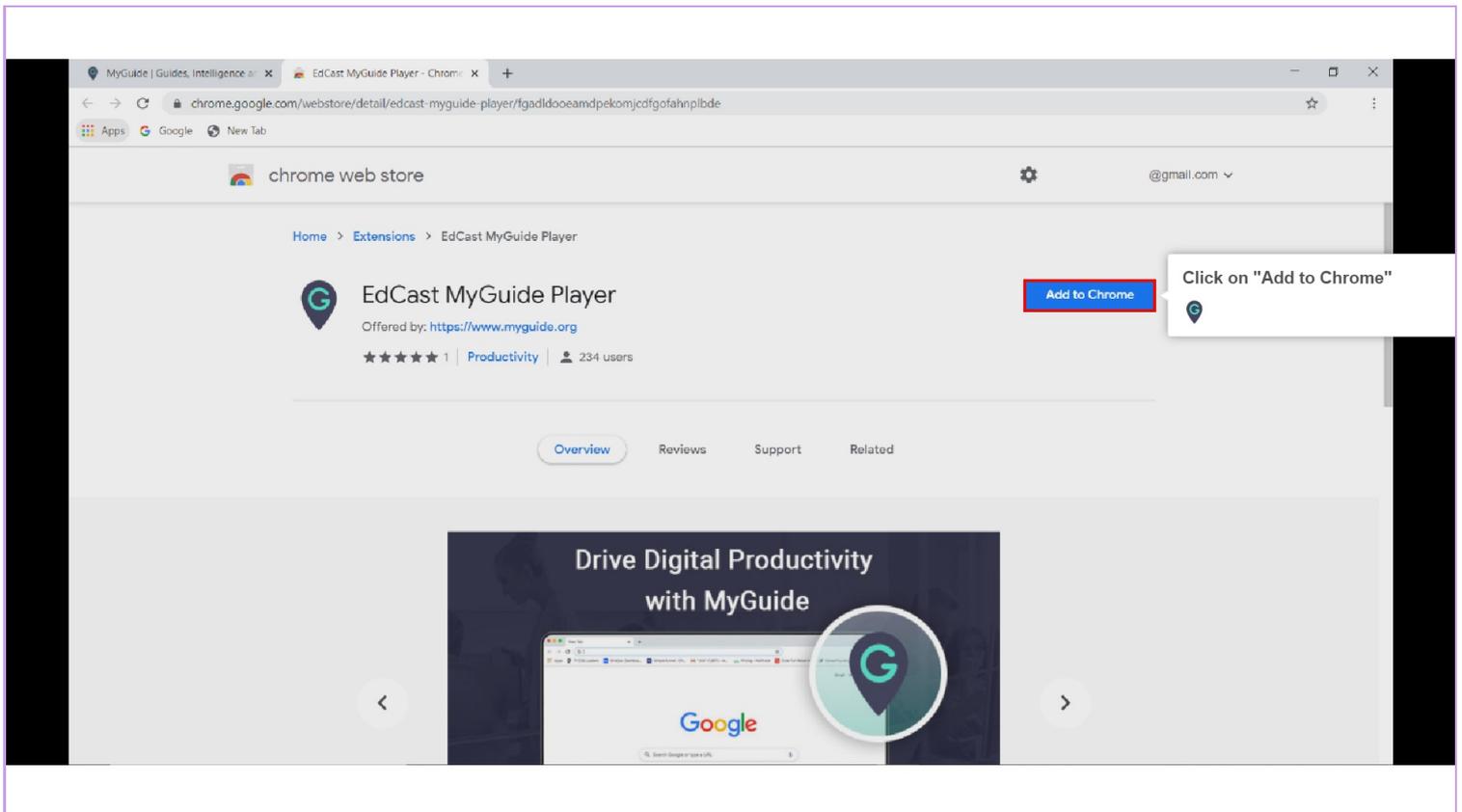
Read the note and click on "Add" button and it opens in a new tab to install Chrome player



The screenshot displays the Salesforce MyGuide interface. A modal window titled "How to post Poll inside Salesforce" is open, containing a note that reads: "MyGuide Package requires the MyGuide Player browser extension, which loads the Player into the page and enables the features to play guides via In-App and Automation mode. On click of Add button, you will be redirected to the web store, from where you can add MyGuide Player extension. Once the MyGuide Player is added, refresh the page." A red box highlights the "Add" button. A callout box points to the button with the text: "Read the note and click on 'Add' button and it opens in a new tab to install Chrome player". The background shows the Salesforce navigation bar with tabs for Sales, Home, Opportunities, Quotes, Leads, Tasks, Files, Accounts, Campaigns, Reports, Chatter, Groups, Calendar, People, and More. The main content area includes a section for "Associated Documents" with a wrench icon and a message "This component requires additional setup.", and an "Assistant" section with a message "Nothing needs your attention right now. Check back later."

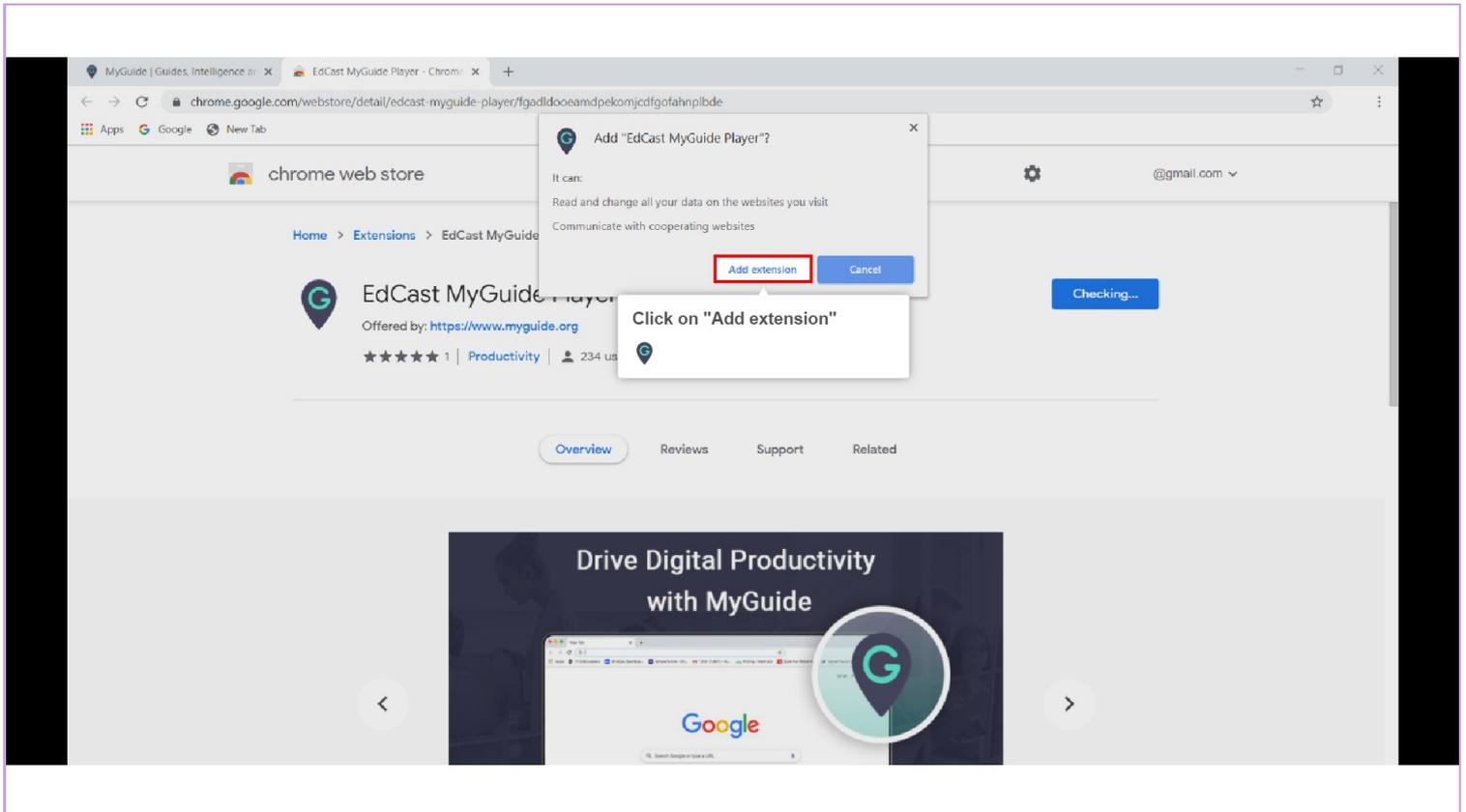
## Step: 06

Click on "Add to Chrome"



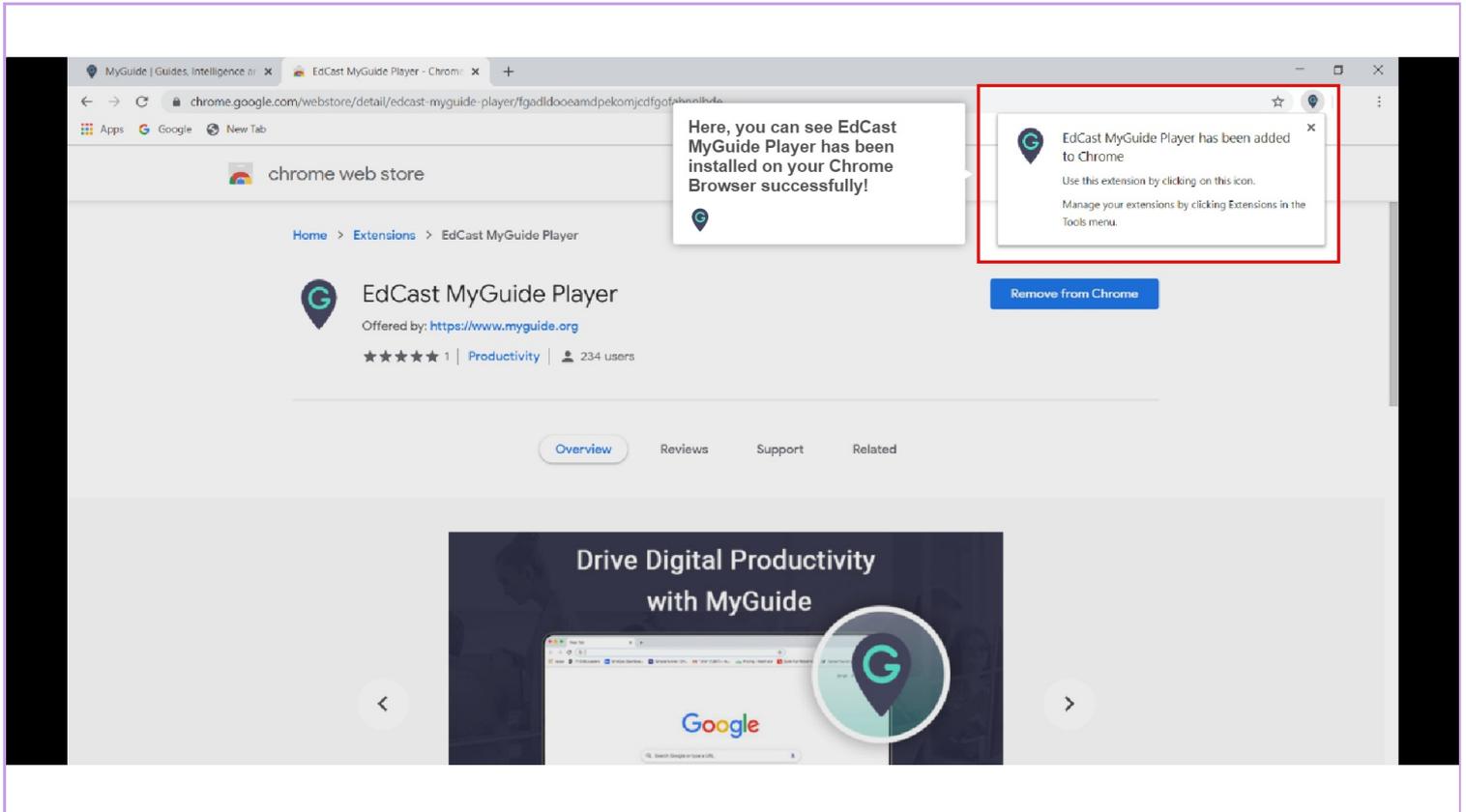
## Step: 07

Click on "Add extension"



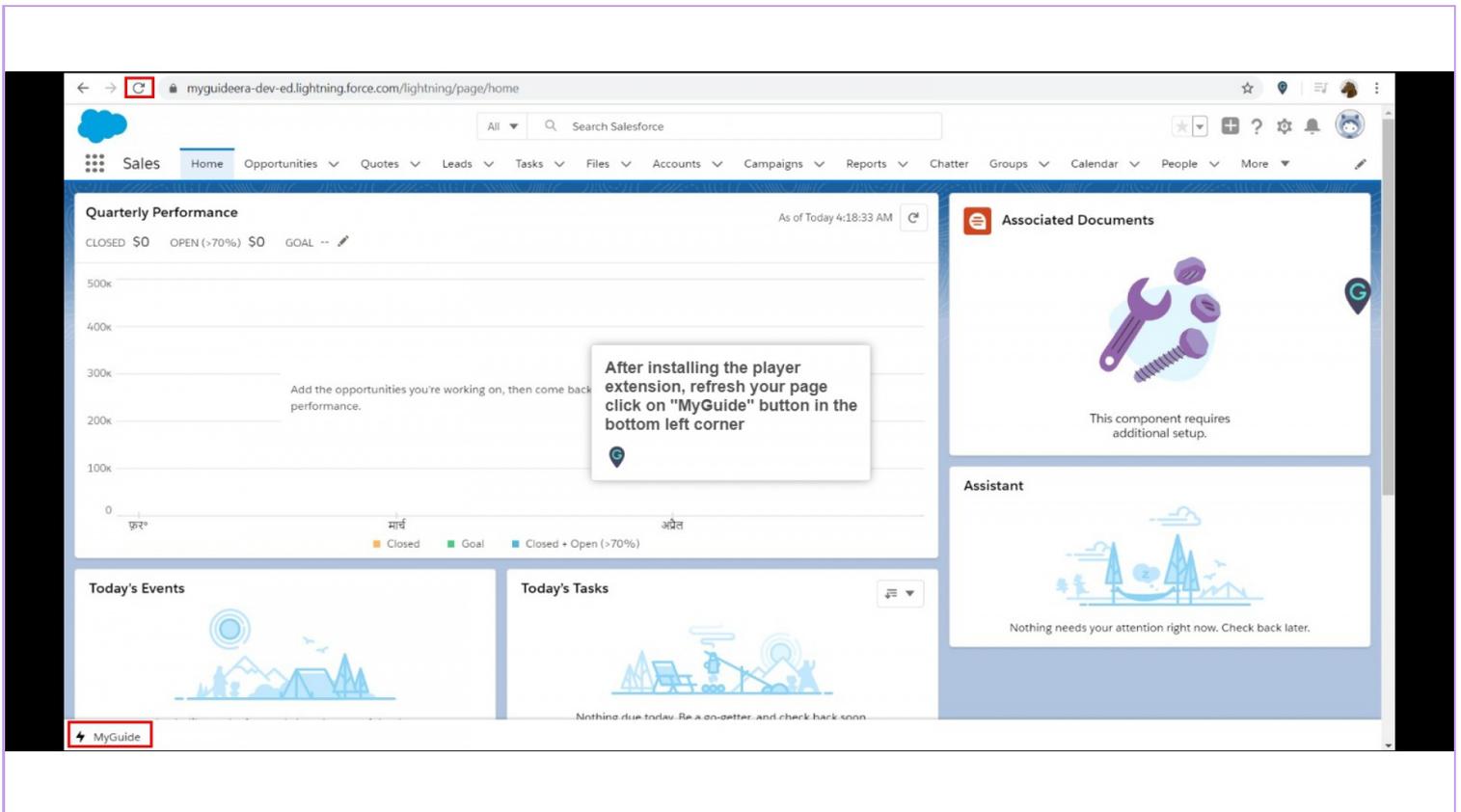
## Step: 08

Here, you can see EdCast MyGuide Player has been installed on your Chrome Browser successfully!



## Step: 09

After installing the player extension, refresh your page click on "MyGuide" button in the bottom left corner



## Step: 10

Try to play the same guide in "GuideMe or DoltForMe" mode and you can see the effective way of learning.

The screenshot displays the Salesforce MyGuide interface. At the top, there is a navigation bar with the Salesforce logo and a search bar. Below this, a menu lists various Salesforce modules: Sales, Home, Opportunities, Quotes, Leads, Tasks, Files, Accounts, Campaigns, Reports, Chatter, Groups, Calendar, People, and More. The main content area is titled 'MyGuide' and shows a guide titled 'How to post Poll inside Salesforce'. The guide is currently in 'ShowMe' mode, but the 'GuideMe' and 'DoltForMe' modes are also visible. The guide content includes a 'Welcome' message and a screenshot of the Salesforce interface. A callout box is overlaid on the guide, stating: 'Try to play the same guide in "GuideMe or DoltForMe" mode and you can see the effective way of learning.' To the right of the guide, there are two panels: 'Associated Documents' and 'Assistant'. The 'Associated Documents' panel shows a wrench and screwdriver icon and a message: 'This component requires additional setup.' The 'Assistant' panel shows a landscape icon and a message: 'Nothing needs your attention right now. Check back later.' At the bottom of the interface, there is a 'Today's Tasks' section with a message: 'Nothing due today. Be a go-getter, and check back soon.'

# Thank You!

[myguide.org](http://myguide.org)