



Power Form

Step: 01

Requirements:

Proper **URL rules** configured
Rich text editor where Power Form will be created



Tip: it looks like an HTML field with formatting options

Supported input fields:

Example 1

First Name: {30 char}

It adds a text field, with a label "First Name"

It is a **REQUIRED** field with validation of at least one char and a maximum of 30 characters

Example 2

Last Name: {30 char; optional}

It adds a text field, with a label "Last Name"

It is an **OPTIONAL** field, with validation of a maximum of 30 characters

Select field

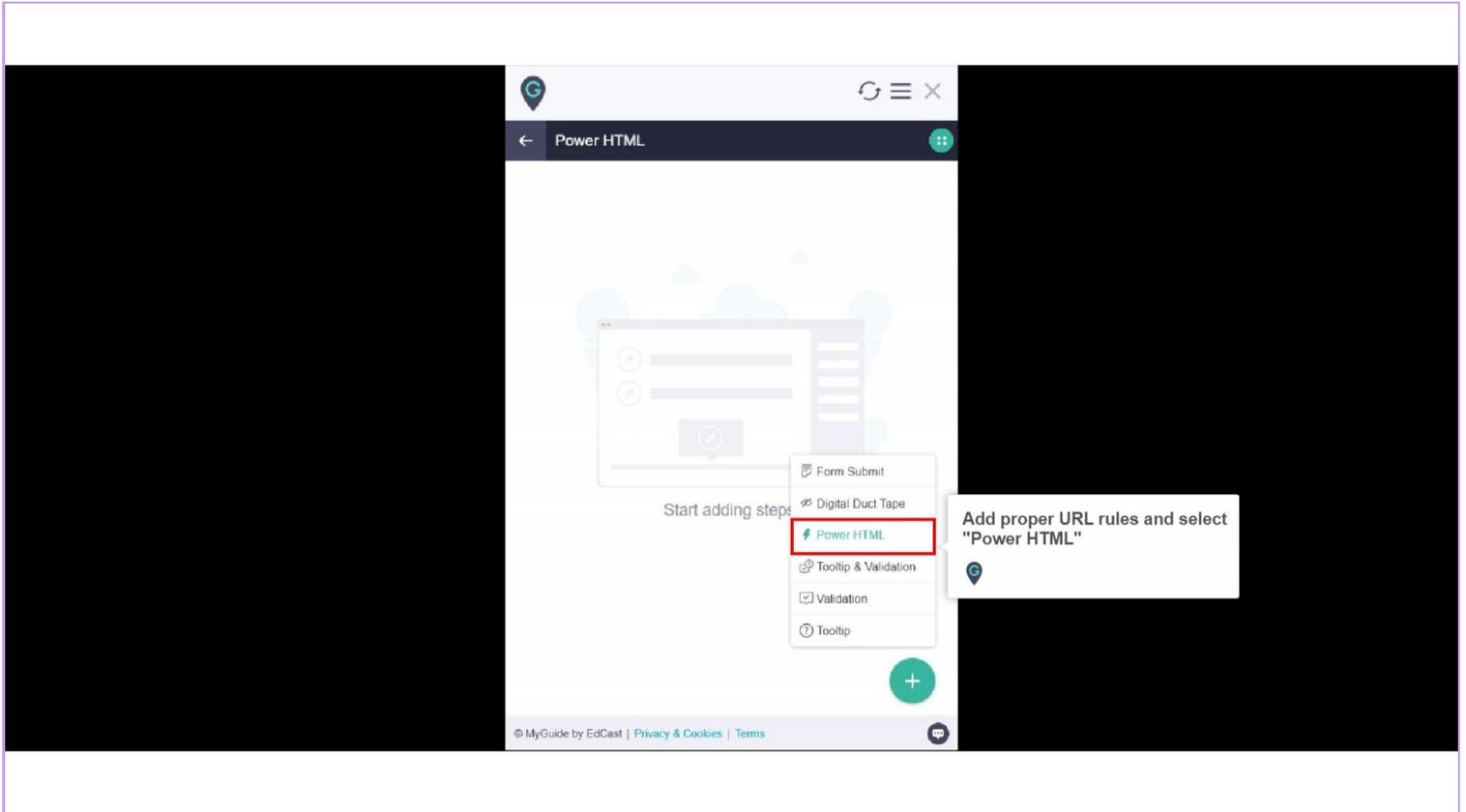
City: {Option 1|Option 2|Option 3}

It adds a Select field, with a label "City"

It creates a dropdown with options - Option 1, Option 2, Option 3

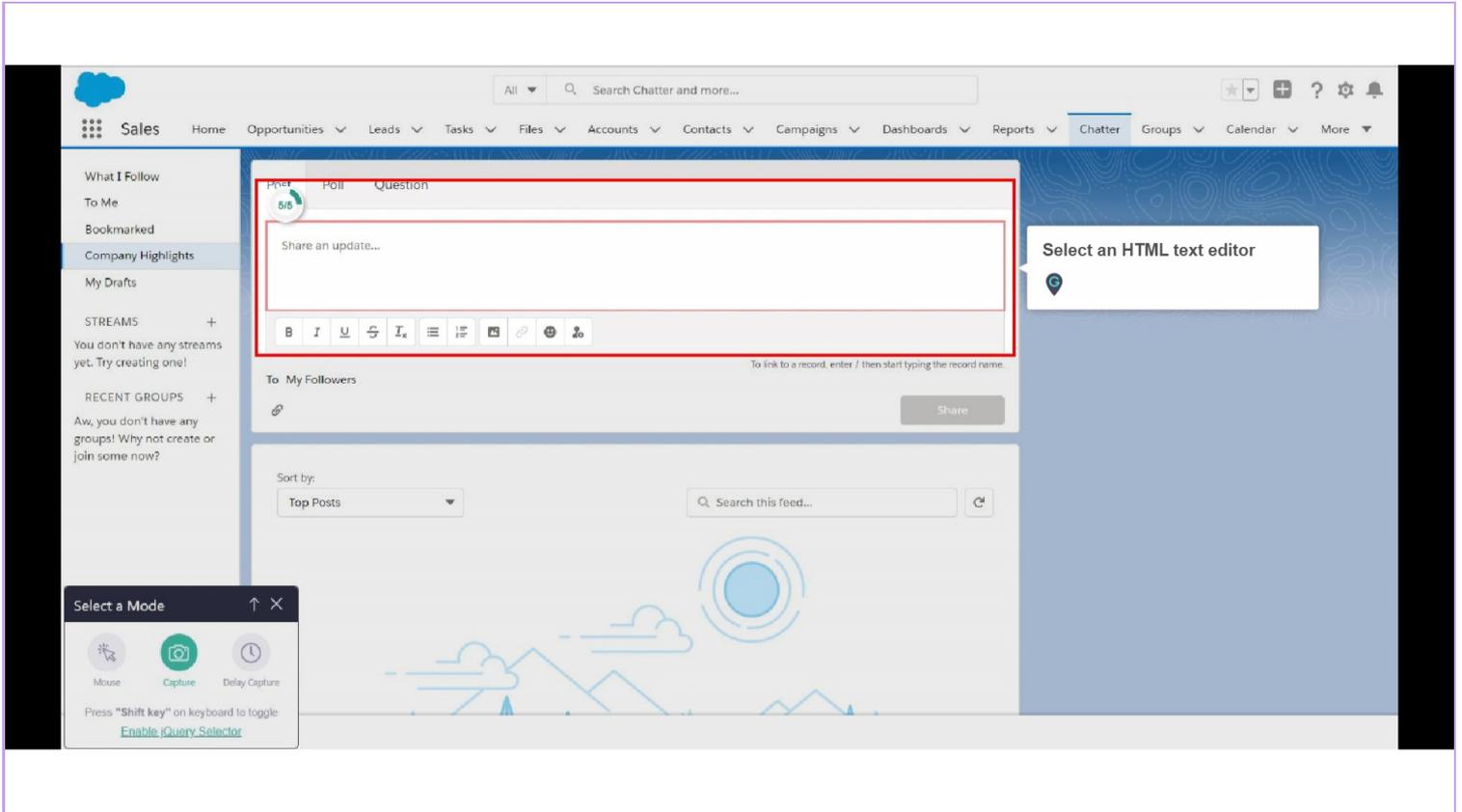
Step: 02

Add proper URL rules and select "Power HTML"



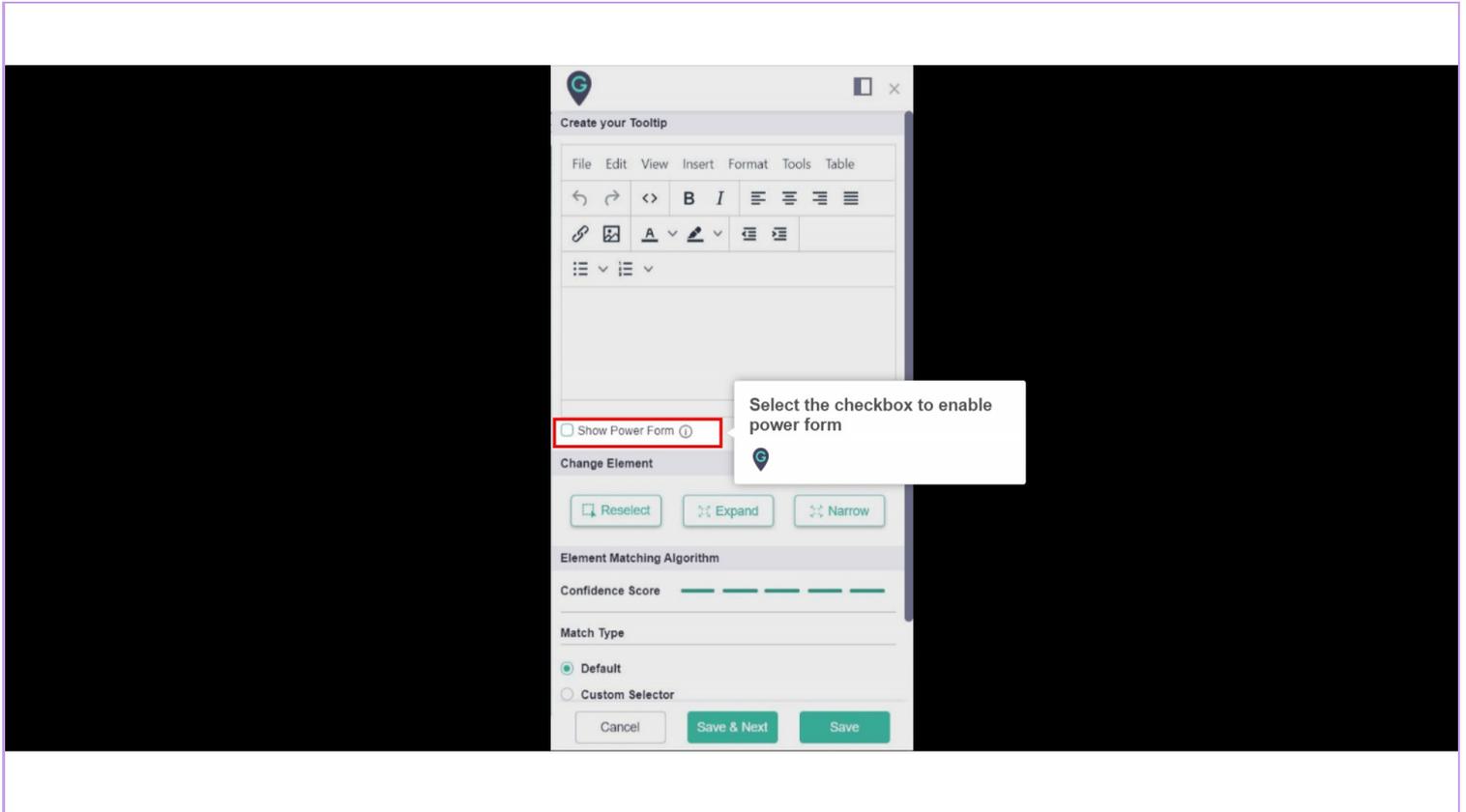
Step: 03

Select an HTML text editor



Step: 04

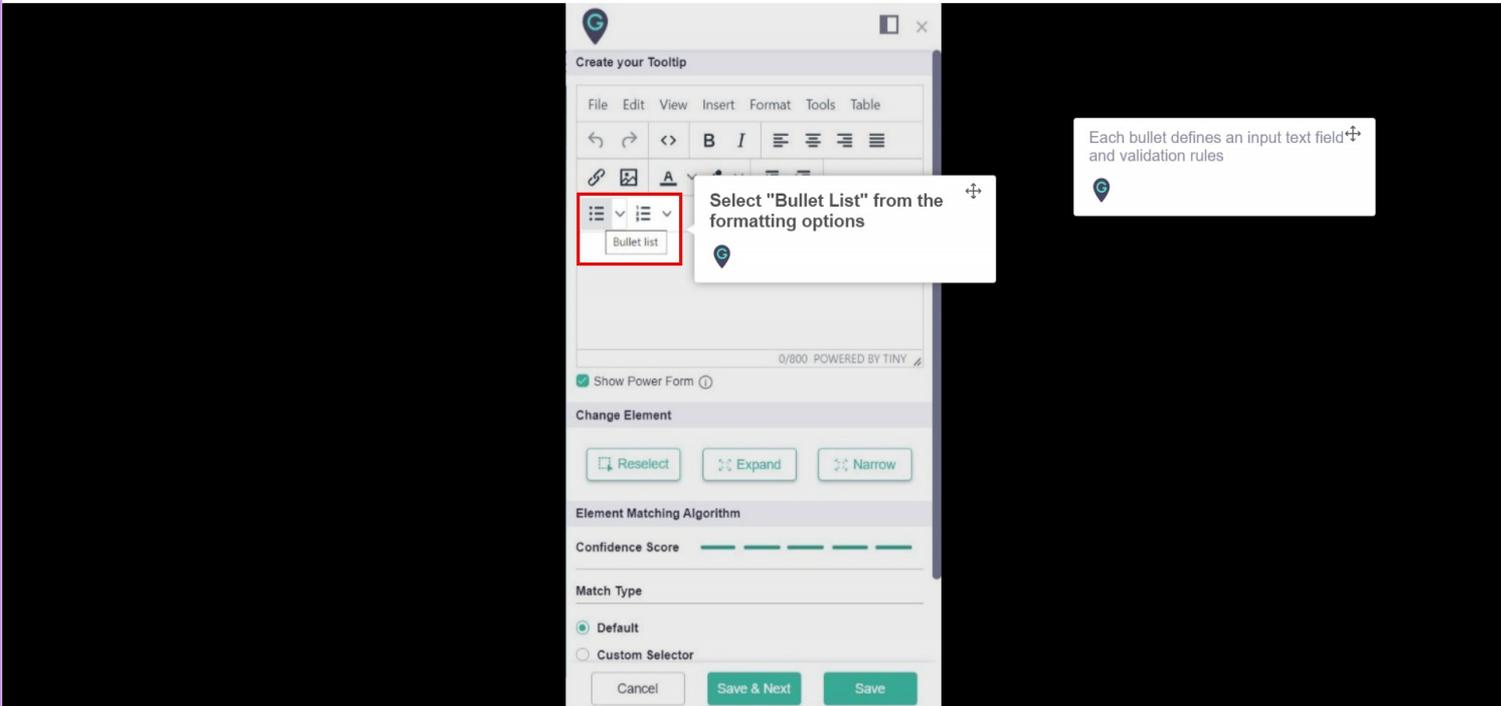
Select the checkbox to enable power form



Step: 05

Each bullet defines an input text field and validation rules

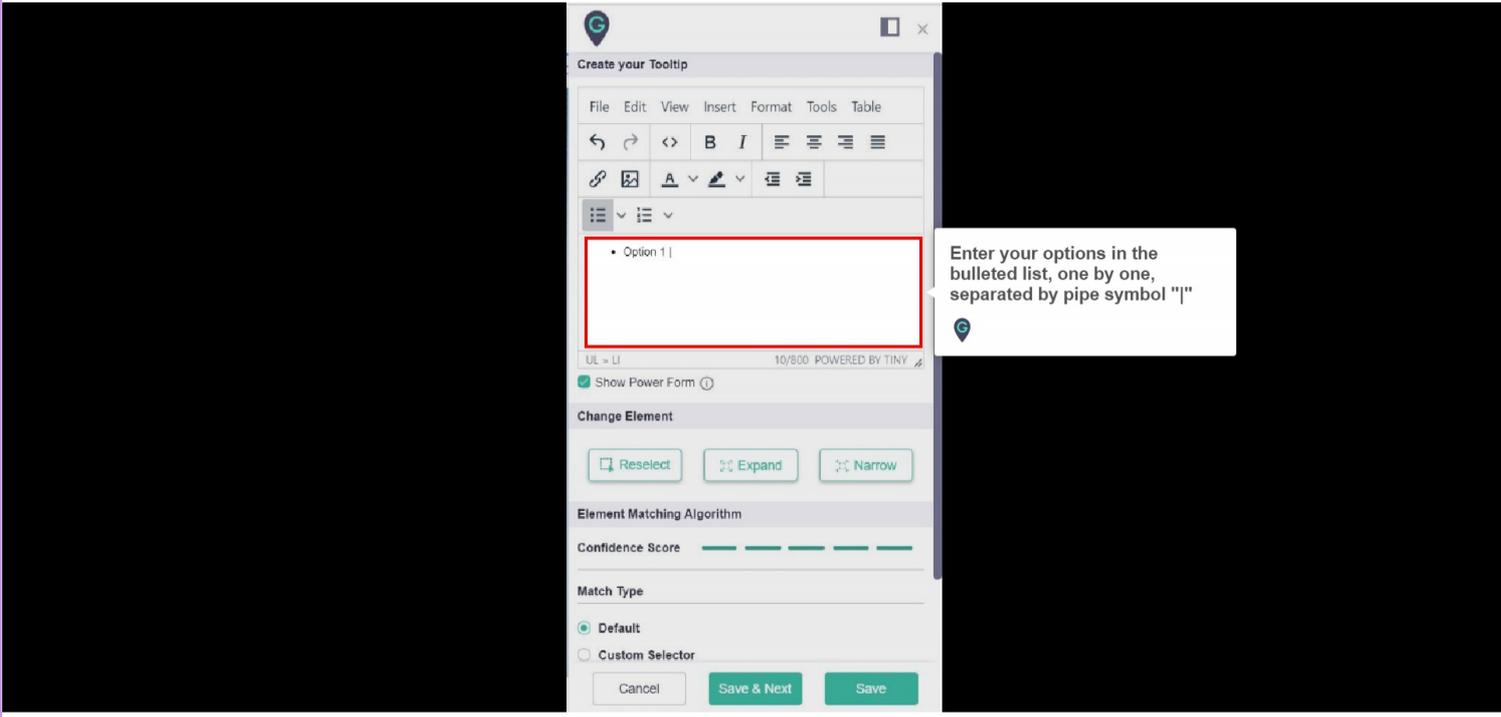
Select "Bullet List" from the formatting options



The screenshot displays the 'Create your Tooltip' interface. The top section features a menu bar with 'File', 'Edit', 'View', 'Insert', 'Format', 'Tools', and 'Table'. Below the menu is a toolbar with various icons, including a red box highlighting the 'Bullet list' option. A tooltip callout points to this option with the text: 'Select "Bullet List" from the formatting options'. The main content area shows a text field with a location pin icon and the text: 'Each bullet defines an input text field and validation rules'. The bottom section contains a 'Change Element' panel with 'Reselect', 'Expand', and 'Narrow' buttons, an 'Element Matching Algorithm' section with a 'Confidence Score' bar, and a 'Match Type' section with 'Default' and 'Custom Selector' radio buttons. At the bottom are 'Cancel', 'Save & Next', and 'Save' buttons.

Step: 06

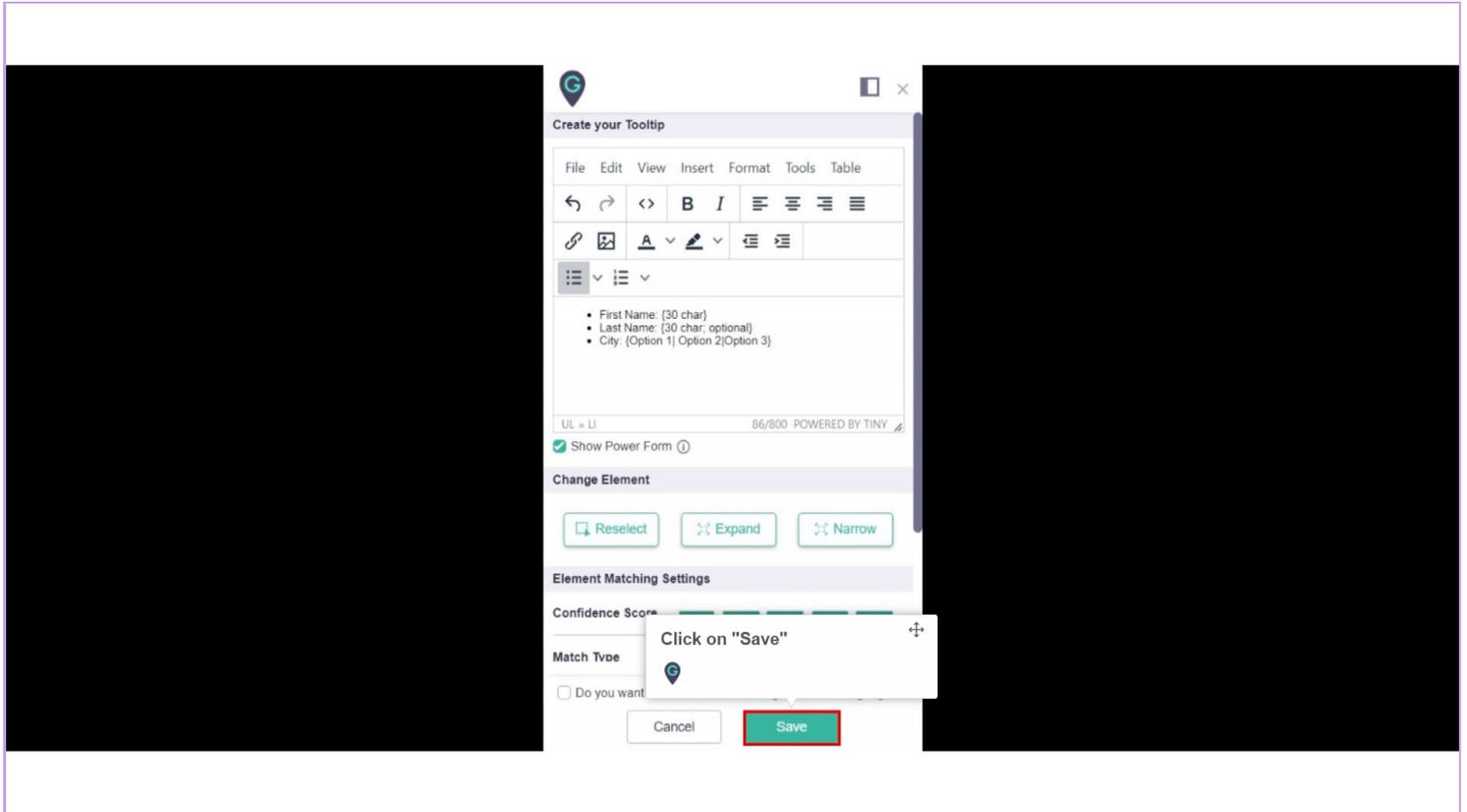
Enter your options in the bulleted list, one by one, separated by pipe symbol "|"



The screenshot shows a 'Create your Tooltip' dialog box with a rich text editor. The editor contains a bulleted list with one item: 'Option 1'. A red box highlights the list area. A callout box on the right contains the text: 'Enter your options in the bulleted list, one by one, separated by pipe symbol "|"'. The dialog box also features a menu bar (File, Edit, View, Insert, Format, Tools, Table), a toolbar with various icons, and a 'Show Power Form' checkbox. Below the editor, there are 'Change Element' buttons (Reselect, Expand, Narrow), an 'Element Matching Algorithm' section with a 'Confidence Score' slider, and a 'Match Type' section with radio buttons for 'Default' and 'Custom Selector'. At the bottom are 'Cancel', 'Save & Next', and 'Save' buttons.

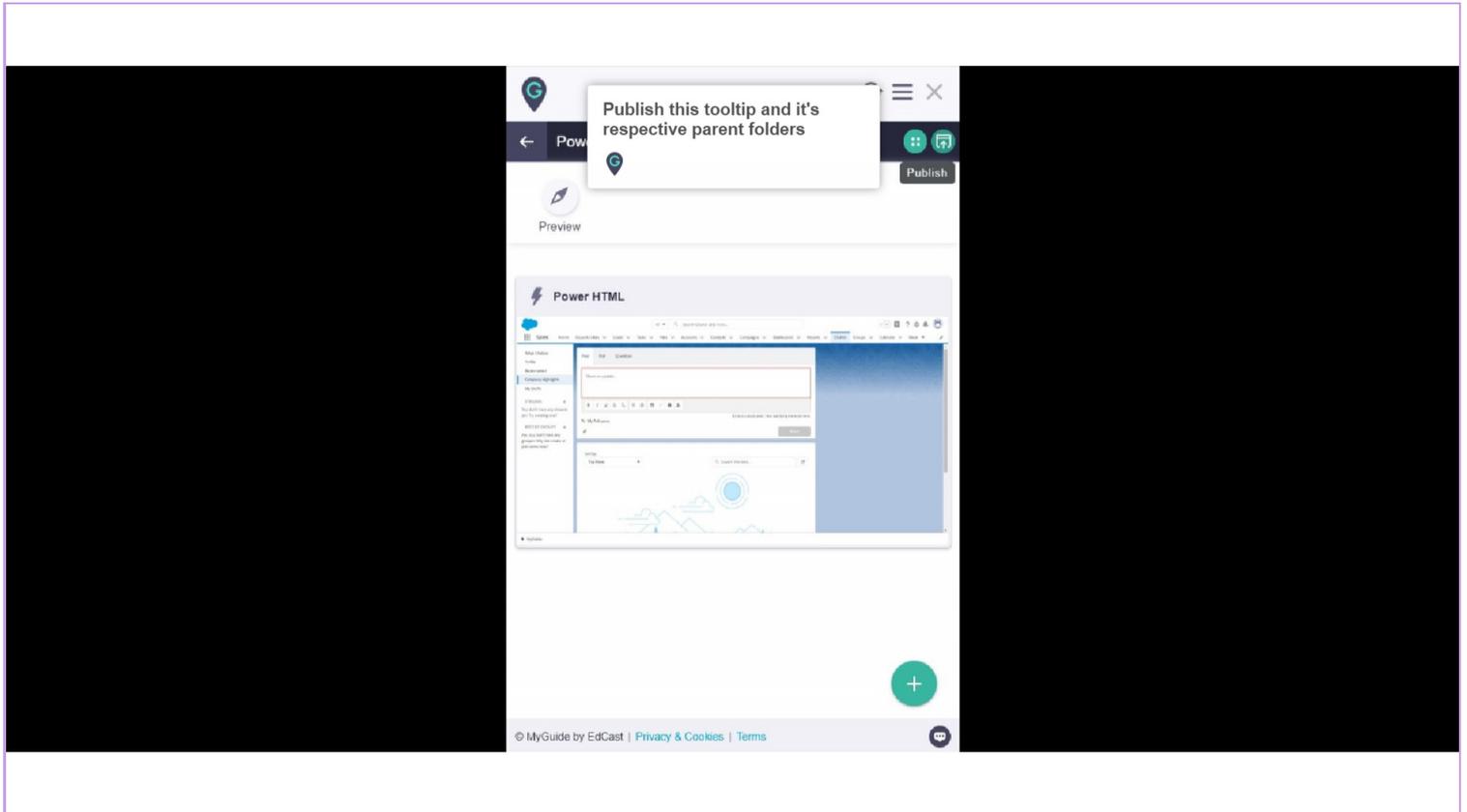
Step: 07

Click on "Save"



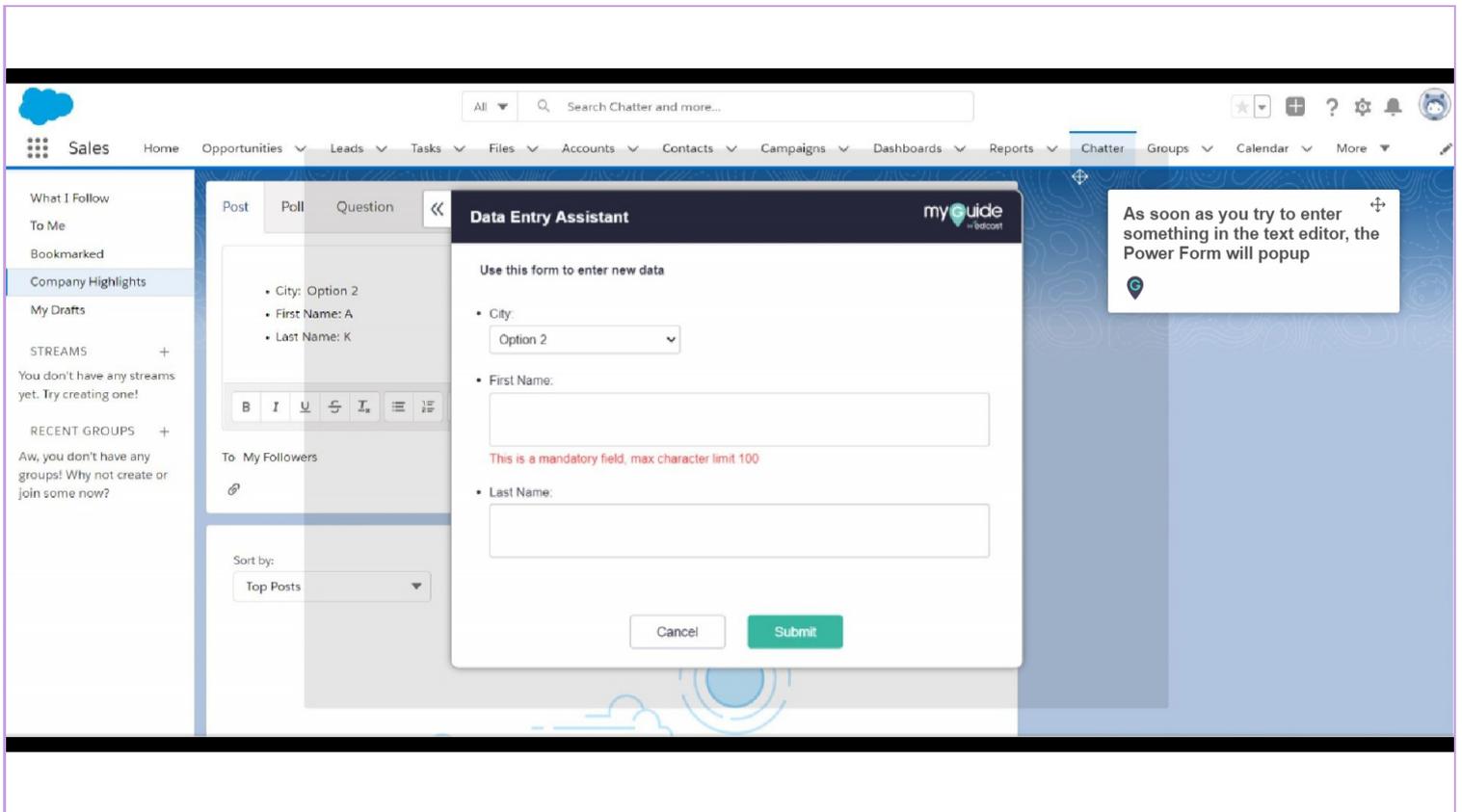
Step: 08

Publish this tooltip and it's respective parent folders



Step: 09

As soon as you try to enter something in the text editor, the Power Form will popup



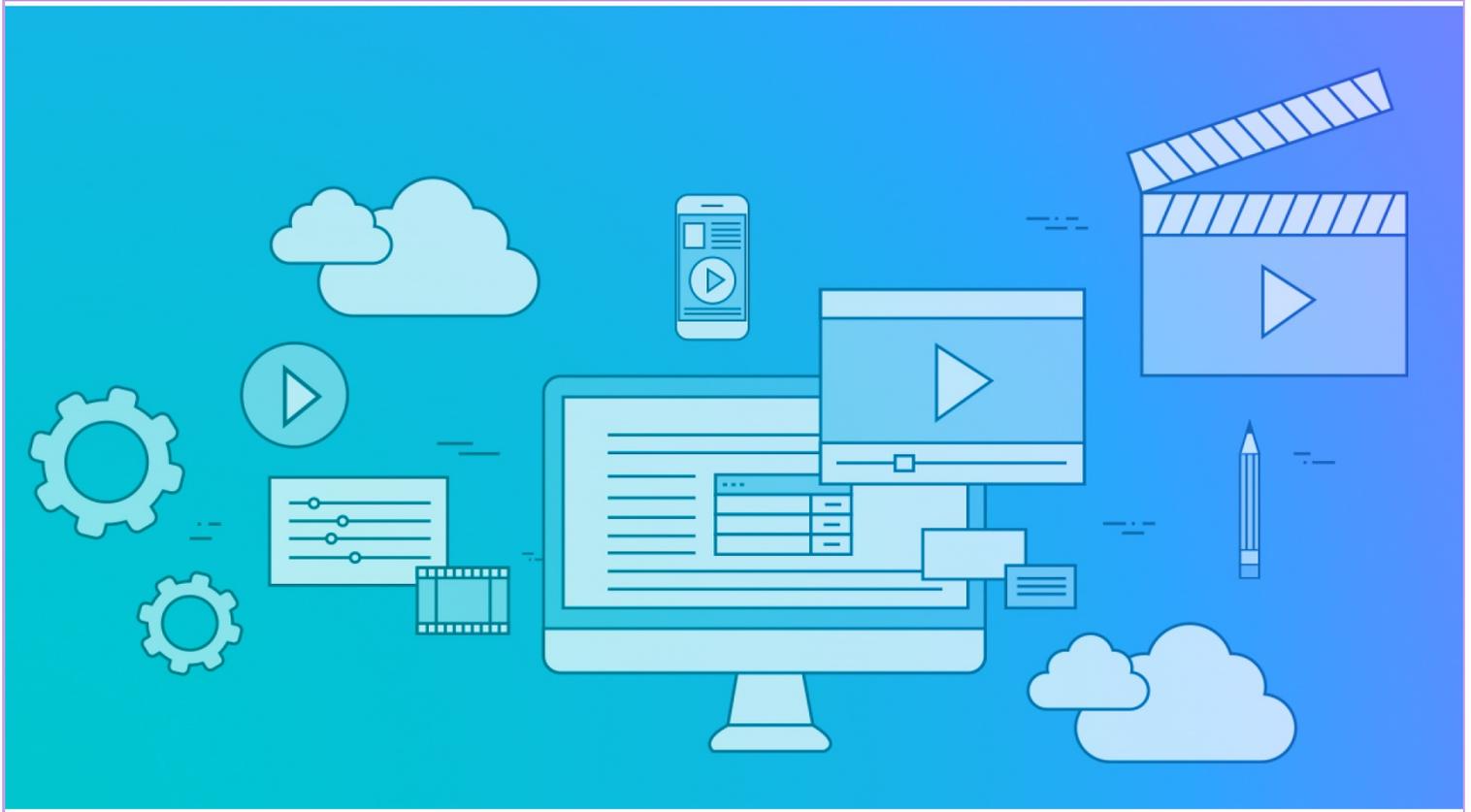
The screenshot displays a CRM interface with a 'Data Entry Assistant' popup form. The background shows a navigation menu with options like Sales, Home, Opportunities, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Groups, and Calendar. A search bar is visible at the top. The main content area shows a text editor with a toolbar and a 'Post' button. The 'Data Entry Assistant' form is titled 'Data Entry Assistant' and contains the following fields:

- City: Option 2 (dropdown menu)
- First Name: (text input field)
- Last Name: (text input field)

Below the First Name field, there is a red error message: "This is a mandatory field, max character limit 100". At the bottom of the form, there are 'Cancel' and 'Submit' buttons. A tooltip on the right side of the screen reads: "As soon as you try to enter something in the text editor, the Power Form will popup".

Step: 10

Power Form in Action



Thank You!

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