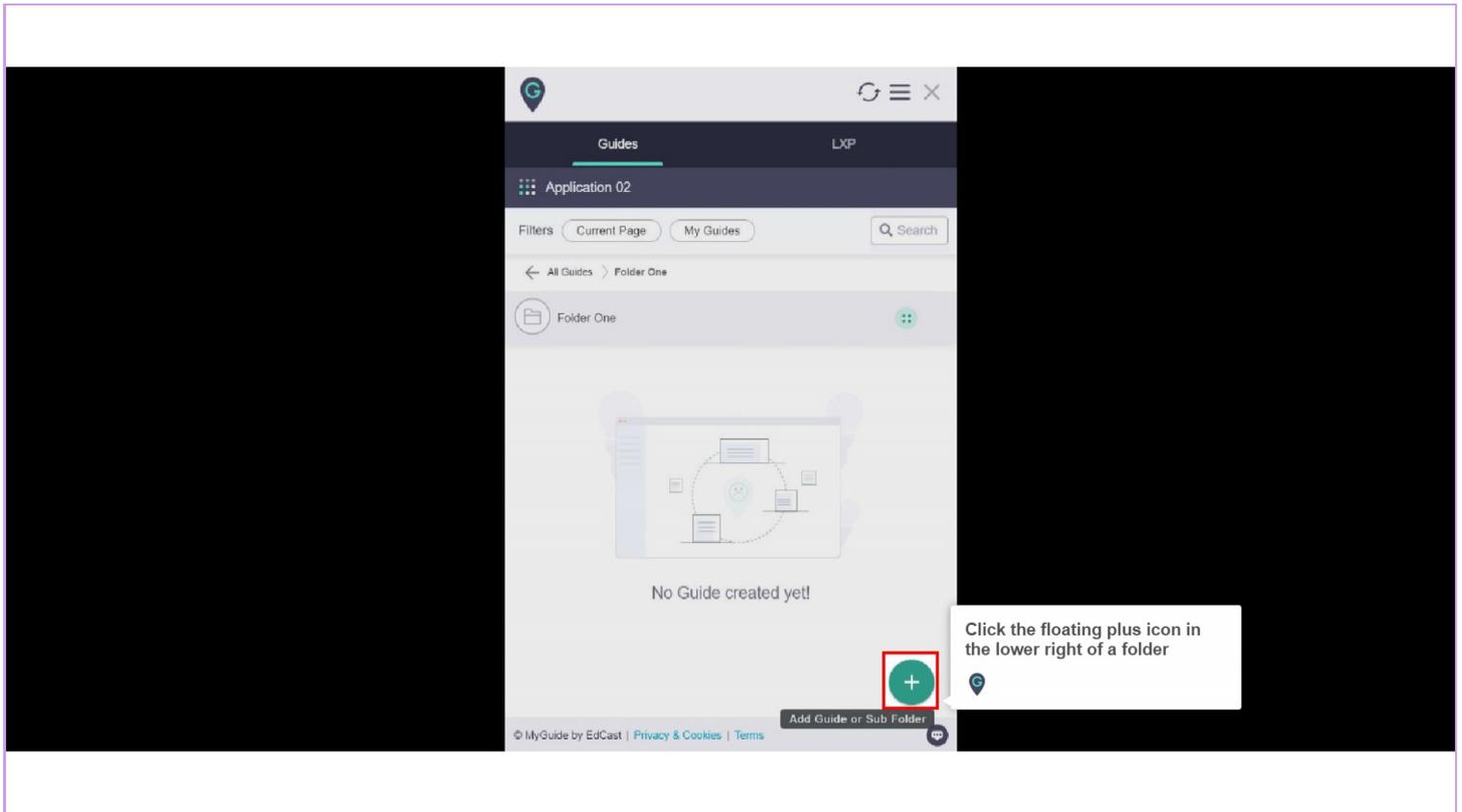




Validation

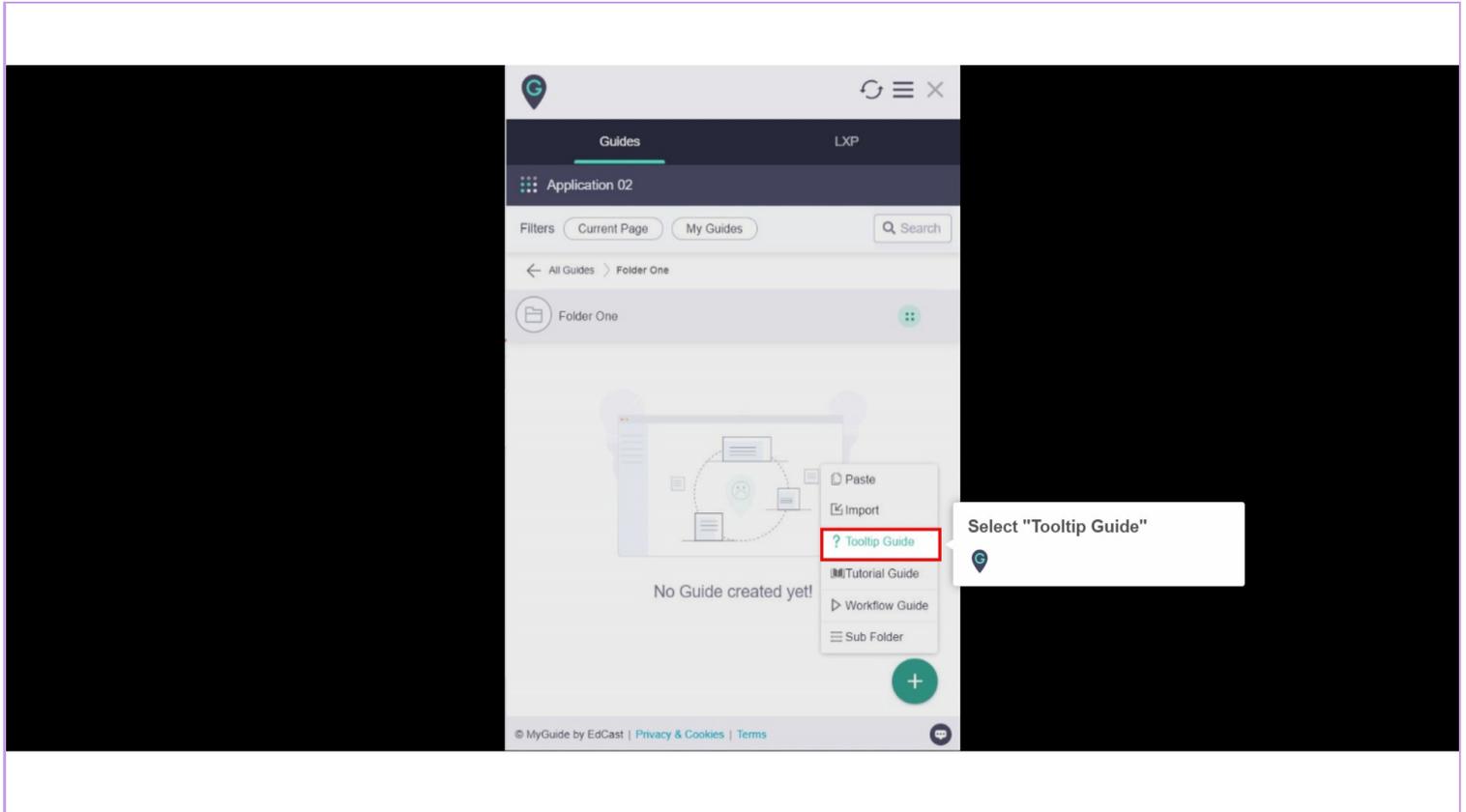
## Step: 01

Click the floating plus icon in the lower right of a folder



## Step: 02

Select "Tooltip Guide"



## Step: 03

- 1) Enter a name for this tooltip
- 2) Add a URL rule where you want to place the tooltip

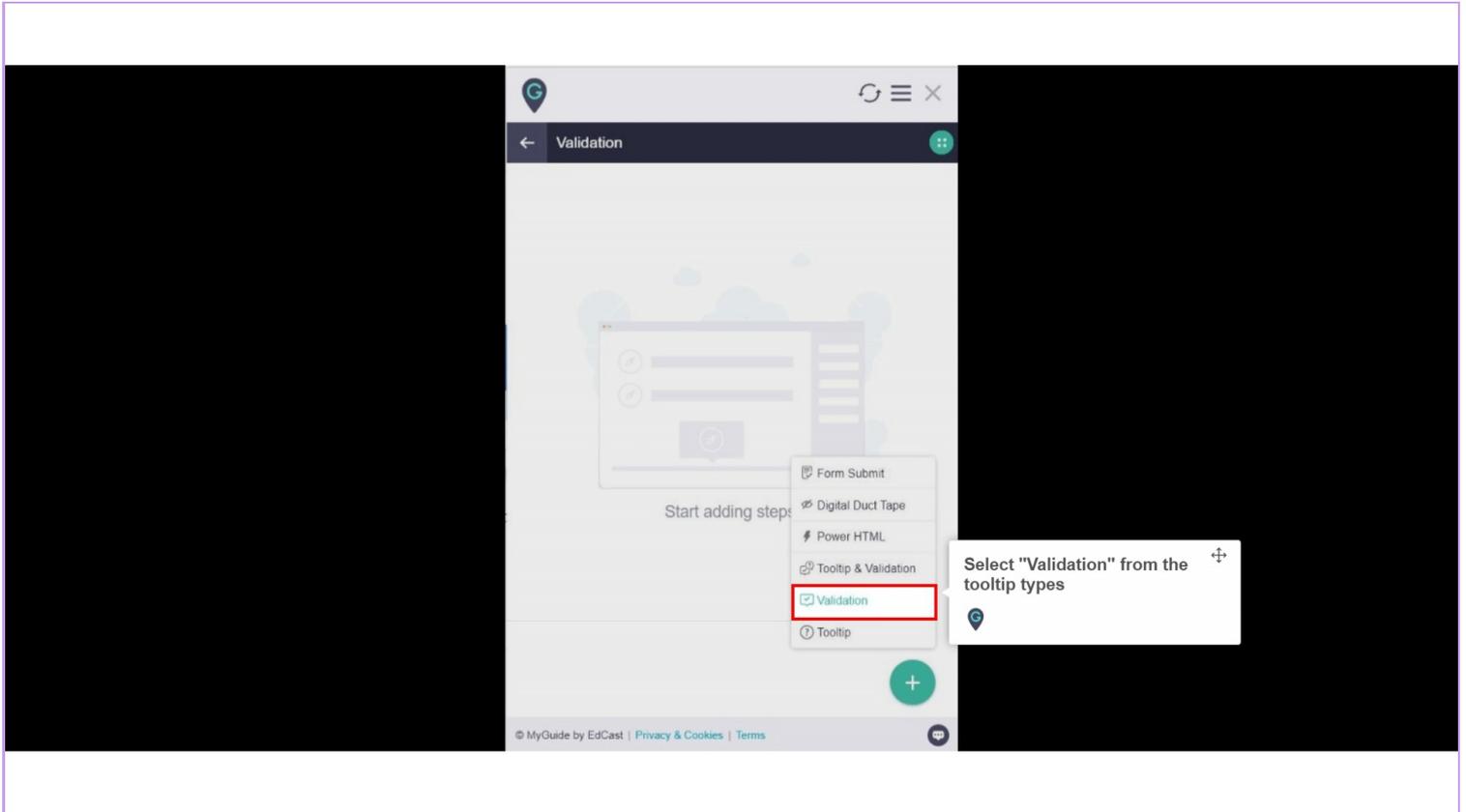
The screenshot displays the 'Add new Tooltip under Folder One' configuration screen in the MyGuide by EdCast interface. The screen is divided into several sections:

- Set Name:** A text input field labeled 'Tooltip Name' is highlighted with a red box. A callout box with a location pin icon points to this field with the text 'Enter a name for this tooltip'.
- Remove tooltips if rules become invalid:** A checkbox option.
- Please add URL and/or page element rules to associate tooltips to a page:** This section contains two 'Select' dropdown menus and a text input field, all highlighted with a red box. Below them is an 'Add' button. A callout box with a location pin icon points to this area with the text 'Add a URL rule where you want to place the tooltip'.
- Add Group:** A button below the rule configuration.
- Segmentation:** A dropdown menu.
- Submit/Cancel:** Buttons at the bottom of the form.

At the bottom of the interface, there is a footer with the text '© MyGuide by EdCast | Privacy & Cookies | Terms' and a small icon.

## Step: 04

Select "Validation" from the tooltip types



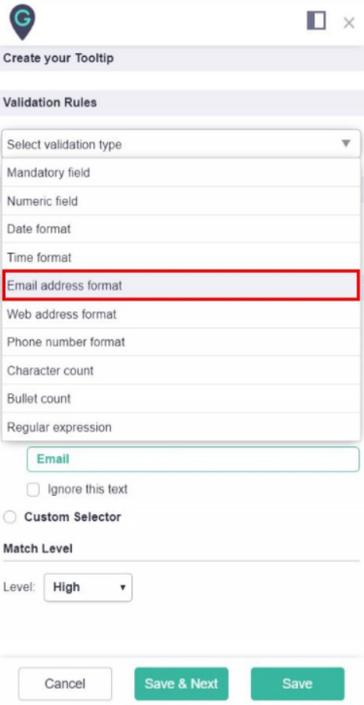
## Step: 05

- 1) Select a validation type from here
- 2) Capture the element where you want to apply validation

The screenshot shows the SurveyMonkey 'Create a FREE account' page. The form includes fields for Username, Password, Email, First name, and Last name, along with a 'Create account' button. A MyGuide validation tool is overlaid on the right side of the page. The tool's 'Validation Rules' section has a dropdown menu labeled 'Select validation type' highlighted with a red box. A tooltip above the dropdown says 'Select a validation type from here'. Another tooltip on the left, pointing to the Email field, says 'Capture the element where you want to apply validation'. The tool also shows 'Change Element' options (Reselect, Expand, Narrow), 'Element Matching Algorithm' settings (Confidence Score, Match Type), and 'Match Level' (High).

## Step: 06

As we have shown the captured element as an email field, we will select "Email address format"



The screenshot shows a dialog box titled "Create your Tooltip" with a "Validation Rules" section. The "Select validation type" dropdown is open, and "Email address format" is highlighted with a red box. Other options include Mandatory field, Numeric field, Date format, Time format, Web address format, Phone number format, Character count, Bullet count, and Regular expression. Below the dropdown, there is a text input field containing "Email", and two radio buttons: "Ignore this text" (unchecked) and "Custom Selector" (checked). The "Match Level" section has a "Level:" dropdown set to "High". At the bottom, there are three buttons: "Cancel", "Save & Next", and "Save".

As we have shown the captured element as an email field, we will select "Email address format"

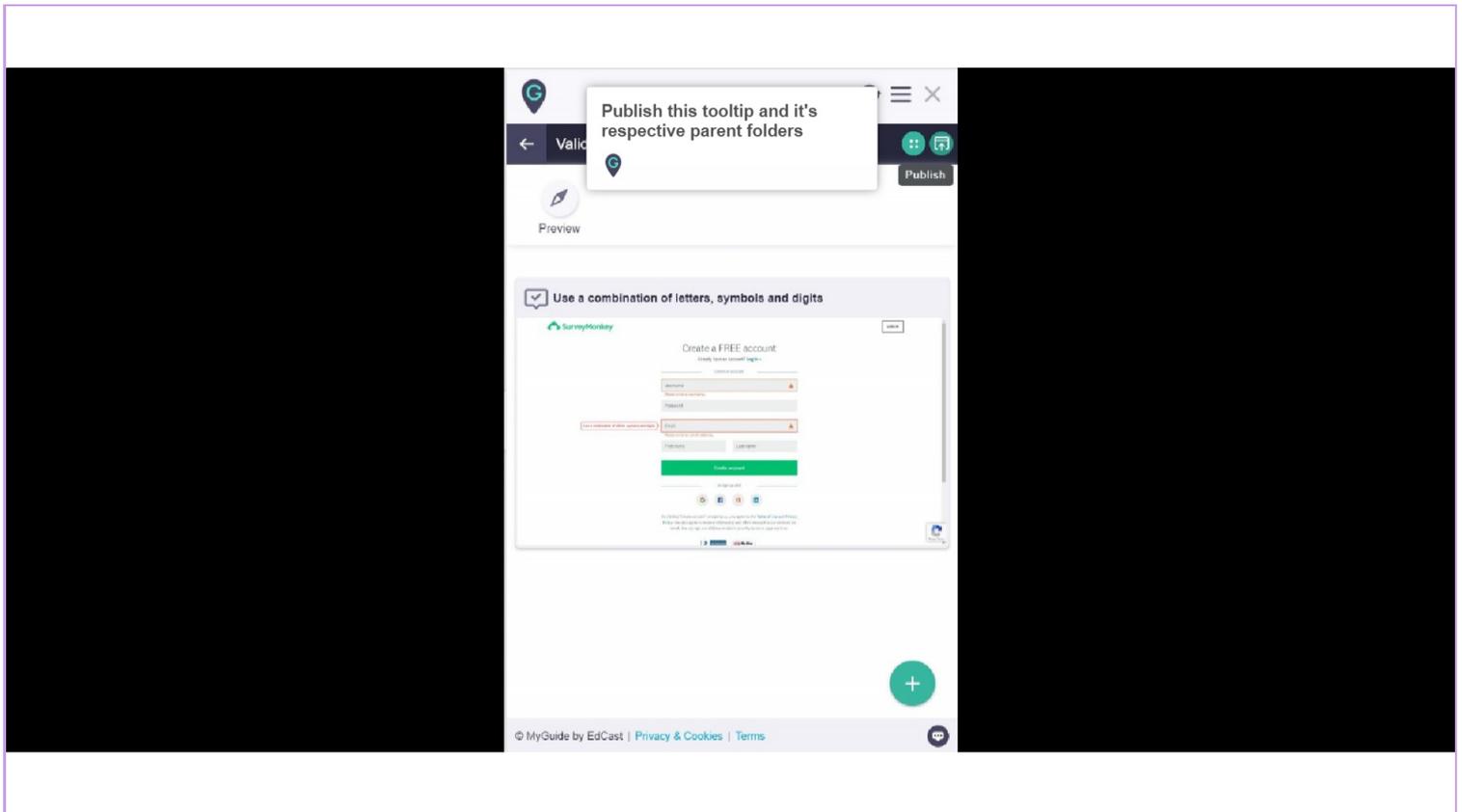
# Step: 07

1) Enter a message for the users to follow 2) Select a suitable position 3) Click "Save"

The screenshot shows the SurveyMonkey 'Create a FREE account' page. The main form includes fields for Username, Password, Email, First name, and Last name. A green 'Create account' button is at the bottom. A right-hand sidebar contains a 'Create your Tooltip' section with 'Validation Rules' (Email address format), 'Select Position' (a directional pad), 'Change Element' (Reselect, Expand, Narrow), 'Element Matching Algorithm' (Confidence Score), and 'Match Type'. A 'Save' button is at the bottom right of the sidebar. Annotations include a red box around the 'Email' field with the text 'Use a combination of letters, symbols and digits', a white tooltip with 'Enter a message for the users to follow' pointing to the 'Email address format' field, another white tooltip with 'Select a suitable position' pointing to the 'Select Position' control, and a white tooltip with 'Click "Save"' pointing to the 'Save' button.

## Step: 08

Publish this tooltip and it's respective parent folders



## Step: 09

As soon as you will start typing something, a validation message will appear

SurveyMonkey

LOG IN

### Create a FREE account

Already have an account? [Log In »](#)

Create an account

Username ⚠  
Please enter a username.

Password

Email address ⚠  
Use a combination of letters, symbols and digits

First name Last name

Create account

or sign up with

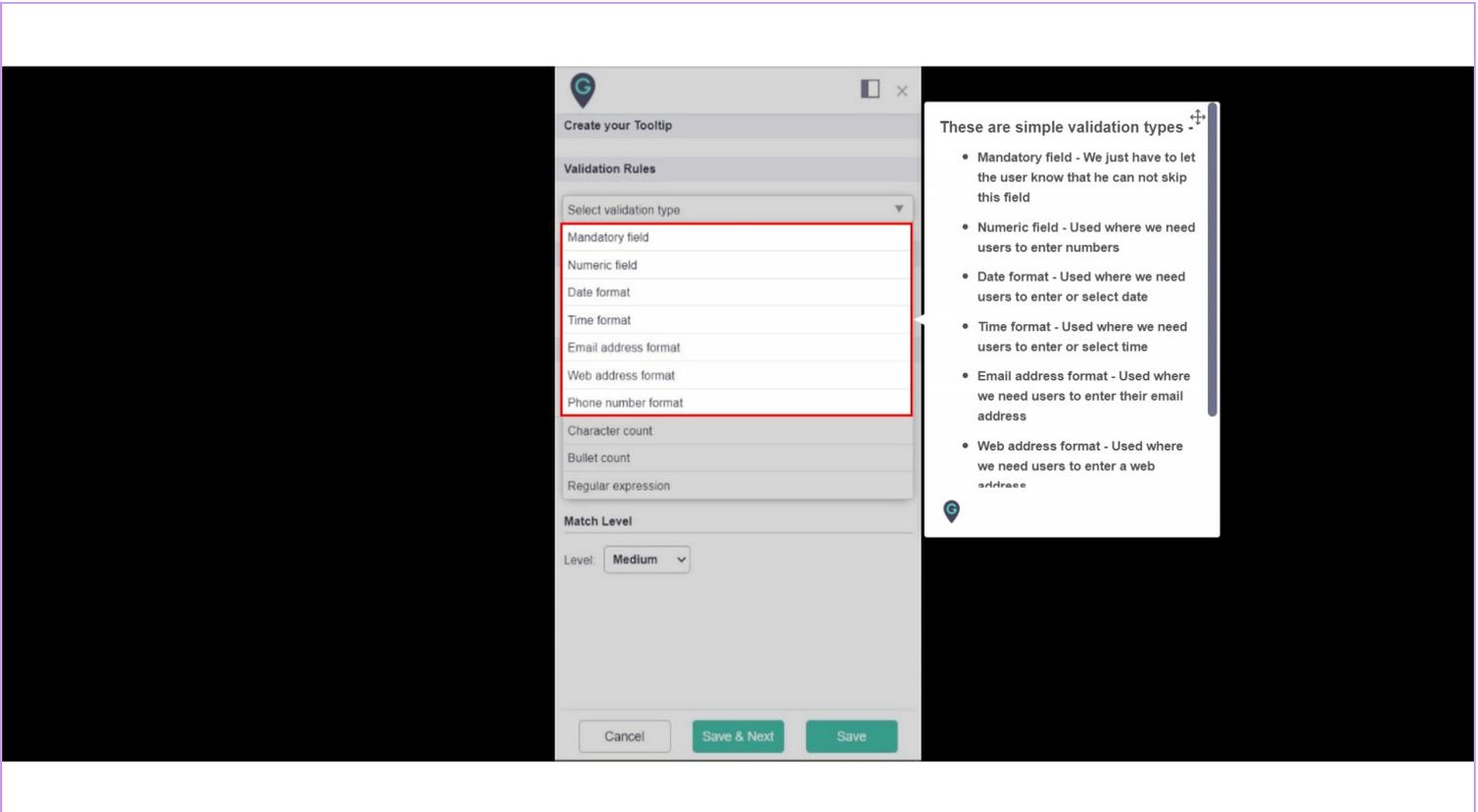
By clicking 'Create account' or signing up, you agree to the [Terms of Use](#) and [Privacy Policy](#). You also agree to receive information and offers relevant to our services via email. You can opt-out of these emails in your My Account page anytime.

myGuide by edcast

## Step: 10

These are simple validation types -

- 1) Mandatory field - We just have to let the user know that he can not skip this field
- 2) Numeric field - Used where we need users to enter numbers
- 3) Date format - Used where we need users to enter or select date
- 4) Time format - Used where we need users to enter or select time
- 5) Email address format - Used where we need users to enter their email address
- 6) Web address format - Used where we need users to enter a web address
- 7) Phone number format - Used where users need to enter their phone number



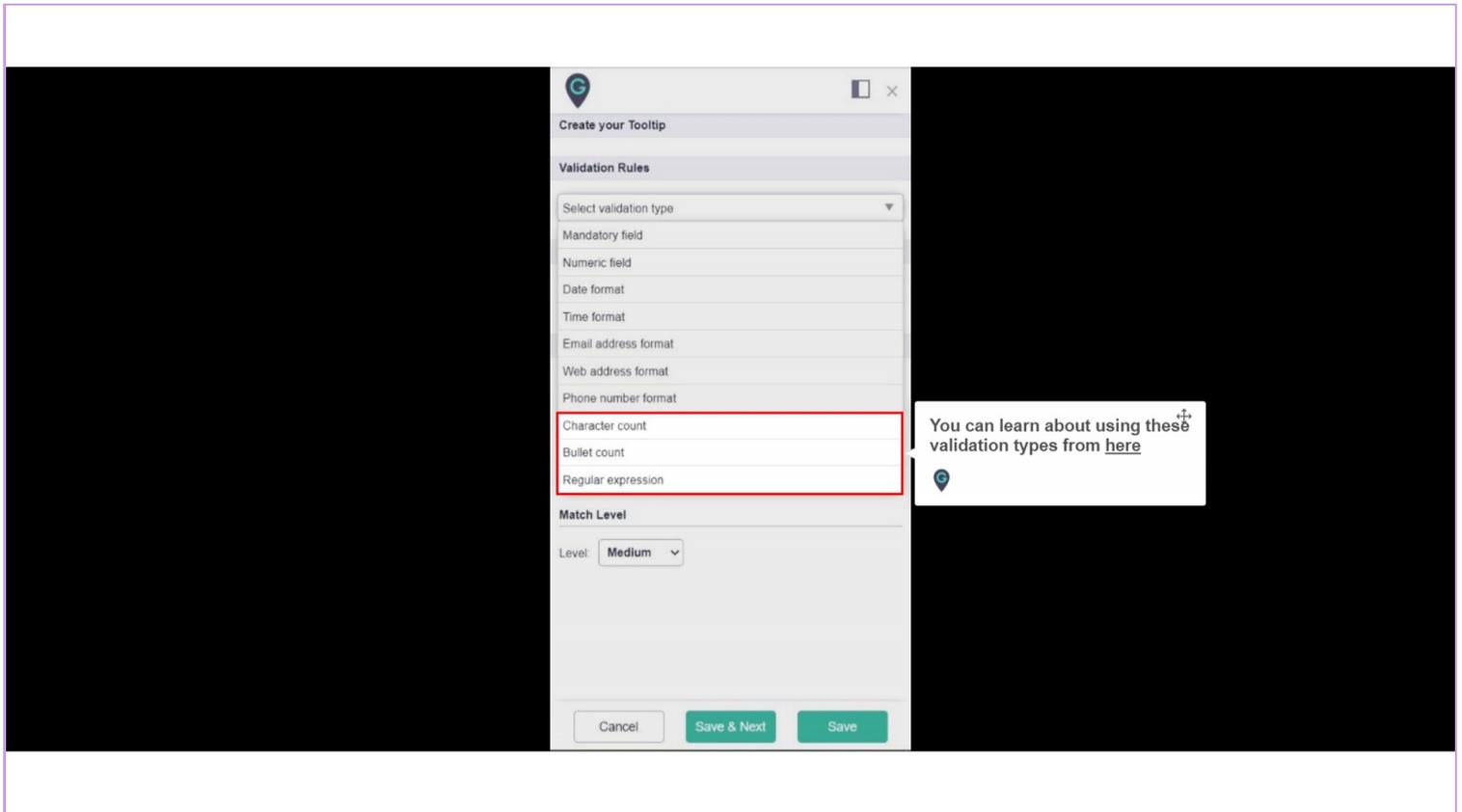
The screenshot shows a 'Create your Tooltip' dialog box with a 'Validation Rules' section. A dropdown menu is open, showing a list of validation types: Mandatory field, Numeric field, Date format, Time format, Email address format, Web address format, and Phone number format. The 'Mandatory field' option is highlighted with a red border. To the right of the dialog box, a white tooltip box contains the text 'These are simple validation types' followed by a list of the same seven validation types, each with a brief description of its use.

These are simple validation types

- Mandatory field - We just have to let the user know that he can not skip this field
- Numeric field - Used where we need users to enter numbers
- Date format - Used where we need users to enter or select date
- Time format - Used where we need users to enter or select time
- Email address format - Used where we need users to enter their email address
- Web address format - Used where we need users to enter a web address

## Step: 11

You can learn about using these validation types from [here](#)



# Thank You!

[myguide.org](https://myguide.org)