

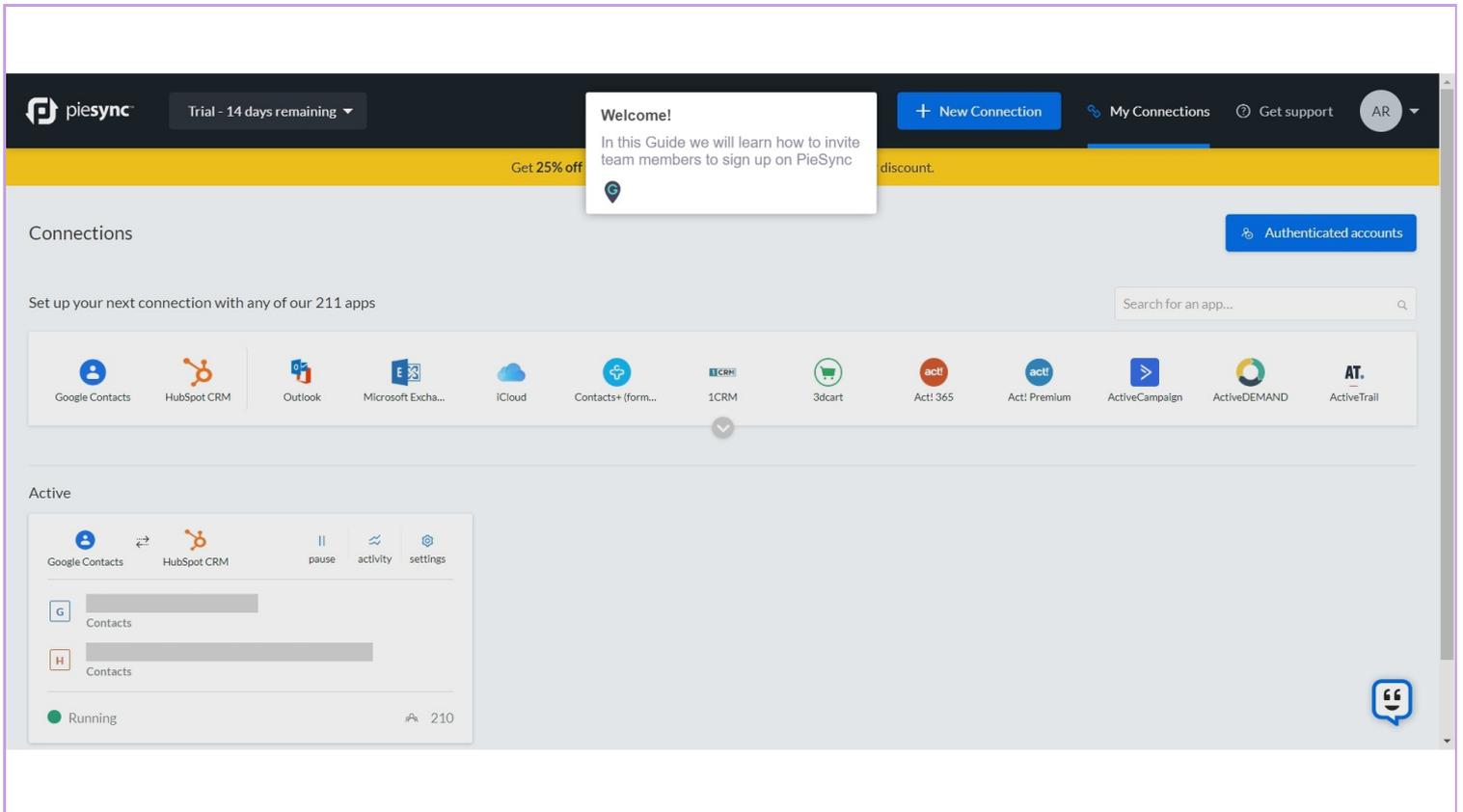


How to invite team members to sign up on
PieSync

Step: 01

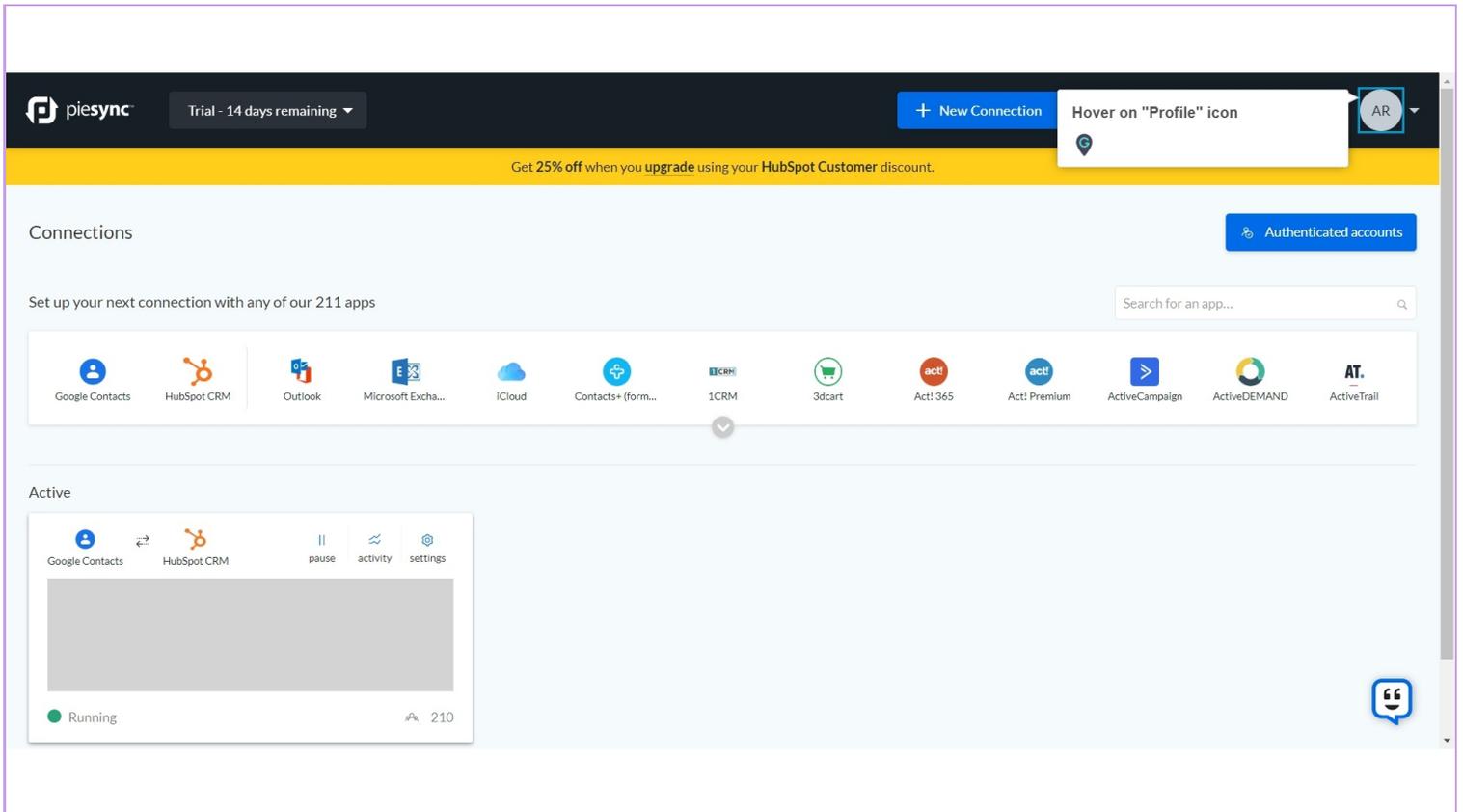
Welcome!

In this Guide we will learn how to invite team members to sign up on PieSync



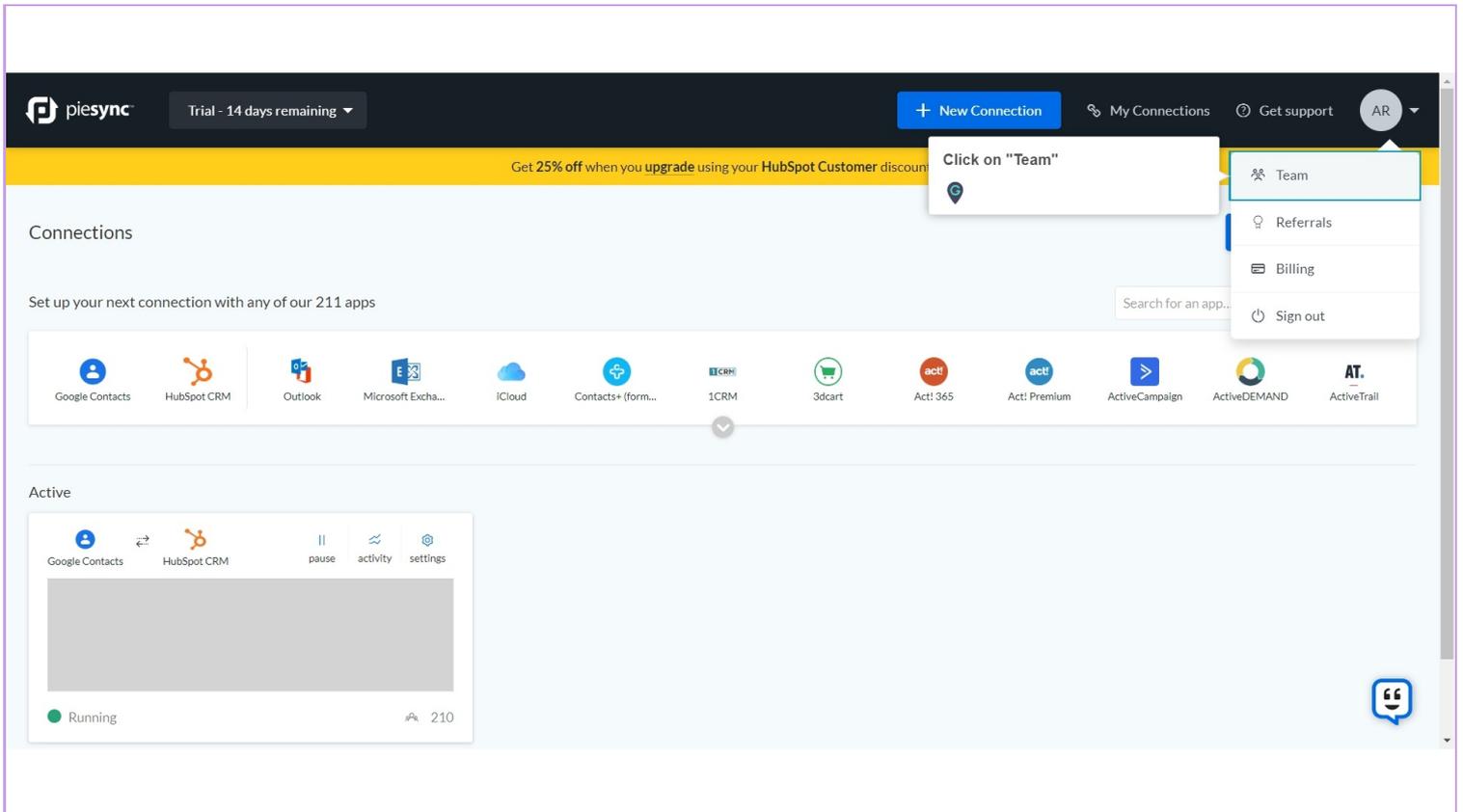
Step: 02

Hover on "Profile" icon



Step: 03

Click on "Team"



Step: 04

Click on "Invite Members To Sign Up"

The screenshot shows the PieSync dashboard interface. At the top, there is a navigation bar with the PieSync logo, a trial status indicator ('Trial - 14 days remaining'), and buttons for '+ New Connection', 'My Connections', 'Get support', and a user profile icon labeled 'AR'. Below the navigation bar is a yellow banner with the text 'Get 25% off when you upgrade using your HubSpot Customer discount.' The main content area features three summary cards: 'ACTIVE TEAM MEMBERS' with a count of 1 and '1 ADMIN', 'INACTIVE TEAM MEMBERS' with a count of 0 and '0 ADMINS', and 'PENDING INVITATIONS' with a count of 0 and '0 PEOPLE ACCEPTED'. Below these cards, the text 'Team: active' is displayed. A table lists team members with columns for 'name', 'email', 'status', 'connections', and 'admin?'. The first row shows 'Ashvini Rawal' with a status of 'active', 1 connection, and an admin checkmark. A blue button labeled 'Invite Members To Sign Up' is positioned to the right of the table. A callout box points to this button with the text 'Click on "Invite Members To Sign Up"'. The footer includes the copyright notice '© 2020 PieSync NV' and a chat icon.

name	email	status	connections	admin?
Ashvini Rawal		active	1	✓

Step: 05

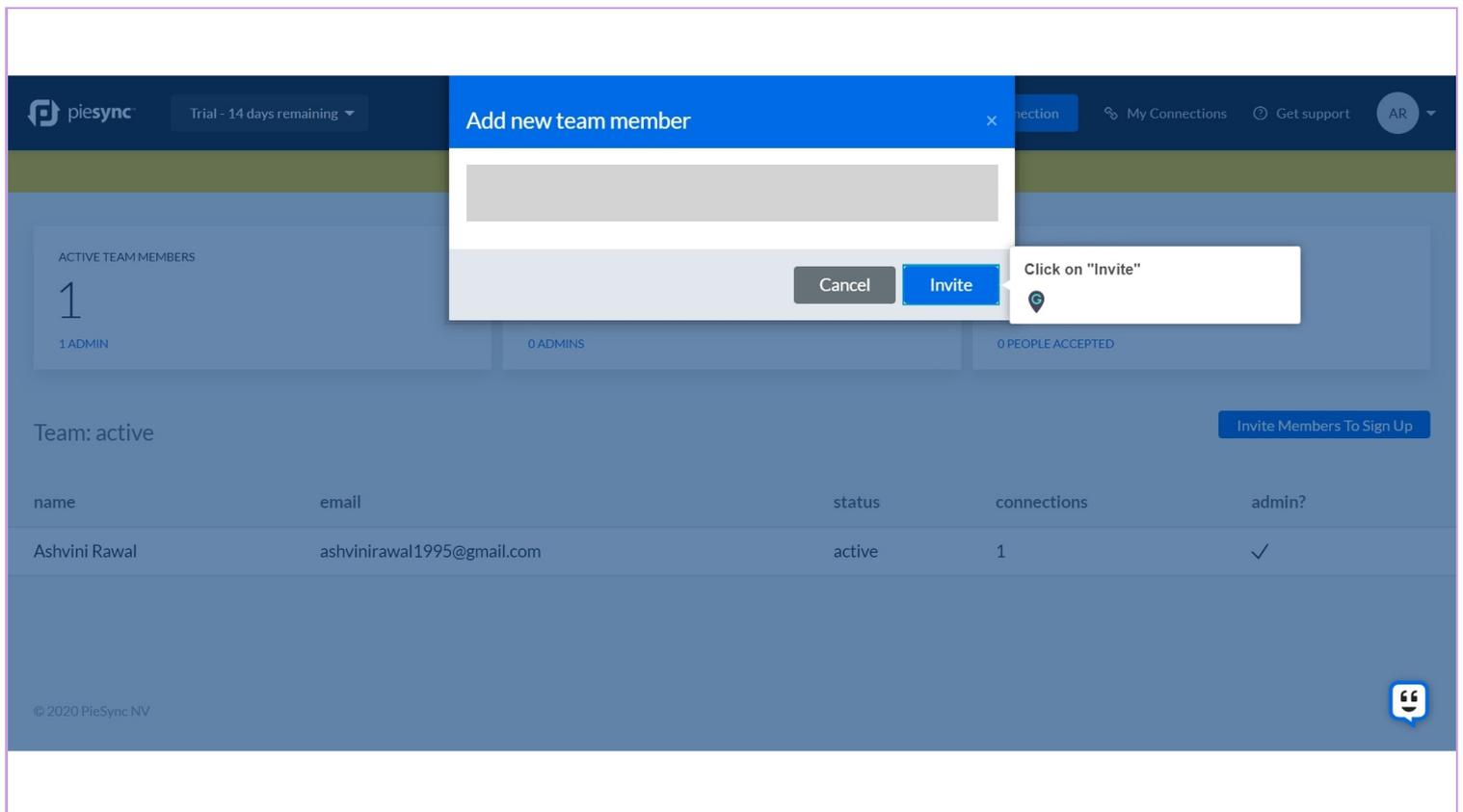
Enter "email address"

The screenshot shows the Piesync user interface. At the top, there's a dark navigation bar with the Piesync logo, a trial status indicator ('Trial - 14 days remaining'), and user profile information ('My Connections', 'Get support', 'AR'). A modal dialog titled 'Add new team member' is open in the center. It features a text input field containing the placeholder text 'email address'. Below the input field are two buttons: 'Cancel' and 'Invite'. A tooltip above the input field displays the text 'Enter "email address"'. The background interface shows a section for 'ACTIVE TEAM MEMBERS' with a count of '1 ADMIN'. Below this is a table with columns: 'name', 'email', 'status', 'connections', and 'admin?'. The table contains one entry for 'Ashvini Rawal' with email 'ashvinirawal1995@gmail.com', status 'active', and '1' connection. A blue button 'Invite Members To Sign Up' is visible on the right side of the team management section. The footer includes the copyright notice '© 2020 PieSync NV' and a chat icon.

name	email	status	connections	admin?
Ashvini Rawal	ashvinirawal1995@gmail.com	active	1	✓

Step: 06

Click on "Invite"



The screenshot displays the PieSync user interface. At the top, there is a dark blue header with the PieSync logo, a trial status indicator ('Trial - 14 days remaining'), and navigation links for 'My Connections' and 'Get support'. A user profile icon 'AR' is visible in the top right corner. The main content area is a light blue dashboard. A modal window titled 'Add new team member' is open in the center, featuring a text input field and two buttons: 'Cancel' and 'Invite'. A white callout box with a red location pin icon points to the 'Invite' button, containing the text 'Click on "Invite"'. To the left of the modal, a section titled 'ACTIVE TEAM MEMBERS' shows a count of '1' and '1 ADMIN'. Below this, a table lists team members. The table has columns for 'name', 'email', 'status', 'connections', and 'admin?'. One member, 'Ashvini Rawal', is listed with email 'ashvinirawal1995@gmail.com', status 'active', 1 connection, and an 'admin?' checkbox checked. A blue button 'Invite Members To Sign Up' is located to the right of the table. The footer contains the copyright notice '© 2020 PieSync NV' and a chat icon.

name	email	status	connections	admin?
Ashvini Rawal	ashvinirawal1995@gmail.com	active	1	✓

Step: 07

Invite has been sent!

The screenshot shows the Piesync dashboard interface. At the top, there is a navigation bar with the Piesync logo, a trial status indicator ('Trial - 14 days remaining'), and several action buttons: '+ New Connection', 'My Connections', 'Get support', and a user profile icon labeled 'AR'. A yellow banner below the navigation bar offers a 25% discount. A green notification bar states: '@gmail.com has been invited! Additional instructions have been sent.' Below this, three summary cards display team statistics: 'ACTIVE TEAM MEMBERS' (1 ADMIN), 'INACTIVE TEAM MEMBERS' (0 ADMINS), and 'PENDING INVITATIONS' (1 PEOPLE ACCEPTED). A 'Team: active' section includes an 'Invite Members To Sign Up' button and a table of team members. The table has columns for name, email, status, connections, and admin?. One member, Ashvini Rawal, is listed with an 'active' status, 1 connection, and admin privileges. A chat icon is visible in the bottom right corner of the dashboard area.

name	email	status	connections	admin?
Ashvini Rawal	[REDACTED]	active	1	✓

Thank You!

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